

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM438249

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	01/01/2017

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
AMSTED RAIL - FAIVELEY, LLC.		12/19/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	AMSTED RAIL COMPANY, INC.
Street Address:	311 S. WACKER, SUITE 5300
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	0881172	PEACOCK

CORRESPONDENCE DATA

Fax Number: 3128198484

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-819-8482

Email: ebrosius@amsted.com

Correspondent Name: EDWARD J. BROSIUS

Address Line 1: 180 N. STETSON AVE., SUITE 1800

Address Line 4: CHICAGO, ILLINOIS 60601

NAME OF SUBMITTER:	EDWARD J. BROSIUS
SIGNATURE:	/EDWARD J. BROSIUS/
DATE SIGNED:	08/07/2017

Total Attachments: 4

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Delaware

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Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"AMSTED RAIL - FAIVELEY, LLC", A DELAWARE LIMITED LIABILITY COMPANY,

WITH AND INTO "AMSTED RAIL COMPANY, INC." UNDER THE NAME OF "AMSTED RAIL COMPANY, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE THIRTIETH DAY OF DECEMBER, A.D. 2016, AT 12:39 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF JANUARY, A.D. 2017 AT 12:01 O`CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

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SR# 20167347493

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 201801021
Date: 01-03-17

TRADEMARK
REEL: 006124 FRAME: 0335

CERTIFICATE OF MERGER

OF

AMSTED RAIL - FAIVELEY, LLC
(a Delaware limited liability company)

WITH AND INTO

AMSTED RAIL COMPANY, INC.
(a Delaware corporation)

*In accordance with the provisions of §264 of the
General Corporation Law of the State of Delaware and
§18-209 of the Limited Liability Company Act of the State of Delaware*

Amsted Rail Company, Inc., a corporation duly organized and existing under and by virtue of the laws of the State of Delaware (the "Corporation"), desiring to merge Amsted Rail-Faiveley, LLC, a Delaware limited liability company, with and into itself, pursuant to the provisions of § 264 of the General Corporation Law of the State of Delaware and § 18-209 of the Limited Liability Company Act of the State of Delaware, DOES HEREBY CERTIFY as follows:

FIRST: The name and state of organization of each constituent entity of the merger (the "Merger") are as follows:

<u>NAME</u>	<u>STATE OF ORGANIZATION</u>
Amsted Rail Company, Inc.	Delaware
Amsted Rail-Faiveley, LLC	Delaware

SECOND: An Agreement and Plan of Merger (the "Plan of Merger") has been approved, adopted, certified, executed and acknowledged by each constituent entity, in

accordance with the requirements of §264 of the General Corporation Law of the State of Delaware.

THIRD: The name of the surviving corporation of the Merger is Amsted Rail Company, Inc., a Delaware corporation (the "Surviving Corporation").

FOURTH: The Certificate of Incorporation of the Corporation as in effect at the effective time of the Merger shall be the Certificate of Incorporation of the Surviving Corporation.

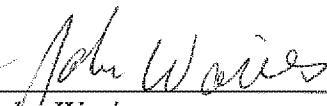
FIFTH: An executed copy of the Plan of Merger is on file at the principal place of business of the Surviving Corporation, 311 South Wacker Drive, Suite 5300, Chicago, Illinois 60606, and a copy of the Plan of Merger will be furnished by the Surviving Corporation, upon request and without cost, to any stockholder of any constituent corporation or member of any constituent limited liability company.

SIXTH: The Merger, after filing the Certificate of Merger with the Secretary of State of the State of Delaware, shall be effective as of 12:01 a.m. January 1, 2017.

* * * * *

IN WITNESS WHEREOF, the undersigned, for the purpose of effectuating the Merger of the constituent entities, pursuant to the General Corporation Law of the State of Delaware, under penalties of perjury does hereby declare and certify that this is the act and deed of the Corporation and the facts stated herein are true and accordingly has hereunto signed this Certificate of Merger this 19 day of December, 2016.

AMSTED RAIL COMPANY, INC.,
a Delaware corporation

By: 
Name: John Worries
Its: President