

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM440031

| | | | |
|---|---|-----------------------|----------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTERESTS IN TRADEMARKS - Reel/Frame 5207/0870 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| GOLUB CAPITAL LLC, as Administrative Agent | | 08/21/2017 | Limited Liability Company: |
| RECEIVING PARTY DATA | | | |
| Name: | GOOD EGG RESTAURANTS, LLC | | |
| Street Address: | 8027 Cooper Creek Boulevard #103 | | |
| City: | University Park | | |
| State/Country: | FLORIDA | | |
| Postal Code: | 34201 | | |
| Entity Type: | Limited Liability Company: ARIZONA | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2176561 | THE GOOD EGG | |
| Registration Number: | 2176562 | THE GOOD EGG | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2123108007 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 212.310.8104 | | |
| Email: | juan.arias@weil.com | | |
| Correspondent Name: | Justina Chen | | |
| Address Line 1: | Weil, Gotshal & Manges LLP | | |
| Address Line 2: | 767 Fifth Avenue | | |
| Address Line 4: | New York, NEW YORK 10153 | | |
| ATTORNEY DOCKET NUMBER: | Justina Chen 11623.0394 | | |
| NAME OF SUBMITTER: | Justina Chen | | |
| SIGNATURE: | /Justina Chen/ | | |
| DATE SIGNED: | 08/21/2017 | | |
| Total Attachments: 3 | | | |
| source=Release of Security Interst in Trademarks(4)#page1.tif | | | |

CH \$65.00 2176561

source=Release of Security Interst in Trademarks(4)#page2.tif
source=Release of Security Interst in Trademarks(4)#page3.tif

RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS ("Release") is made as of this 21st day of August, 2017, by GOLUB CAPITAL LLC, as Administrative Agent ("Agent"), in favor of GOOD EGG RESTAURANTS, LLC, an Arizona limited liability company ("Company").

Reference is made to that certain Payoff Letter dated as of August 21, 2017 between Agent, Company and the other parties thereto (the "Payoff Letter").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby releases all liens and security interests granted by Company in favor of Agent in the trademarks listed on Schedule A attached hereto pursuant to that certain Trademark Security Agreement, dated as of February 3, 2014, executed by Company in favor of Agent and recorded with the United States Patent and Trademark Office on February 4, 2014 at Reel/Frame 5207/0870.

[Signature Page Follows]

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its authorized officer as of the date of this Release.

GOLUB CAPITAL LLC, as Administrative Agent

By: 
Name: Marc C. Robinson
Title: Managing Director

SCHEDULE A

Trademarks

| MARK | REGISTRATION NUMBER | DATE |
|--------------|----------------------------|-------------|
| THE GOOD EGG | 2176561 | 7/28/98 |
| THE GOOD EGG | 2176562 | 7/28/98 |