

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM437263

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Tidewater Inc.		07/31/2017	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Wilmington Trust, National Association, as Collateral Agent		
<b>Street Address:</b>	50 South Sixth Street, Suite 1290		
<b>City:</b>	Minneapolis		
<b>State/Country:</b>	MINNESOTA		
<b>Postal Code:</b>	55402		
<b>Entity Type:</b>	National Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2728961	T	
<b>Registration Number:</b>	2728960	TIDEWATER	
<b>Registration Number:</b>	4170560	T TIDEWATER	
<b>Registration Number:</b>	4748866	TIDEWATER SUBSEA	
<b>Registration Number:</b>	4748867		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6173417701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	617-951-8132		
<b>Email:</b>	linda.salera@morganlewis.com		
<b>Correspondent Name:</b>	Linda A. Salera		
<b>Address Line 1:</b>	One Federal Street		
<b>Address Line 2:</b>	c/o Morgan, Lewis & Bockius LLP		
<b>Address Line 4:</b>	Boston, MASSACHUSETTS 02110		
<b>NAME OF SUBMITTER:</b>	Linda A. Salera		
<b>SIGNATURE:</b>	/Linda A. Salera/		
<b>DATE SIGNED:</b>	07/31/2017		
<b>Total Attachments: 5</b>			

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of July 31, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Wilmington Trust, National Association, as collateral agent (the "Collateral Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademark registrations and trademark applications shown on Schedule 1 attached hereto to the Collateral Agent for the ratable benefit of the Secured Parties.

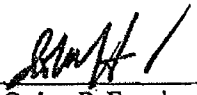
The undersigned Grantor and the Collateral Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademark registrations and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark, trademark registration or trademark application.

*[Signature Page follows]*

Very truly yours,

**TIDEWATER, INC.**

By: \_\_\_\_\_



Name: Quinn P. Fanning  
Title: Executive Vice President and  
Chief Financial Officer

[Signature Page to Notice of Grant of Security Interest in Trademarks]

**TRADEMARK**  
**REEL: 006118 FRAME: 0432**

Acknowledged and Accepted:

**WILMINGTON TRUST, NATIONAL  
ASSOCIATION**, as Collateral Agent

By: 

Name: Hallie E. Field

Title: Assistant Vice President

[Signature Page to Notice of Grant of Security Interest in Trademarks]

**TRADEMARK**  
**REEL: 006118 FRAME: 0433**

Schedule 1

**Trademarks:**

<u>Obligor/Owner</u>	<u>Trademarks</u>	<u>Application/Registration Number</u>	<u>Application/Registration Date</u>
Tidewater Inc.	T Design (US)	76/435,699 2,728,961	30-Jul-2002 24-Jun-2003
Tidewater Inc.	T Design (AU)	1447915	09-Sep-2011
Tidewater Inc.	T Design (BR)	831243546	18-Oct-2011 21-Jan-2015
Tidewater Inc.	T Design (EM)	010253078	09-Sep-2011 09-Feb-2012
Tidewater Inc.	T Design (MX)	1227021 1278261	11-Nov-2011 10-Apr-2012
Tidewater Inc.	TIDEWATER (US)	76/435,698 2,728,960	30-Jul-2002 24-Jun-2003
Tidewater Inc.	TIDEWATER (AU)	1447914	09-Sep-2011
Tidewater Inc.	TIDEWATER (BR)	831243520	18-Oct-2011 21-Jan-2015
Tidewater Inc.	TIDEWATER (EM)	010252815	09-Sep-2011 09-Feb-2012
Tidewater Inc.	TIDEWATER (MX)	1227020 1279507	11-Nov-2011 13-Apr-2012
Tidewater Inc.	TIDEWATER/ANCHOR-T design (US)	85/395,152 4,170,560	11-Aug-2011 10-Jul-2012
Tidewater Inc.	TIDEWATER/ANCHOR-T design (AU)	1447916	09-Sep-2011
Tidewater Inc.	TIDEWATER/ANCHOR-T design (BR)	831243554	18-Oct-2011 21-Jan-2015
Tidewater Inc.	TIDEWATER/ANCHOR-T design (EM)	010253193	09-Sep-2011 09-Feb-2012
Tidewater Inc.	TIDEWATER/ANCHOR-T design (MX)	1227023 1278262	11-Nov-2011 10-Apr-2012
Tidewater Inc.	TIDEWATER SUBSEA and Anglerfish design (US)	86/133,539 4,748,866	03-Dec-2013 02-Jun-2015
Tidewater Inc.	TIDEWATER SUBSEA and Anglerfish design (AU)	1594918	04-Dec-2013
Tidewater Inc.	TIDEWATER SUBSEA and Anglerfish design (EM)	012420998	12-Dec-2013 01-Jul-2014
Tidewater Inc.	TIDEWATER SUBSEA and Anglerfish	1439468	10-Dec-2013

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<u>Obligor/Owner</u>	<u>Trademarks</u>	<u>Application/Registration Number</u>	<u>Application/Registration Date</u>
	design (MX) Class 37	1450237	28-Apr-2014
Tidewater Inc.	TIDEWATER SUBSEA and Anglerfish design (MX) Class 39	1439469 1456977	10-Dec-2013 26-May-2014
Tidewater Inc.	TIDEWATER SUBSEA and Anglerfish design (MX) Class 42	1439470 1449835	10-Dec-2013 28-Apr-2014
Tidewater Inc.	Anglerfish design (US)	86/133,544 4,748,867	03-Dec-2013 02-Jun-2015
Tidewater Inc.	Anglerfish design (AU)	1594921	04-Dec-2013
Tidewater Inc.	Anglerfish design (EM)	012422853	12-Dec-2013
Tidewater Inc.	Anglerfish design (MX) Class 37	1439471 1450238	01-Jul-2014 10-Dec-2013
Tidewater Inc.	Anglerfish design (MX) Class 39	1439472 1456978	28-Apr-2014 10-Dec-2013
Tidewater Inc.	Anglerfish design (MX) Class 42	1439473 1449836	26-May-2014 10-Dec-2013 28-Apr-2014