

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM437922

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Second Lien Trademark Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
MSHC, Inc.		07/31/2017	Corporation: DELAWARE
Tolin Mechanical Systems Company		07/31/2017	Corporation: DELAWARE
Delta Building Technologies, Inc.		07/31/2017	Corporation: ILLINOIS
Modern Heating & Air Conditioning, Inc.		07/31/2017	Corporation: MINNESOTA
National H.V.A.C. Service, Ltd.		07/31/2017	Limited Corporation: PENNSYLVANIA
Commercial Mechanical Systems, Inc.		07/31/2017	Corporation: NORTH CAROLINA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Ares Capital Management LLC as Second Lien Collateral Agent		
<b>Street Address:</b>	245 Park Avenue		
<b>Internal Address:</b>	44th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10167		
<b>Entity Type:</b>	Limited Liability Company: MARYLAND		
<b>PROPERTY NUMBERS Total: 14</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4187738	WE MAKE BUILDINGS MORE EFFICIENT	
<b>Registration Number:</b>	4035414	AUTOMATED FACILITY SOLUTIONS A SERVICE L	
<b>Registration Number:</b>	3619987	SERVICE LOGIC	
<b>Serial Number:</b>	87386944	BUILDING SENTINEL	
<b>Serial Number:</b>	87386885	BUILDING SENTINEL BY SERVICE LOGIC	
<b>Serial Number:</b>	87410035	TOLIN FACILITY SERVICES	
<b>Serial Number:</b>	87410054	TOLIN FACILITY SERVICES BUILDING EFFICIE	
<b>Serial Number:</b>	87387182	MODERN HEATING & AIR CONDITIONING	
<b>Serial Number:</b>	87387150	MODERN HEATING & AIR BUILDING EFFICIENCY	
<b>Serial Number:</b>	87387170	MODERN HEATING & AIR BUILDING EFFICIENCY	

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	87387248	NATIONAL HVAC SERVICE
Serial Number:	87387226	NATIONAL HVAC SERVICE BUILDING EFFICIENC
Serial Number:	87387097	DELTA BUILDING TECHNOLOGIES
Serial Number:	87387060	DELTA BUILDING TECHNOLOGIES

#### **CORRESPONDENCE DATA**

**Fax Number:** 3128622200

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 3128628738

**Email:** michelle.nowicki@kirkland.com

**Correspondent Name:** Michelle Nowicki

**Address Line 1:** 300 N. LaSalle

**Address Line 2:** Kirkland & Ellis LLP

**Address Line 4:** Chicago, ILLINOIS 60654

<b>ATTORNEY DOCKET NUMBER:</b>	31223-220 MN
<b>NAME OF SUBMITTER:</b>	Michelle Nowicki
<b>SIGNATURE:</b>	/Michelle Nowicki/
<b>DATE SIGNED:</b>	08/03/2017

#### **Total Attachments: 6**

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## SECOND LIEN TRADEMARK SECURITY AGREEMENT

SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of July 31, 2017 (this “Agreement”), among MSHC, Inc., Tolin Mechanical Systems Company, Modern Heating & Air Conditioning, Inc., National H.V.A.C. Service, Ltd. and Delta Building Technologies, Inc. (the “Grantors”) and ARES CAPITAL MANAGEMENT LLC as Second Lien Collateral Agent (in such capacity, the “Second Lien Collateral Agent”).

Reference is made to (a) the Second Lien Credit Agreement dated as of July 31, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Second Lien Credit Agreement”), among HVAC ACQUISITION, INC., a Delaware corporation (“Holdings”), MSHC, INC., a Delaware corporation (the “Borrower”), the other GRANTORS from time to time party thereto and ARES CAPITAL MANAGEMENT LLC, as the Second Lien Administrative Agent and Second Lien Collateral Agent, and (b) the Second Lien Collateral Agreement dated of July 31, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Collateral Agreement”), among Holdings, the Borrower, the other grantors from time to time party thereto and the Second Lien Collateral Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Second Lien Credit Agreement. The Grantors are Affiliates of the Borrower and are willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantors hereby grant to the Second Lien Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the “Security Interest”) in all of such Grantors’ right, title and interest in, to and under the Trademarks listed on Schedule I attached hereto, including all goodwill associated therewith or symbolized thereby, all registrations thereof and applications for the registration thereof in the United States Patent and Trademark Office, and all rights to sue or otherwise recover for any past, present and future infringement, dilution, or other violation or impairment thereof, including the right to receive all Proceeds therefrom, including without limitation license fees, royalties, income payments, claims, damages and proceeds of suit, now or hereafter due and/or payable with respect thereto, and all other rights, priorities, and privileges accruing thereunder or pertaining thereto throughout the world (the “Trademark Collateral”). This Agreement is not to be construed as an assignment of any trademark or trademark application. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intent-to-use Trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the filing of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or the filing of an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the

validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

SECTION 3. Termination. Subject to Section 5.13 of the Collateral Agreement, upon the full performance of the Secured Obligations (other than indemnity obligations under the Second Lien Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not pending), the security interest granted herein shall terminate and the Second Lien Collateral Agent shall execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 4. Collateral Agreement. The Grantors hereby acknowledge and affirm that the rights and remedies of the Second Lien Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 5. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

**MSHC, INC.**

**TOLIN MECHANICAL SYSTEMS COMPANY**

**DELTA BUILDING TECHNOLOGIES, INC.**

**MODERN HEATING & AIR CONDITIONING, INC.**

**COMMERCIAL MECHANICAL SYSTEMS, INC.**

By: 

Name: Craig A. Steinke

Title: Chief Executive Officer

**NATIONAL H.V.A.C. SERVICE, LTD.**

By: National HVAC Acquisitions, Inc.

Its: General Partner

By: 

Name: Craig A. Steinke

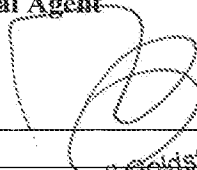
Title: Chief Executive Officer

[Signature Page to Second Lien Trademark Security Agreement]

**TRADEMARK**

**REEL: 006122 FRAME: 0403**

**ARES CAPITAL CORPORATION, as Second  
Lien Collateral Agent**

By   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Mitchell Goldstein  
Authorized Signatory

**Schedule I**  
**to**  
**SECOND LIEN TRADEMARK SECURITY AGREEMENT**

**TRADEMARK REGISTRATIONS:**

<b>Trademark &amp; Design</b>	<b>Registration No.</b>	<b>Registration Date</b>	<b>Registered Owner</b>
WE MAKE BUILDINGS MORE EFFICIENT	4187738	8/7/2012	MSHC, Inc.
AUTOMATED FACILITY SOLUTIONS A SERVICE LOGIC COMPANY (and Design)	4035414	10/4/2011	MSHC, Inc.
SERVICE LOGIC	3619987	5/12/2009	MSHC, Inc.

**TRADEMARK APPLICATIONS:**

<b>Trademark &amp; Design</b>	<b>Application No.</b>	<b>Application Date</b>	<b>Registered Owner</b>
Building Sentinel	87386944	3/27/2017	MSHC, Inc.
Building Sentinel (design)	87386885	3/27/2017	MSHC, Inc.
Tolin Facility Services	87410035	4/13/2017	Tolin Mechanical Systems Company
Tolin Facility Services Building Efficiency and Sustainability a Service Logic Company (design)	87410054	4/13/2017	Tolin Mechanical Systems Company
Modern Heating & Air Conditioning	87387182	3/27/2017	Modern Heating & Air Conditioning, Inc.
Modern Heating & Air Building Efficiency and Sustainability a Service Logic Company (cityscape) (design)	87387150	3/27/2017	Modern Heating & Air Conditioning, Inc.
Modern Heating & Air Building Efficiency and Sustainability a Service Logic Company (no cityscape) (design)	87387170	3/27/2017	Modern Heating & Air Conditioning, Inc.
National HVAC Service	87387248	3/27/2017	National H.V.A.C. Service, Ltd.
National HVAC Service Building Efficiency and Sustainability a	87387226	3/27/2017	National H.V.A.C. Service, Ltd.

<b>Trademark &amp; Design</b>	<b>Application No.</b>	<b>Application Date</b>	<b>Registered Owner</b>
Service Logic Company (design)			
Delta Building Technologies	87387097	3/27/2017	Delta Building Technologies, Inc.
Delta Building Technologies (design)	87387060	3/27/2017	Delta Building Technologies, Inc.