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ETAS ID: TM439006

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

SEQUENCE: 2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
vXchnge Holdings, LLC		08/10/2017	Limited Liability Company: NEW YORK	

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association		
Street Address:	9062 Old Annapolis Rd.		
City:	Columbia		
State/Country:	MARYLAND		
Postal Code:	21045		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	85934743	VXCHNGE

CORRESPONDENCE DATA

Fax Number: 2125305219

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 530-5000

Email: trademark@milbank.com
Correspondent Name: Nathaniel T. Browand

Address Line 1: Milbank, Tweed, Hadley & McCloy, LLP

Address Line 2: 28 Liberty Street, 47th Floor
Address Line 4: New York, NEW YORK 10005

ATTORNEY DOCKET NUMBER:	33901.62100
NAME OF SUBMITTER:	Nathaniel T. Browand
SIGNATURE:	/Nathaniel T. Browand/
DATE SIGNED:	08/11/2017

Total Attachments: 4

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TRADEMARK REEL: 006128 FRAME: 0175

SHORT-FORM TRADEMARKS SECURITY AGREEMENT

WHEREAS, VXCHNGE HOLDINGS, LLC (the "<u>Grantor</u>") has adopted, used, is using, or intends to use, and is the owner of the trademarks and trademark applications listed in the attached Schedule of Registered Trademarks, and the registrations and applications associated therewith;

WHEREAS, the Grantor has contemporaneously with the execution of this Short-Form Trademarks Security Agreement entered into the Pledge and Security Agreement dated as of August 10, 2017 (as modified from time to time, the "Security Agreement"), in which the Grantor has granted certain interests in favor of Wells Fargo Bank, National Association, as Collateral Agent ("Collateral Agent") for the benefit of the Secured Parties (as defined therein); and

WHEREAS, pursuant to the Security Agreement, the Grantor has agreed with Collateral Agent and the Secured Parties to execute this Short-Form Trademarks Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to Collateral Agent for the benefit of the Secured Parties, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the trademarks, whether now owned or at any time hereafter acquired, of the Grantor that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, including the trademarks listed on the attached Schedule of Registered Trademarks, and all registrations and pending applications associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application), as collateral security for the prompt and complete payment and performance when due of all the Secured Obligations (as defined in the Security Agreement). Notwithstanding the foregoing, in the event of any conflict between this Short-Form Trademarks Security Agreement and the Security Agreement, the Security Agreement shall control.

Date: August 10, 2017

Trademark Security Agreement

VXCHNGE HOLDINGS, LLC,

George Policuk, Jr. Senior Vice President

Trademark Security Agreement

TRADEMARK

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Acknowledged by:

WELLS FARGO BANK, NATIONAL ASSOCIATION, as Collateral Agent

By:

Name: Michael Pinzon Title: Vice President

Trademark Security Agreement

TRADEMARK REEL: 006128 FRAME: 0178

SCHEDULE OF REGISTERED TRADEMARKS

Owner	Country	Mark	Reg. No.	Serial No.	Status
VXCHNGE HOLDINGS, LLC	USA	VXCHNGE	4,526,987	85-934743	Registered

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RECORDED: 08/11/2017

TRADEMARK REEL: 006128 FRAME: 0179