TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM437683

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SEURITY INTEREST (TERM)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
AZIYO BIOLOGICS, INC.		05/31/2017	Corporation: DELAWARE
AZIYO MED, LLC		05/31/2017	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	MIDCAP FINANCIAL TRUST, as agent
Street Address:	7255 WOODMONT AVE
City:	BETHESDA
State/Country:	MARYLAND
Postal Code:	20814
Entity Type:	STATUTORY TRUST: DELAWARE

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	4646691	CANGAROO
Registration Number:	4709442	CORMATRIX CANGAROO
Registration Number:	4657832	SMART REMODELING
Registration Number:	5087769	TYKE
Registration Number:	3145813	CORMATRIX
Registration Number:	3658620	ECM
Serial Number:	75113130	TRANZGRAFT
Serial Number:	86787215	AZIYO
Serial Number:	87022895	INTEGUPLY
Serial Number:	87159849	VIBONE
Serial Number:	87159840	ALTIPLY
Serial Number:	87159852	ALTIPLAST
Serial Number:	87159858	OSTEGRO

CH $340.00 4646691

CORRESPONDENCE DATA

Fax Number: 7036106200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone:	7036106100
Email:	valerie.brennan@hoganlovells.com
Correspondent Name:	VALERIE BRENNAN, HOGAN LOVELLS US LLP
Address Line 1:	7930 Jones Branch Drive, Ninth Floor
Address Line 4:	MCLEAN, VIRGINIA 22102

NAME OF SUBMITTER:	Valerie Brennan at Hogan Lovells US LLP
SIGNATURE:	/vb/
DATE SIGNED:	08/02/2017

Total Attachments: 24
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INTELLECTUAL PROPERTY SECURITY AGREEMENT (TERM LOAN)

This Intellectual Property Security Agreement (Term Loan) is entered into as of the 31 day of May, 2017 by and among **MIDCAP FINANCIAL TRUST**, a Delaware statutory trust ("Agent") and **AZIYO BIOLOGICS, INC.**, a Delaware corporation ("Aziyo") and **AZIYO MED, LLC**, a Delaware limited liability company ("Aziyo Med", and Aziyo Med together with Aziyo and any other Person that joins this agreement as a Grantor, each a "Grantor" and collectively, the "Grantors").

RECITALS

A. The Lenders have agreed to make certain advances of money and to extend certain financial accommodation to the Grantors (the "Credit Extensions") in the amounts and manner set forth in that certain Credit and Security Agreement (Term Loan), by and among Agent, the Lenders and the Grantors dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, the "Credit Agreement"; capitalized terms used herein are used as defined in the Credit Agreement). The Lenders are willing to make the Credit Extensions to the Grantors, but only upon the condition, among others, that the Grantors shall grant to Agent, for the ratable benefit of the Lenders, a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of the Grantors under the Credit Agreement.

B. Pursuant to the terms of the Credit Agreement, each Grantor has granted to Agent, for the ratable benefit of the Lenders, a security interest in all of such Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Credit Agreement, each Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Credit Agreement, each Grantor grants and pledges to Agent, for the ratable benefit of the Lenders, a security interest in all of such Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to such Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the

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same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of such Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

This security interest is granted in conjunction with the security interest granted to Agent, for the ratable benefit of the Lenders, under the Credit Agreement. The rights and remedies of Agent with respect to the security interest granted hereby are in addition to those set forth in the Credit Agreement and the other Financing Documents, and those which are now or hereafter available to Agent as a matter of law or equity. Each right, power and remedy of Agent provided for herein or in the Credit Agreement or any of the Financing Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Agent of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Credit Agreement or any of the other Financing Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Agent, of any or all other rights, powers or remedies.

[Signature page follows.]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTORS:

AZIYO BIOLOGICS, INC.

By:_____
Name: Jeffrey Hamet
Title: Treasurer

AZIYO MED, LLC

By:_____
Name: Jeffrey Hamet
Title: Treasurer

Address for Grantors:

c/o Aziyo Biologics, Inc.
12510 Prosperity Drive, Suite 370
Silver Spring, Maryland 20904
Attn: Jeffrey Hamet
Facsimile:
E-Mail: jhamet@aziyo.com

with a copy to:

Shipman & Goodwin LLP
One Constitution Plaza
Hartford, Connecticut 06103
Attn: Dormer Stephen, Esq.
Facsimile: 860-251-5311
E-mail: dstephen@goodwin.com

AGENT:

MIDCAP FINANCIAL TRUST

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: _____
Name: Maurice Amsellem
Title: Authorized Signatory

EXHIBIT A

Copyrights

None.

Exhibit B
Patents

US Patents - Aziyo Med, LLC

US Patent No.	Application No.	Publication No.	Title
8,758,448	13/033,102	US 2012/0016491 A1	LAMINATE SHEET ARTICLES FOR TISSUE REGENERATION
9,066,993	13/573,566	US 2013/0023721 A1	EXTRACELLULAR MATRIX ENCASEMENT STRUCTURES AND METHODS
9,283,302	13/896,424	US 2014/0343673 A1	EXTRACELLULAR MATRIX ENCASEMENT STRUCTURES AND METHODS
9,333,277	14/306,368	US 2014/0336780 A1	EXTRACELLULAR MATRIX (ECM) STRUCTURES FOR TISSUE REGENERATION
9,532,943	13/328,287	US 2012/0156255 A1	DRUG ELUTING PATCH FOR THE TREATMENT OF LOCALIZED TISSUE DISEASE OR DEFECT
9,636,437	14/833,340	US 2015/0349936 A1	EXTRACELLULAR MATRIX ENCASEMENT STRUCTURES AND METHODS
9,662,418	14/685,755	US 2015/0217027 A1	EXTRACELLULAR MATRIX ENCASEMENT STRUCTURES AND METHODS
9,662,419	14/833,373	US 2015/0359938 A1	EXTRACELLULAR MATRIX ENCASEMENT STRUCTURES AND METHODS
9,669,133	14/833,404	US 2015/0349939 A1	EXTRACELLULAR MATRIX ENCASEMENT STRUCTURES AND METHODS
9,682,171	14/833,354	US 2015/0359937 A1	EXTRACELLULAR MATRIX ENCASEMENT STRUCTURES AND METHODS

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US Patent Applications - Aziyo Med, LLC

Application No.	Publication No.	Title
14/685,714	US 2015/0217026 A1	EXTRACELLULAR MATRIX (ECM) STRUCTURES FOR TISSUE REGENERATION
15/496,297	--	EXTRACELLULAR MATRIX (ECM) STRUCTURES FOR TISSUE REGENERATION

Non-US Patents and Patent Applications - Aziyo Med, LLC

Application No./ Publication No.	Country/ Filing or Issue Date	Title
2013318629 A1	Australia May 17, 2013	EXTRACELLULAR MATRIX ENCASEMENT STRUCTURES AND METHODS
13838419.3 (2897685 A1)	European Community May 17, 2013	EXTRACELLULAR MATRIX ENCASEMENT STRUCTURES AND METHODS
2011349853	Australia Jun. 17, 2013	DRUG ELUTING PATCH FOR THE TREATMENT OF LOCALIZED TISSUE DISEASE OR DEFECT
11806039.1 (EP 2654714)	European Community Jul. 18, 2013	DRUG ELUTING PATCH FOR THE TREATMENT OF LOCALIZED TISSUE DISEASE OR DEFECT

Licensed Patents and Patent Applications - Licensed to Aziyo Med, LLC

US Patent No.	Application No.	Publication No.	Title
6,096,347	09/297,621	WO98/19719	MYOCARDIAL GRAFT CONSTRUCTS
6,206,931	08/916,490	--	GRAFT PROSTHESIS MATERIALS
6,666,892	09/320,933	US 2002/0099448 A1	MULTI-FORMED COLLAGENOUS BIOMATERIAL MEDICAL DEVICE
7,652,077	10/811,343	US 2004/0180042 A1	GRAFT PROSTHESIS, MATERIALS AND METHODS
7,699,895	10/744,420	US 2004/0137042 A1	MULTI-FORMED COLLAGENOUS BIOMATERIAL MEDICAL DEVICE
8,192,763	12/178,321	US 2008/0286268 A1	PROCESSED ECM MATERIALS WITH ENHANCED COMPONENT PROFILES
8,455,008	13/488,519	US 2012/0308556 A1	PROCESSED ECM MATERIALS WITH ENHANCED COMPONENT PROFILES
8,716,227	11/931,884	US 2010/0104617 A2	GRAFT PROSTHESIS, MATERIALS AND METHODS
--	13/755,129	US 2013/0144356 A1	METHODS AND SYSTEMS FOR GENERATING A TISSUE POCKET IN A PATIENT

Licensed Patents and Patent Applications - Licensed to Aziyo Med, LLC (Continued)

US Patent No.	Application No.	Publication No.	Title
9,446,078	13/925,993	US 2014/0377217 A1	STERILIZED AND DECELLULARIZED EXTRACELLULAR MATRIX FOR TREATING CARDIAC ARRHYTHMIA

Licensed Patents and Patent Applications - Licensed to Aziyo Med, LLC (Continued)

Application No.	Publication No.	Title
14/571,679	US 2015/0100120 A1	EXTRACELLULAR MATRIX ENCASEMENT STRUCTURES AND METHODS
14/571,639	US 2015/0100134 A1	EXTRACELLULAR MATRIX ENCASEMENT STRUCTURES AND METHODS
14/452,794	US 2015/0359942 A1	EXTRACELLULAR MATRIX (ECM) STRUCTURES FOR TISSUE REGENERATION
14/031,423	US 2014/0099330 A1	METHOD AND SYSTEM FOR TREATING BIOLOGICAL TISSUE
14/554,847	US 2016/0144072 A1	MESH FIBER MEMBERS AND METHODS FOR FORMING AND USING SAME FOR TREATING DAMAGED BIOLOGICAL TISSUE
14/953,561	US 2016/0158414 A1	ANISOTROPIC CONSTRUCTS AND METHODS FOR FORMING AND USING SAME FOR TREATING DAMAGED BIOLOGICAL TISSUE
14/554,730	US 2016/0143720 A1	MESH FIBER MEMBERS AND METHODS FOR FORMING AND USING SAME FOR TREATING DAMAGED BIOLOGICAL TISSUE
14/554,795	US 2016/0144076 A1	MESH FIBER MEMBERS AND METHODS FOR FORMING AND USING SAME FOR TREATING DAMAGED BIOLOGICAL TISSUE

Non-US Licensed Patents and Patent Applications - Aziyo Med, LLC

Application No./ Publication No.	Country/ Filing Date	Title
0936930	Germany Nov. 4, 1997	MYOCARDIAL GRAFT CONSTRUCTS
0936930	France Nov. 4, 1997	MYOCARDIAL GRAFT CONSTRUCTS
0936930	Great Britain Nov. 4, 1997	MYOCARDIAL GRAFT CONSTRUCTS
0936930	Ireland Nov. 4, 1997	MYOCARDIAL GRAFT CONSTRUCTS
69730039	Germany Nov. 4, 1997	HEART TRANSPLANTS
722065	Australia Nov. 4, 1997	MYOCARDIAL GRAFT CONSTRUCTS
4,676,580	Japan Nov. 4, 1997	MYOCARDIAL GRAFT CONSTRUCTS
0925077	Belgium Aug. 22, 1997	GRAFT PROSTHESIS, MATERIALS AND METHODS
0925077	Switzerland Aug. 22, 1997	GRAFT PROSTHESIS, MATERIALS AND METHODS
0925077	Denmark Aug. 22, 1997	GRAFT PROSTHESIS, MATERIALS AND METHODS
0925077	Italy Aug. 22, 1997	GRAFT PROSTHESIS, MATERIALS AND METHODS
0925077	The Netherlands Aug. 22, 1997	GRAFT PROSTHESIS, MATERIALS AND METHODS
0925077	Spain Aug. 22, 1997	GRAFT PROSTHESIS, MATERIALS AND METHODS
0925077	Sweden Aug. 22, 1997	GRAFT PROSTHESIS, MATERIALS AND METHODS

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Non-US Licensed Patents and Patent Applications - Aziyo Med, LLC

Application No./ Publication No.	Country/ Filing Date	Title
0925077	Germany Aug. 22, 1997	GRAFT PROSTHESIS, MATERIALS AND METHODS
0925077	France Aug. 22, 1997	GRAFT PROSTHESIS, MATERIALS AND METHODS
0925077	Great Britain Aug. 22, 1997	GRAFT PROSTHESIS, MATERIALS AND METHODS
1378257	Germany Aug. 22, 1997	COLLAGEN-BASED GRAFT PROSTHESIS
1378257	Ireland Aug. 22, 1997	COLLAGEN-BASED GRAFT PROSTHESIS
1378257	Italy Aug. 22, 1997	COLLAGEN-BASED GRAFT PROSTHESIS
1378257	The Netherlands Aug. 22, 1997	COLLAGEN-BASED GRAFT PROSTHESIS
1378257	Great Britain Aug. 22, 1997	COLLAGEN-BASED GRAFT PROSTHESIS
2,263,421	Canada Feb. 10, 1999	COLLAGEN-BASED GRAFT PROSTHESIS
2742457	Australia Aug. 22, 1997	COLLAGEN-BASED GRAFT PROSTHESIS
19711166.0	Brazil Aug. 22, 1997	COLLAGEN-BASED GRAFT PROSTHESIS
5,053,470	Japan Aug. 22, 1997	COLLAGEN-BASED GRAFT PROSTHESIS
650295	Korea Aug. 22, 1997	COLLAGEN-BASED GRAFT PROSTHESIS
217147	Mexico Aug. 22, 1997	COLLAGEN-BASED GRAFT PROSTHESIS
1051206	Germany May 27, 1999	A MULTI-FORMED COLLAGENOUS BIOMATERIAL MEDICAL DEVICE

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Non-US Licensed Patents and Patent Applications - Aziyo Med, LLC

Application No./ Publication No.	Country/ Filing Date	Title
1051206	Denmark May 27, 1999	A MULTI-FORMED COLLAGENOUS BIOMATERIAL MEDICAL DEVICE
1051206	Great Britain May 27, 1999	A MULTI-FORMED COLLAGENOUS BIOMATERIAL MEDICAL DEVICE
1051206	Ireland May 27, 1999	A MULTI-FORMED COLLAGENOUS BIOMATERIAL MEDICAL DEVICE
2004203813	Australia Aug. 10, 2004	A MULTI-FORMED COLLAGENOUS BIOMATERIAL MEDICAL DEVICE
2079490	Germany Oct. 23, 2007	PROCESSED ECM MATERIALS WITH ENHANCED COMPONENT PROFILES
2079490	Denmark Oct. 23, 2007	PROCESSED ECM MATERIALS WITH ENHANCED COMPONENT PROFILES
2079490	Ireland Oct. 23, 2007	PROCESSED ECM MATERIALS WITH ENHANCED COMPONENT PROFILES
2079490	Italy Oct. 23, 2007	PROCESSED ECM MATERIALS WITH ENHANCED COMPONENT PROFILES
2079490	The Netherlands Oct. 23, 2007	PROCESSED ECM MATERIALS WITH ENHANCED COMPONENT PROFILES
2079490	Great Britain Oct. 23, 2007	PROCESSED ECM MATERIALS WITH ENHANCED COMPONENT PROFILES
2007325460	Australia Oct. 23, 2007	PROCESSED ECM MATERIALS WITH ENHANCED COMPONENT PROFILES
10717388.1	Brazil Oct. 23, 2007	PROCESSED ECM MATERIALS WITH ENHANCED COMPONENT PROFILES
2598181	European Community Jul. 29, 2011	METHODS AND SYSTEMS FOR GENERATING A TISSUE POCKET IN A PATIENT

Non-US Patents and Patent Applications - Licensed to Aziyo Med, LLC

Application No./ Publication No.	Country/ Filing Date	Title
2014277754	Australia Dec. 13, 2014	EXTRACELLULAR MATRIX ENCASEMENT STRUCTURES AND METHODS
2013330361	Australia April 2, 2015	METHOD AND SYSTEM FOR TREATING BIOLOGICAL TISSUE
11201502714T	Singapore Jan. 12, 2015	METHOD AND SYSTEM FOR TREATING BIOLOGICAL TISSUE
2,887,350	Canada Apr. 8, 2015	METHOD AND SYSTEM FOR TREATING BIOLOGICAL TISSUE
13844668.7 (2903560)	European Community Apr. 28, 2015	METHOD AND SYSTEM FOR TREATING BIOLOGICAL TISSUE
238066	Israel Mar. 21, 2015	METHOD AND SYSTEM FOR TREATING BIOLOGICAL TISSUE
2015.535677	Japan Mar. 31, 2015	METHOD AND SYSTEM FOR TREATING BIOLOGICAL TISSUE
1501001974	Thailand Jan. 12, 2015	METHOD AND SYSTEM FOR TREATING BIOLOGICAL TISSUE
15108349.4	Hong Kong Aug. 27, 2015	METHOD AND SYSTEM FOR TREATING BIOLOGICAL TISSUE

Non-US Patents and Patent Applications - Licensed to Aziyo Med, LLC

Application No./ Publication No.	Country/ Filing Date	Title
2012262539	Australia Nov. 7, 2013	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
1120130309830	Brazil Nov. 27, 2013	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2,835,858	Canada Nov. 24, 2013	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
12793611.0 (EP 2713943)	European Community Nov. 11, 2013	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
14103796.4	Hong Kong Mar. 21, 2014	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
229285	Israel Nov. 24, 2013	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
9355DELNP2013	India Oct. 29, 2013	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2014.513592	Japan Nov. 28, 2013	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
20137031705	Korea Nov. 28, 2013	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA

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Application No./ Publication No.	Country/ Filing Date	Title
2013083191	Singapore Nov. 8, 2013	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
1301006757	Thailand Nov. 29, 2013	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2011/06165	South Africa Oct. 30, 2013	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2010216095	Australia Sept. 1, 2011	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
11008628	Brazil Aug. 18, 2011	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2,752,899	Canada Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2398502	European Community Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2398502	Austria Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2398502	Belgium Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA

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Application No./ Publication No.	Country/ Filing Date	Title
2398502	Czech Republic Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2398502	Denmark Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2398502	Germany Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2398502	France Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2398502	Ireland Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2398502	Italy Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2398502	The Netherlands Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2398502	Poland Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2398502	Spain Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2398502	Sweden	COMPOSITIONS AND METHODS FOR

Non-US Patents and Patent Applications - Licensed to Aziyo Med, LLC

Application No./ Publication No.	Country/ Filing Date	Title
	Feb. 17, 2010	PREVENTING CARDIAC ARRHYTHMIA
2398502	Switzerland Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2398502	United Kingdom Feb. 17, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
116332	Hong Kong Jun. 28. 2012	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
214706	Israel Aug. 17, 2011	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
2011.551181	Japan Aug. 17, 2011	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
1020117021655	Korea Sept. 16, 2011	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
3000472	European Community Feb. 2, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
3000472	Germany Feb. 2, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
3000472	Sweden	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA

Non-US Patents and Patent Applications - Licensed to Aziyo Med, LLC

Application No./ Publication No.	Country/ Filing Date	Title
	Feb. 2, 2010	
3000472	United Kingdom Feb. 2, 2010	COMPOSITIONS AND METHODS FOR PREVENTING CARDIAC ARRHYTHMIA
PCT/US2014/067811 (WO 2016/085514 A1)	PCT Nov. 28, 2014	MESH CONSTRUCTS FOR TREATING DAMAGED TISSUE
PCT/US2014/067812 (WO 2016/085515 A1)	PCT Nov. 28, 2014	MESH CONSTRUCTS FOR TREATING DAMAGED TISSUE

Patents - Aziyo Biologics, Inc.

Patent Application Title	App No	Status	Filing Date
Anterior lumbar interbody fusion implant	29/245,929	Issued 10-23-2007	24 Mar 2006
Cervical lumbar interbody fusion implant	29/245,930	Issued 10-23-2007	29 Dec 2005
Posterior lumbar interbody fusion implant	29/245,931	Issued 10-23-2007	29 Dec 2005
Transforaminal lumbar interbody fusion implant	29/245,932	Issued 10-23-2007	29 Dec 2005
Acellular Dermal Allografts And Method Of Preparation	13/389,937	Filed	01 Jan 2010

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Lyophilized Placental Composite and Uses Thereof	62/451,361	Provisional Application Filed 01-27-2017	

Exhibit C

Trademarks - Aziyo Med, LLC

Mark	Registration No.	Date
CanGaroo	US 4,646,691	02.28.14
CanGaroo	CTM 12802021	09.15.14
CanGaroo	JP 5788375	08.28.15
CorMatrix CanGaroo	US 4,709,442	03.24.15
Smart Remodeling	US 4,657,832	12.16.14
Smart Remodeling	JP 2014-38301	11.14.14
TYKE	US 5,087,769	03.03.15

US Trademark Applications:

Mark	Registration No.	Date
CorMatrix Smart Remodeling	EC 12939278	06.05.14

Licensed Trademarks - Licensed to Aziyo Med, LLC

Mark	Registration no.
CORMATRIX	U.S. Reg. No. 3,145,813 CTM Reg. No. 120802369 JP Reg. No. 5712464
CORMATRIX ECM	JP Reg. No. 5735903
ECM	U.S. Reg. No. 3,658,620

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Trademarks - Aziyo Biologics, Inc.

Trademark	Serial Number	Status	Filed	Published	Registered
Tranzgraft	75113130	Live	6/3/1996	9/30/1997	12/23/1997
Aziyo	86787215	Live	10/14/2015	3/22/2016	11/22/2016
InteguPly	87022895	Live	5/3/2016	10/4/2016	3/7/2017
ViBone	87159849	Live	9/2/2016	12/27/2016	
AltiPly	87159840	Live	9/3/2016	12/28/2016	
AltiPlast	87159852	Live	9/4/2016	12/29/2016	
OsteGro	87159858	Live	9/2/2016	12/27/2016	

- Cook License Agreement
- Cross License Agreement
- Trademark License Agreement, dated as of May 31, 2017, by and between Aziyo Med and CorMatrix

EXHIBIT D

Mask Works

None.