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### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM439279

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
SECURELINK, INC.		08/15/2017	Corporation: DELAWARE	

#### **RECEIVING PARTY DATA**

Name:	PACIFIC WESTERN BANK, AS COLLATERAL AGENT
Street Address:	5404 WISCONSIN AVENUE, SECOND FLOOR
City:	CHEVY CHASE
State/Country:	MARYLAND
Postal Code:	20815
Entity Type:	Chartered Bank: CALIFORNIA

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	4016185	SECURELINX
Registration Number:	4061900	SECURELINK
Registration Number:	4009726	SECURELINX SPIDER

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312-577-8574

**Email:** humberto.aquino@kattenlaw.com

Correspondent Name: HUMBERTO AQUINO C/O KATTEN MUCHIN

Address Line 1: 525 WEST MONROE STREET Address Line 4: CHICAGO, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	330119-303
NAME OF SUBMITTER:	HUMBERTO AQUINO
SIGNATURE:	/HUMBERTO AQUINO/
DATE SIGNED:	08/15/2017

#### **Total Attachments: 5**

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#### TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement dated as of August 15, 2017 (this "Trademark Security Agreement"), is made by each Pledgor that is a signatory hereto (collectively, "Pledgors" and each individually, a "Pledgor"), in favor of PACIFIC WESTERN BANK, in its capacity as collateral agent for the Secured Parties (in such capacity, together with any successors and assigns in such capacity, the "Collateral Agent"), pursuant to that certain Credit Agreement, dated as of August 15, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among SELENE MERGER SUB, INC., a Delaware corporation as the initial borrower thereunder ("Initial Borrower"; Initial Borrower and upon and after the consummation of the Closing Date Merger, SECURELINK, INC., a Delaware corporation ("SecureLink") as successor by merger to Initial Borrower, as a borrower, and each other Person from time to time party thereto as a borrower by execution of a Joinder Agreement, each a "Borrower" and individually and collectively, jointly and severally, the "Borrowers"), SELENE INTERMEDIATE HOLDCO, LLC, a Delaware limited liability company ("Holdings"), the guarantors from time to time party thereto, the lenders from time to time party thereto, and the several agents party thereto, including the Collateral Agent.

#### $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, the Pledgors are party to a Security Agreement of even date with the Credit Agreement (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgors hereby agree with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Pledgor, in each case excluding Excluded Property (collectively, the "<u>Trademark Collateral</u>"):

- (a) all Trademarks of such Pledgor, including, without limitation, the United States registered Trademarks and applications for Trademark registration, listed on <u>Schedule 1</u> attached hereto;
  - (b) all Goodwill associated with such Trademarks; and
  - (c) all Proceeds of any and all of the foregoing.

TRADEMARK REEL: 006135 FRAME: 0179 SECTION 3. <u>Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Pledgors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the Termination of Secured Obligations, the security interest granted therein and the security interest granted herein shall automatically and immediately terminate and be deemed automatically and immediately released in accordance with the terms of the Security Agreement, and the Collateral Agent shall on the date thereof and, upon the reasonable written request by any Pledgor, at such Pledgor's sole expense, promptly execute, acknowledge, and deliver to the Pledgors an instrument in writing in recordable form fully releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Recordation</u>. Each Pledgor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Trademark Security Agreement.

SECTION 6. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of this Trademark Security Agreement by facsimile or other electronic means shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 7. <u>Choice of Law; Venue; Jury Trial Waiver</u>. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, AND JURY TRIAL WAIVER SET FORTH IN <u>SECTION 10.7</u> OF THE SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

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IN WITNESS WHEREOF, each Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

SECURELINK, INC.,

a Delaware corporation,

as Pledgor

By: 100 Name: Jeff Swearingen

Title: Chief Executive Officer

Trademark Security Agreement

Accepted and Agreed:

PACIFIC WESTERN BANK, as Collateral Agent

Name: David Zimmerman
Title: Senior Vice President

# $\begin{array}{c} \text{SCHEDULE 1} \\ \text{to} \\ \\ \text{TRADEMARK SECURITY AGREEMENT} \end{array}$

## UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

# United States Trademark Registrations:

Mark	Application No.	Application Date	Registration No.	Registration Date
SECURELINX	77167457	4/27/07	4016185	8/23/11
SECURELINK	78547650	1/14/05	4061900	11/29/11
SECURELINX SPIDER	77077224	1/5/2007	4009726	8/9/2011

United States Trademark Applications:

None.

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**RECORDED: 08/15/2017** 

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