

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM440034

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTERESTS IN TRADEMARKS - Reel/Frame 4686/0583

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GOLUB CAPITAL LLC, (successor to Golub Capital Management LLC) as Administrative Agent		08/21/2017	Limited Liability Company:

RECEIVING PARTY DATA

Name:	FIRST WATCH RESTAURANTS, INC.
Street Address:	8027 Cooper Creek Boulevard #103
City:	University Park
State/Country:	FLORIDA
Postal Code:	34201
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 30

Property Type	Number	Word Mark
Registration Number:	2935977	FIRST WATCH BREAKFAST BRUNCH LUNCH
Registration Number:	2935978	FIRST WATCH BREAKFAST BRUNCH LUNCH
Registration Number:	3333388	BACADO
Registration Number:	3278624	BLTE
Registration Number:	3278625	BURRITO VERA CRUZ
Registration Number:	3278626	CAPS, ETC.
Registration Number:	3273771	CHICKICHANGA
Registration Number:	3447424	CREPEGGS
Registration Number:	3273772	FIRST WATCH POTATOES
Registration Number:	3380084	FLORIDIAN FRENCH TOAST
Registration Number:	3278639	GREEK FETISH
Registration Number:	3278643	KILLER CAJUN
Registration Number:	3273779	LEAN MACHINE
Registration Number:	3278644	NOT GUILTY YOUR HONOR
Registration Number:	3295844	PECAN DIJON
Registration Number:	3350800	SIESTA KEY COCKTAIL
Registration Number:	3273826	TRI-ATHLETE OMELETTE

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3350801	TRI-FECTA
Registration Number:	3337976	WON'S ORIENTAL
Registration Number:	3273828	THE MIDDLE GRIDDLE
Registration Number:	3278691	IF WE CAN, WE WILL
Registration Number:	3786547	SUNRISE SELECT
Registration Number:	3467249	FIRST WATCH
Registration Number:	3657581	YOU FIRST
Registration Number:	3666357	WHERE BREAKFAST PEOPLE BREAKFAST
Registration Number:	3806703	WAKEY WAKEY EGGS AND BAKEY
Registration Number:	3220830	FIRSTWATCH THE DAYTIME CAFÉ
Registration Number:	3220831	FIRSTWATCH THE DAYTIME CAFÉ BREAKFAST BR
Registration Number:	3218981	FIRSTWATCH THE DAYTIME CAFE
Registration Number:	3946557	2 FOR YOU

CORRESPONDENCE DATA

Fax Number: 2123108007

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.310.8104

Email: juan.arias@weil.com

Correspondent Name: Justina Chen

Address Line 1: Weil, Gotshal & Manges LLP

Address Line 2: 767 Fifth Avenue

Address Line 4: New York, NEW YORK 10153

ATTORNEY DOCKET NUMBER: Justina Chen 11623.0394

NAME OF SUBMITTER: Justina Chen

SIGNATURE: /Justina Chen/

DATE SIGNED: 08/21/2017

Total Attachments: 3

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RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS ("Release") is made as of this 21st day of August, 2017, by GOLUB CAPITAL LLC (successor to Golub Capital Management LLC), as Administrative Agent ("Agent"), in favor of FIRST WATCH RESTAURANTS, INC., a Delaware corporation ("Company").

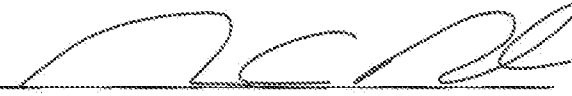
Reference is made to that certain Payoff Letter dated as of August 21, 2017 between Agent, Company and the other parties thereto (the "Payoff Letter").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby releases all liens and security interests granted by Company in favor of Agent in the trademarks listed on Schedule A attached hereto pursuant to that certain Trademark Security Agreement, dated as of December 23, 2011, executed by Company in favor of Agent and recorded with the United States Patent and Trademark Office on December 23, 2011 at Reel/Frame 4686/0583.

[Signature Page Follows]

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its authorized officer as of the date of this Release.

GOLUB CAPITAL LLC, as Administrative Agent

By: 
Name: Marc C. Robinson
Title: Managing Director

SCHEDULE A

Trademarks

MARK	REGISTRATION NUMBER	DATE
FIRST WATCH BREAKFAST BRUNCH LUNCH	2935977	3/29/05
FIRST WATCH BREAKFAST BRUNCH LUNCH	2935978	3/29/05
BACADO	3333388	11/13/07
BLTE	3278624	8/14/07
BURRITO VERA CRUZ	3278625	8/14/07
CAPS, ETC.	3278626	8/14/07
CHICKICHANGA	3273771	8/7/07
CREPEGGS	3447424	6/17/08
FIRST WATCH POTATOES	3273772	8/7/07
FLORIDIAN FRENCH TOAST	3380084	2/12/08
GREEK FETISH	3278639	8/14/07
KILLER CAJUN	3278643	8/14/07
LEAN MACHINE	3273779	8/7/07
NOT GUILTY YOUR HONOR	3278644	8/14/07
PECAN DIJON	3295844	9/18/07
SIESTA KEY COCKTAIL	3350800	12/11/07
TRI-ATHLETE OMELETTE	3273826	8/7/07
TRI-FECTA	3350801	12/11/07
WON'S ORIENTAL	3337976	11/20/07
THE MIDDLE GRIDDLE	3273828	8/7/07
IF WE CAN, WE WILL	3278691	8/14/07
SUNRISE SELECT	3786547	5/11/10
FIRST WATCH	3467249	7/15/08
YOU FIRST	3657581	7/21/09
WHERE BREAKFAST PEOPLE BREAKFAST	3666357	8/11/09
WKEY WKEY EGGS AND BKEY	3806703	6/22/10
FIRSTWATCH THE DAYTIME CAFÉ	3220830	3/20/07
FIRSTWATCH THE DAYTIME CAFÉ BREAKFAST BRUNCH LUNCH	3220831	3/20/07
FIRSTWATCH THE DAYTIME CAFÉ	3218981	3/13/07
2 FOR YOU	3946557	4/12/11

Schedule A