

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM440029

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTERESTS IN TRADEMARKS - Reel/Frame 5525/0281.

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GOLUB CAPITAL LLC (successor to Golub Capital Management LLC), as Administrative Agent		08/21/2017	Limited Liability Company:

RECEIVING PARTY DATA

Name:	E&I HOLDINGS, INC.
Street Address:	800 S Chester St.
Internal Address:	Suite 875
City:	Centennial
State/Country:	COLORADO
Postal Code:	80112
Entity Type:	Corporation: COLORADO

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	2130580	THE EGG & I
Registration Number:	3167984	THE EGG & I
Registration Number:	4057141	THE EGG I AM
Registration Number:	4497925	MOTHER ALWAYS TOLD YOU TO EAT A GOOD BRE
Registration Number:	4498139	THE EGG & I BREAKFAST & LUNCH

CORRESPONDENCE DATA

Fax Number: 2123108007

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.310.8104

Email: juan.arias@weil.com

Correspondent Name: Justina Chen

Address Line 1: Weil, Gotshal & Manges LLP

Address Line 2: 767 Fifth Avenue

Address Line 4: New York, NEW YORK 10153

ATTORNEY DOCKET NUMBER: Justina Chen 11623.0394

CH \$140.00 2130580

NAME OF SUBMITTER:	Justina Chen
SIGNATURE:	/Justina Chen/
DATE SIGNED:	08/21/2017
Total Attachments: 3 source=Release of Security Interst in Trademarks#page1.tif source=Release of Security Interst in Trademarks#page2.tif source=Release of Security Interst in Trademarks#page3.tif	

RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS ("Release") is made as of this 21st day of August, 2017, by GOLUB CAPITAL LLC, as Administrative Agent ("Agent"), in favor of E&I HOLDINGS, INC., a Colorado corporation ("Company").

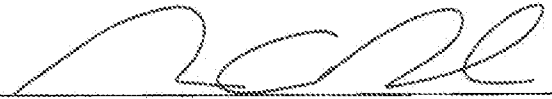
Reference is made to that certain Payoff Letter dated as of August 21, 2017 between Agent, Company and the other parties thereto (the "Payoff Letter").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby releases all liens and security interests granted by Company in favor of Agent in the trademarks listed on Schedule A attached hereto pursuant to that certain Trademark Security Agreement, dated as of May 27, 2015, executed by Company in favor of Agent and recorded with the United States Patent and Trademark Office on May 29, 2015 at Reel/Frame 5525/0281.

[Signature Page Follows]

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its authorized officer as of the date of this Release.

GOLUB CAPITAL LLC (successor to Golub Capital Management LLC), as Administrative Agent

By: 
Name: Marc C. Robinson
Title: Managing Director

SCHEDULE A

Trademarks

MARK	REGISTRATION NUMBER	DATE
THE EGG & I	2130580	1/20/98
THE EGG & I	3167984	11/7/06
THE EGG I AM	4057141	11/15/11
MOTHER ALWAYS TOLD YOU TO EAT A GOOD BREAKFAST	4497925	3/18/14
THE EGG & I BREAKFAST & LUNCH	4498139	3/18/14

Schedule A