

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM437096

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest recorded at Reel/Frame 2841/0038		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WELLS FARGO BANK, N.A., AS SUCCESSOR BY MERGER TO WACHOVIA BANK NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT		06/30/2017	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	BORDEN DAIRY COMPANY OF MADISONVILLE, LLC		
Also Known As:	f/k/a U.C. MILK COMPANY, LLC		
Street Address:	8750 N. CENTRAL EXPRESSWAY		
Internal Address:	Suite 400		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75231		
Entity Type:	Limited Liability Company: KENTUCKY		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2783922	GOLDENROD	
CORRESPONDENCE DATA			
Fax Number:	7045032622		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	704 503 2600		
Email:	vbantug@kslaw.com		
Correspondent Name:	KING & SPALDING		
Address Line 1:	100 N TRYON STREET		
Address Line 2:	SUITE 3900		
Address Line 4:	CHARLOTTE, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	18876.015100		
NAME OF SUBMITTER:	Vicky R. Bantug		
SIGNATURE:	/Vicky R. Bantug/		

OP \$40.00 2783922

DATE SIGNED:	07/28/2017
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Total Attachments: 5

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RELEASE OF TRADEMARK SECURITY INTERESTS dated as of June 30, 2017 (this "Release"), by WELLS FARGO BANK, N.A. ("Wells Fargo") as successor by merger to Wachovia Bank National Association ("Wachovia"), as Administrative Agent in the Trademark Security Agreements dated April 19, 2004 as described herein (the "Security Agreements"), in certain trademark registrations now held by National Dairy, LLC and Borden Dairy Company of Madisonville, LLC. Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the respective Security Agreements.

A. Pursuant to the terms of an Amended and Restated Collateral Agreement dated April 30, 2002, as reaffirmed by the Reaffirmation of Documents dated April 5, 2004, National Dairy Holdings, LP (n/k/a, by reason of merger, as National Dairy, LLC) granted to Wachovia (a predecessor by merger to Wells Fargo) a security interest in certain assets of National Dairy Holdings, LP, including without limitation the trademark KID BUILDER as listed in Schedule 1 hereto, as collateral security for certain obligations of the borrower Dairy Management LLC. In a Trademark Security Agreement dated April 19, 2004 by and between Wachovia (a predecessor by merger to Wells Fargo) and National Dairy Holdings, LP, and to induce Wachovia (a predecessor by merger to Wells Fargo) to enter into a Credit Agreement as referenced therein, National Dairy Holdings, LP granted a continuing security interest to Wachovia in certain trademark collateral, including without limitation the trademark KID BUILDER as set forth in Schedule 1 hereto. This security interest, as set forth in the Trademark Security Agreement dated April 19, 2004, was recorded with the U.S. Patent and Trademark Office (the "USPTO") at Reel/Frame # 002840/0966 on May 3, 2004.

B. Pursuant to the terms of an Amended and Restated Collateral Agreement dated April 30, 2002, as reaffirmed by the Reaffirmation of Documents dated April 5, 2004, U.C. Milk Company, LLC (n/k/a Borden Dairy Company of Madisonville, LLC) granted to Wachovia (a predecessor by merger to Wells Fargo) a security interest in certain assets of U.C. Milk Company, LLC, including without limitation the trademark GOLDENROD as listed in Schedule 2 hereto, as collateral security for certain obligations of the borrower National Dairy Holdings, LP. In a Trademark Security Agreement dated April 19, 2004 by and between Wachovia (a predecessor by merger to Wells Fargo) and U.C. Milk Company, LLC, and to induce Wachovia (a predecessor by merger to Wells Fargo) to enter into a Credit Agreement as referenced therein, U.C. Milk Company, LLC granted a continuing security interest to Wachovia (a predecessor by merger to Wells Fargo) in certain trademark collateral, including without limitation the trademark GOLDENROD as set forth in Schedule 2 hereto. This security interest, as set forth in the Trademark Security Agreement dated April 19, 2004, was recorded with the "USPTO" at Reel/Frame # 002840/0038 on May 3, 2004.

C. The trademarks KID BUILDER and GOLDENROD in which Wells Fargo now holds security interests, as described in this Release and as set forth in Schedules 1 and 2, shall be referred to herein as the "Trademark Collateral".

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Wells Fargo (as successor by merger to Wachovia) does hereby release, relinquish and discharge any and all security interests it has against the Trademark Collateral of the Grantors n/k/a National Dairy, LLC and Borden Dairy Company of Madisonville, LLC as set forth in this Release and the Schedules 1 and 2 hereto. The Administrative Agent Wells Fargo Bank, N.A. (as successor by merger to Wachovia) agrees to make all necessary filings with the USPTO and other necessary filings, including without limitation those requested by the Grantors n/k/a National Dairy, LLC and Borden Dairy Company of Madisonville, or any of their parent or affiliate companies, to evidence the release and termination of the security interests of Wells Fargo (as successor by merger to Wachovia) in the Trademark Collateral listed on Schedules 1 and 2 attached hereto.

THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK AND SHALL BE BINDING UPON WELLS FARGO'S REPRESENTATIVES, SUCCESSORS, ASSIGNS AND TRANSFEREES.

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IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed as of the day and year first above written.

WELLS FARGO BANK, N.A. AS
SUCCESSOR BY MERGER TO
WACHOVIA BANK NATIONAL
ASSOCIATION, as Administrative Agent,

By



Name:

Title:

Dan DeWitt
VP

SCHEDULE 1

Security Interest Between NATIONAL DAIRY HOLDINGS, LP (Assignor) and WACHOVIA BANK, NATIONAL ASSOCIATION (a predecessor by merger to Wells Fargo), AS ADMINISTRATIVE AGENT (Assignee)

(Reel & Frame No. 2840/0966, Recorded May 3, 2004)

Mark	Owner	Reg. No.	Reg. Date
KID BUILDER	NATIONAL DAIRY, LLC	3230127	Apr. 17, 2007

SCHEDULE 2

Security Interest Between U.C. MILK COMPANY, LLC (Assignor) and WACHOVIA BANK,
NATIONAL ASSOCIATION (a predecessor by merger to Wells Fargo), AS
ADMINISTRATIVE AGENT (Assignee)

(Reel & Frame No. 2841/0038, Recorded May 3, 2004)

Mark	Owner	Reg. No.	Reg. Date
GOLDENROD	BORDEN DAIRY COMPANY OF MADISONVILLE, LLC	2783922	Nov. 18, 2003

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RECORDED: 07/28/2017

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