

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM437208

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CapitalSouth Partners Fund II Limited Partnership		08/12/2014	Limited Partnership: NORTH CAROLINA
CapitalSouth Partners SBIC Fund III, L.P.		08/12/2014	Limited Partnership: DELAWARE
Centerfield Capital Partners II, L.P.		08/12/2014	Limited Partnership: DELAWARE
CCP II-A, L.P.		08/12/2014	Limited Partnership: DELAWARE
CCP II-A Blocker Corporation		08/12/2014	Corporation: DELAWARE
Centerfield Capital Partners III, L.P.		08/12/2014	Limited Partnership: DELAWARE
CCP III-A, L.P.		08/12/2014	Corporation: DELAWARE
CCP III-A Blocker Corporation		08/12/2014	Corporation: DELAWARE
CCP III-SBIC, L.P.		08/12/2014	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	MJC Acquisition, LLC		
Street Address:	3619 Centennial Dr		
City:	Fort Wayne		
State/Country:	INDIANA		
Postal Code:	46808		
Entity Type:	Limited Liability Company: INDIANA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3414019	MATILDA JANE	
Registration Number:	3815731	TRUNK KEEPER	
CORRESPONDENCE DATA			
Fax Number:	3175924726		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	317-236-2378		

OP \$65.00 3414019

Email: mario.alvarez@icemiller.com
Correspondent Name: Mario Alvarez
Address Line 1: One American Square, Suite 2900
Address Line 4: Indianapolis, INDIANA 46282

NAME OF SUBMITTER: Mario Alvarez

SIGNATURE: /Mario Alvarez/

DATE SIGNED: 07/31/2017

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (the “Release”) is made as of August 12, 2014, by **CAPITALSOUTH PARTNERS FUND II LIMITED PARTNERSHIP**, a North Carolina limited partnership (“CapitalSouth II”), **CAPITALSOUTH PARTNERS SBIC FUND III, L.P.**, a Delaware limited partnership (“CapitalSouth III”), **CENTERFIELD CAPITAL PARTNERS II, L.P.**, a Delaware limited partnership (“CCP II”), **CCP II-A, L.P.**, a Delaware limited partnership (“CCP II-A”), **CCP II-A BLOCKER CORPORATION**, a Delaware corporation (“CCP II Blocker”), **CENTERFIELD CAPITAL PARTNERS III, L.P.**, a Delaware limited partnership (“CCP III”), **CCP III-A, L.P.**, a Delaware limited partnership (“CCP III-A”), **CCP III-A BLOCKER CORPORATION**, a Delaware corporation (“CCP III Blocker”), and **CCP III-SBIC, L.P.**, a Delaware limited partnership (“CCP SBIC” and, together with CapitalSouth II, CapitalSouth III, CCP II, CCP II-A, CCP II Blocker, CCP III, CCP III-A, CCP III Blocker and CCP SBIC, the “Purchasers” and each a “Purchaser”) in favor of **MJC ACQUISITION, LLC**, an Indiana limited liability company (the “Grantor”).

WITNESSETH:

WHEREAS, pursuant to that certain Trademark Security Agreement dated July 16, 2012, made by the Grantor in favor of the Purchasers (the “Security Agreement”) recorded on July 30, 2012 on Reel No. 4831, Frame 0380, United States Patent and Trademark Office, the Grantor granted a security interest in certain trademarks in favor of the Purchasers to secure certain debt owing from the Grantor to the Purchasers;

WHEREAS, the Grantor has requested that the Purchasers (i) terminate and release the liens and interests of the Purchasers in the Grantor’s trademarks as set forth in **Exhibit A** attached hereto (collectively, the “Trademarks”), and (ii) execute and deliver evidence of such termination and release for filing in the United States Patent and Trademark Office and other appropriate offices; and

WHEREAS, the Purchasers have agreed to such release and termination.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Purchaser hereby releases and terminates its security interests in the Trademarks, and reassigns to the Grantor all right, title and interest of such Purchaser in and to the Trademarks.

IN WITNESS WHEREOF, each Purchaser has caused this Release of Security Interest in Trademarks to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

[signatures appear on the following page]

CAPITALSOUTH PARTNERS FUND II LIMITED PARTNERSHIP, as a Purchaser

By: **CAPITALSOUTH PARTNERS F-II, LLC, its General Partner**

By:

M. Hunt Broyles
M. Hunt Broyles

CAPITALSOUTH PARTNERS SBIC FUND III, L.P., as a Purchaser and as Collateral Agent

By: **CAPITALSOUTH PARTNERS SBIC F-III, LLC, its General Partner**

By:

M. Hunt Broyles
M. Hunt Broyles

CENTERFIELD CAPITAL PARTNERS II, L.P., as a Purchaser

By: **CENTERFIELD CAPITAL PARTNERS II, LLC, its General Partner**

By: **CENTERFIELD MANAGEMENT II, INC., its Manager**

By:

Matthew Hook, Treasurer

CCP II-A, L.P., as a Purchaser

By: **CENTERFIELD CAPITAL PARTNERS II, LLC, its General Partner**

By: **CENTERFIELD MANAGEMENT II, INC., its Manager**

By:

Matthew Hook, Treasurer

CCP II-A BLOCKER CORPORATION as a Purchaser

By:

Matthew Hook, Treasurer

[Release of Security Interest in Trademarks (MJC Acquisition, LLC)]

CAPITALSOUTH PARTNERS FUND II LIMITED PARTNERSHIP, as a Purchaser

By: **CAPITALSOUTH PARTNERS F-II, LLC, its General Partner**

By: _____

CAPITALSOUTH PARTNERS SBIC FUND III, L.P., as a Purchaser and as Collateral Agent


By: **CAPITALSOUTH PARTNERS SBIC F-III, LLC, its General Partner**

By: _____

CENTERFIELD CAPITAL PARTNERS II, L.P., as a Purchaser

By: **CENTERFIELD CAPITAL PARTNERS II, LLC, its General Partner**

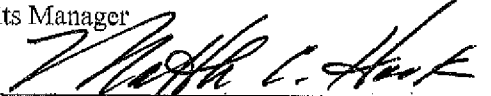
By: **CENTERFIELD MANAGEMENT II, INC., its Manager**

By: 
Matthew Hook, Treasurer

CCP II-A, L.P., as a Purchaser

By: **CENTERFIELD CAPITAL PARTNERS II, LLC, its General Partner**

By: **CENTERFIELD MANAGEMENT II, INC., its Manager**

By: 
Matthew Hook, Treasurer

CCP II-A BLOCKER CORPORATION as a Purchaser

By: 
Matthew Hook, Treasurer

EXHIBIT A
TO
RELEASE OF SECURITY INTEREST IN TRADEMARKS

Trademark Registrations

Owner	Country	Mark	Registration No.	Registration Date
MJC Acquisition, LLC	United States	Matilda Jane	Reg. No. 3,414,019	04/22/2008
MJC Acquisition, LLC	United States	Trunk Keeper	Reg. No. 3,815,731	07/06/2010

[Exhibit A to Release of Security Interest in Trademarks (MJC Acquisition, LLC)]

RECORDED: 07/31/2017

TRADEMARK
REEL: 006118 FRAME: 0170