# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM439373

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Medsave USA, Inc.		08/14/2017	Corporation: FLORIDA

#### **RECEIVING PARTY DATA**

Name:	Credit Suisse AG, Cayman Islands Branch, as Administrative Agent
Street Address:	Eleven Madison Ave
City:	New York
State/Country:	NEW YORK
Postal Code:	10010
Entity Type:	Bank: SWITZERLAND

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	5058647	
Registration Number:	5091846	ARROHEALTH

## CORRESPONDENCE DATA

Fax Number: 6172359493

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-951-7169

Email: catherine.murray@ropesgray.com

**Correspondent Name:** Catherine Murray

Address Line 1: Prudential Tower, 800 Boylston Street

Address Line 2: Ropes & Gray LLP

Address Line 4: Boston, MASSACHUSETTS 02199-3600

ATTORNEY DOCKET NUMBER:	112649-0015
NAME OF SUBMITTER:	Catherine Murray
SIGNATURE:	/cmurray/
DATE SIGNED:	08/15/2017

#### **Total Attachments: 6**

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#### TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of August 14, 2017 (this "**Agreement**"), is made by MedSave USA, Inc., a Florida corporation (the "**Grantor**"), in favor of Credit Suisse AG, Cayman Islands Branch, as Administrative Agent and Collateral Agent for the Secured Parties (in such capacities and together with its successors and permitted assigns, the "**Agent**").

WHEREAS, Heracles Acquisition, Inc., a Delaware corporation, as Parent ("Parent"), CT Technologies Intermediate Holdings (Topco), Inc., a Delaware corporation, as Holdings ("Holdings"), each Borrower and certain Subsidiaries of the Borrowers have entered into that certain Security Agreement, dated as of December 1, 2014 (as supplemented by the Security Agreement Supplement, dated April 25, 2017, by the Additional Grantors party thereto, including the Grantor, in favor of the Agent, and as may be further amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of the Agent for the Secured Parties;

**WHEREAS**, pursuant to the Security Agreement, the Grantor is required to grant a security interest to the Agent in the Trademark Collateral (as defined below) and is required to execute and deliver this Agreement.

**NOW, THEREFORE,** in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor hereby agrees with the Agent as follows:

#### **SECTION 1. DEFINED TERMS**

Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

#### SECTION 2. GRANT OF SECURITY INTEREST

The Grantor, as security for the payment and performance in full of the Secured Obligations of the Grantor (including, if such Grantor is a Guarantor, the Secured Obligations of such Grantor arising under the Guaranty), hereby pledges to the Agent, its successors and permitted assigns, for the benefit of the Secured Parties, and hereby grants to the Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "**Trademark Collateral**"); provided, that the Trademark Collateral shall not include any Excluded Assets:

(i) all trademarks, service marks, trade names, corporate names, trade dress, logos, designs, fictitious business names other source or business identifiers, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in *connection therewith*, *including* 

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registrations and registration applications in the United States Patent and Trademark Office ("USPTO"), including the registrations and registrations applications listed in Schedule A hereto, or any similar offices in any State of the United States or any political subdivision thereof, and all extensions or renewals thereof, as well as any unregistered trademarks and service marks used by the Grantor; and (b) all goodwill connected with the use thereof and symbolized thereby,

- (ii) all renewals and extensions thereof, rights to sue or otherwise recover for infringements or other violations thereof,
  - (iii) all rights corresponding to the foregoing throughout the world, and
- (iv) to the extent not otherwise included, all Proceeds, products, accessions, rents and profits of any and all of the foregoing.

#### SECTION 3. CERTAIN LIMITED EXCLUSIONS.

Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 3 hereof attach to any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing, and acceptance by the USPTO, of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

#### **SECTION 4. SECURITY AGREEMENT**

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Agent for the Secured Parties pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

#### **SECTION 5. RECORDATION**

The Grantor hereby authorizes and requests that the USPTO record this Agreement.

#### **SECTION 6. TERMINATION**

This Agreement shall terminate and the lien on and security interest in the Trademark Collateral shall be released upon the payment and performance of the Secured

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Obligations (other than any outstanding indemnification obligations). Upon the termination of this Agreement, the Agent shall execute all documents, make all filings, and take all other actions reasonably requested by the Grantor to evidence and record the release of the lien on and security interests in the Trademark Collateral granted herein.

#### **SECTION 6. GOVERNING LAW**

THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

### **SECTION 7. COUNTERPARTS**

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

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**IN WITNESS WHEREOF,** the Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

MEDSAVE USA, INC., a Florida corporation

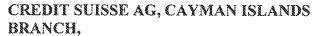
----DocuSigned by:

Paul Parrish

By: \( \frac{-----D483481E95FA425...}{\text{Paul Parrish}}

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]



as Administrative Agent and Collateral Agent

Name:

Title:

WHITNEY GASTON AUTHORIZED SIGNATORY

By:\_\_\_\_

Name:

Title:

Warren Van Heyst Authorized Signatory

[Signature Page to Trademark Security Agreement]

# SCHEDULE A to TRADEMARK SECURITY AGREEMENT

# TRADEMARK REGISTRATIONS AND APPLICATIONS

Grantor	<u>Mark</u>	<u>Status</u>	Serial No./Filing <u>Date</u>	Reg No./Reg. Date
MedSave USA, Inc.	TRIANGLE Design	Registered	86/923,807 2/29/16	5058647 10/11/16
MedSave USA, Inc.	ARROHEALTH	Registered	86/532,075 2/11/15	5091846 11/29/16

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**RECORDED: 08/15/2017**