OP \$40.00 86331094

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM438692

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BIOQ PHARMA INCORPORATED		08/09/2017	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	MADRYN HEALTH PARTNERS, LP	
Street Address: 140 EAST 45TH STREET, 15TH FLOOR		
Internal Address:	C/O MADRYN ASSET MANAGEMENT, LP	
City:	NEW YORK	
State/Country:	NEW YORK	
Postal Code:	10017	
Entity Type:	Limited Partnership: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	86331094	READY FUSOR

CORRESPONDENCE DATA

Fax Number: 7043395800

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: damionnenobles@mvalaw.com
Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BLVD., SUITE 400

Address Line 2: POST OFFICE BOX 13706

Address Line 4: RESEARCH TRIANGLE PA, NORTH CAROLINA 27709

NAME OF SUBMITTER:	Peter B. Stewart
SIGNATURE:	/Peter B. Stewart/
DATE SIGNED:	08/09/2017

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of August 9, 2017 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Madryn Health Partners, LP, as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

[Signature pages follow]

Very truly yours,

BIOQ PHARMA INCORPORATED,

a California corporation

By:

Name: Joshua Kriesel

Title: President, Chief Executive Officer and Secretary

BIOQ PHARMA INCORPORATED IP NOTICE (TRADEMARKS)

Acknowledged and Accepted:

ADMINISTRATIVE AGENT:

MADRYN HEALTH PARTNERS, LP,

a Delaware limited partnership

By: M.

MADRYN HEALTH ADVISORS, LP,

its General Partner

By:

MADRYN HEALTH ADVISORS GP, LLC,

its General Fartner

Name: Avinash Amin

Title: Member

BIOQ PHARMA INCORPORATED IP NOTICE (TRADEMARKS)

Schedule 1

Trademark Rights

Loan Party	Jurisdiction	Mark	Registration Number	Filing Date	US Serial Number	Publication Date
BioQ	USA					
Pharma		ReadyFusorX		07/08/2014	86331094	11/25/2014
Incorporated						
BioQ	EUTM	ONE DOSE				
Pharma		READYFUSOR	13339651	10/08/2014	13339651	02/18/2015
Incorporated						
BioQ	EUTM	READYFUSOR				
Pharma			13339676	10/08/2014	13339676	02/18/2015
Incorporated						
BioQ	EUTM	ROPIFUSOR				
Pharma			13736053	02/13/2015	13736053	06/4/2015
Incorporated						

TRADEMARK REEL: 006126 FRAME: 0741

RECORDED: 08/09/2017