

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM437178

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Backyard Farms, LLC		07/28/2017	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A., as Administrative Agent		
<b>Street Address:</b>	135 S. LaSalle Street		
<b>Internal Address:</b>	IL4-135-09-61		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60603		
<b>Entity Type:</b>	national banking association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3375299		
<b>Registration Number:</b>	3464610	BACKYARD FARMS	
<b>Registration Number:</b>	3342182	GROWN NOT TOO FAR FROM HERE	
<b>Registration Number:</b>	4631085	BACKYARD FARMS	
<b>Registration Number:</b>	4631086	BACKYARD FARMS	
<b>Registration Number:</b>	4749888	SOMERSET PINKS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7044448857		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043432000		
<b>Email:</b>	twitcher@mcguirewoods.com		
<b>Correspondent Name:</b>	Terry L. Witcher, Paralegal		
<b>Address Line 1:</b>	McGuireWoods LLP		
<b>Address Line 2:</b>	201 N. Tryon Street, Suite 3000		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>NAME OF SUBMITTER:</b>	Terry L. Witcher, Paralegal		
<b>SIGNATURE:</b>	/s/ Terry L. Witcher		

OP \$165.00 3375299

**DATE SIGNED:**

07/31/2017

**Total Attachments: 4**

source=Mastronardi - Trademark Notice#page1.tif

source=Mastronardi - Trademark Notice#page2.tif

source=Mastronardi - Trademark Notice#page3.tif

source=Mastronardi - Trademark Notice#page4.tif

**NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS**

Dated: as of July 28, 2017

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the U.S. Security and Pledge Agreement dated as of November 1, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the “Agreement”) among the Grantor (as defined below), the other grantors from time to time party thereto and the Administrative Agent for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications on Schedule 1 to the Administrative Agent for the ratable benefit of the Secured Parties.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

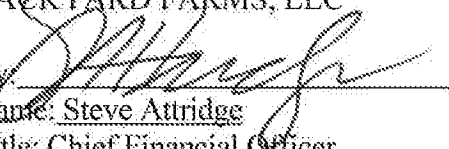
[Signature pages follow.]

Very truly yours,

GRANTOR:

Backyard Farms, LLC  
2100 Road 4 East RR#2 Kingsville, ON,  
Canada N9Y 2E5

BACKYARD FARMS, LLC

By   
Name: Steve Attridge  
Title: Chief Financial Officer


Jurisdiction of Organization: Delaware

Acknowledged and accepted:

ADMINISTRATIVE AGENT:




Bank of America, N.A.  
135 S. LaSalle Street  
Mail Code: IL4-135-09-61  
Chicago, IL 60603

BANK OF AMERICA, N.A., as  
Administrative Agent

By:   
Name: FELICIA BIRNSON  
Title: OFFICER

SCHEDULE 1

TRADEMARKS

Mark App. No./Reg. No.	Design/Device	Country/ Jurisdiction	Status/ Status Date	Owner/Company
(design only) App. 77176886 Reg. 3375299		United States	Registered January 29, 2008	Backyard Farms, LLC
BACKYARD FARMS App. 78970080 Reg. 3464610		United States	Registered July 8, 2008	Backyard Farms, LLC
GROWN NOT TOO FAR FROM HERE App. 78972121 Reg. 3342182		United States	Registered November 20, 2007	Backyard Farms, LLC
BACKYARD FARMS (and design horizontal) App. 86087948 Reg. 4631085		United States	Registered November 4, 2014	Backyard Farms, LLC
BACKYARD FARMS (and design vertical) App. 86087954 Reg. 4631086		United States	Registered November 4, 2014	Backyard Farms, LLC
SOMERSET PINKS App. 86354957 Reg. 4749888		United States	Registered June 2, 2015	Backyard Farms, LLC