

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM437659

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Entity Conversion and Change of Name		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
KCG Holdings, Inc.		07/20/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Virtu KCG Holdings LLC		
Street Address:	300 Vesey Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10282		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	4793985	CATCH	
Registration Number:	3755151	GETCO	
Registration Number:	4826092	KCG	
Registration Number:	4527059	KCG FUTURES	
Registration Number:	5001370	KCG MATCHIT	
Registration Number:	4527060	KCG BONDPOINT	
CORRESPONDENCE DATA			
Fax Number:	2124684888		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124684800		
Email:	jkatz@dglaw.com		
Correspondent Name:	Jeffrey C. Katz, Davis & Gilbert LLP		
Address Line 1:	1740 Broadway		
Address Line 4:	New York, NEW YORK 10019		
ATTORNEY DOCKET NUMBER:	022392-0024-000		
NAME OF SUBMITTER:	Jeffrey C. Katz		
SIGNATURE:	/Jeffrey C. Katz/		
DATE SIGNED:	08/02/2017		

CH \$165.00 4793985

Total Attachments: 4

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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "KCG HOLDINGS, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "KCG HOLDINGS, INC." TO "VIRTU KCG HOLDINGS LLC", FILED IN THIS OFFICE ON THE TWENTIETH DAY OF JULY, A.D. 2017, AT 8:16 O`CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

5261584 8100V
SR# 20175325424

You may verify this certificate online at corp.delaware.gov/authver.shtml

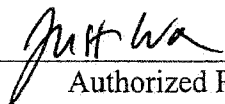
Authentication: 202917230
Date: 07-20-17

TRADEMARK
REEL: 006122 FRAME: 0737

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A CORPORATION TO A
LIMITED LIABILITY COMPANY PURSUANT TO
SECTION 18-214 OF THE LIMITED LIABILITY ACT

- 1.) The jurisdiction where the Corporation first formed is Delaware.
- 2.) The jurisdiction immediately prior to filing this Certificate is Delaware.
- 3.) The date the corporation first formed is December 26, 2012.
- 4.) The name of the Corporation immediately prior to filing this Certificate is
KCG Holdings, Inc.
- 5.) The name of the Limited Liability Company as set forth in the Certificate of
Formation is Virtu KCG Holdings LLC.

IN WITNESS WHEREOF, the undersigned have executed this Certificate on the
20 day of July, A.D. 2017.

By: 
Authorized Person

Name: Justin Waldie
Print or Type

Delaware

The First State

Page 1

*I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND
CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "VIRTU KCG
HOLDINGS LLC" FILED IN THIS OFFICE ON THE TWENTIETH DAY OF
JULY, A.D. 2017, AT 8:16 O`CLOCK A.M.*




Jeffrey W. Bullock, Secretary of State

5261584 8100V
SR# 20175325424

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202917230
Date: 07-20-17

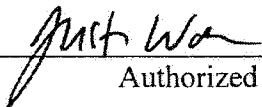
TRADEMARK
REEL: 006122 FRAME: 0739

STATE OF DELAWARE
CERTIFICATE OF FORMATION
OF LIMITED LIABILITY COMPANY

The undersigned authorized person, desiring to form a limited liability company pursuant to the Limited Liability Company Act of the State of Delaware, hereby certifies as follows:

1. The name of the limited liability company is Virtu KCG Holdings LLC

2. The Registered Office of the limited liability company in the State of Delaware is located at 251 Little Falls Drive (street), in the City of Wilmington, Zip Code 19808. The name of the Registered Agent at such address upon whom process against this limited liability company may be served is Corporation Service Company

By: 
Authorized Person

Name: Justin Waldie
Print or Type