OP \$40.00 4654317

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM440265

| SUBMISSION TYPE: | NEW ASSIGNMENT | |
|-----------------------|-----------------------------|--|
| NATURE OF CONVEYANCE: | ASSIGNS THE ENTIRE INTEREST | |
| SEQUENCE: | 2 | |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-------------------------------------|----------|----------------|--|
| MAGNA EQUITIES II, LLC | | 03/10/2016 | Limited Liability Company: NEW YORK |
| 31 GROUP, LLC | | 03/10/2016 | Limited Liability Company: NEW YORK |
| RIVERSIDE MERCHANT PARTNERS, LLC | | 03/10/2016 | Limited Liability Company: NEW YORK |

RECEIVING PARTY DATA

| Name: | THERAPEUTICS MEDICAL, LLC | |
|---------------------------|---|--|
| Street Address: | 550 BROAD STREET, SUITE 1212 | |
| City: | NEWARK | |
| State/Country: NEW JERSEY | | |
| Postal Code: | Postal Code: 07102 | |
| Entity Type: | ntity Type: Limited Liability Company: DELAWARE | |

PROPERTY NUMBERS Total: 1

| Property Type | Number | Word Mark | |
|-----------------------------|---------|----------------|--|
| Registration Number: | 4654317 | WHOLE PRODUCTS | |

CORRESPONDENCE DATA

Fax Number: 9497609502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone:310-551-3450Email:efiling@knobbe.comCorrespondent Name:Jonathan A. Hyman

Address Line 1: 2040 Main Street, 14th Floor Address Line 4: Irvine, CALIFORNIA 92614

| ATTORNEY DOCKET NUMBER: | EGCRP.004T |
|-------------------------|-------------------|
| NAME OF SUBMITTER: | Jonathan A. Hyman |
| SIGNATURE: | /jhh/ |
| DATE SIGNED: | 08/23/2017 |

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REEL: 006135 FRAME: 0681

Total Attachments: 4 source=WP-2#page1.tif source=WP-2#page2.tif source=WP-2#page3.tif source=WP-2#page4.tif

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TRADEMARK & INTELLECTUAL PROPERTY ASSIGNMENT

This Trademark & Intellectual Property Assignment (hereinafter referred to as "Assignment") is effective as of March 10, 2016, by and between Magna Equities II, LLC, 31 Group, LLC, and Riverside Merchant Partners, LLC (hereinafter "ASSIGNORS") and Therapeutics Medical, LLC, a Delaware limited liability company, having a place of business at 550 Broad Street, Suite 1212, Newark, New Jersey 07102 (hereinafter "ASSIGNEE").

WHEREAS, ASSIGNORS have adopted, used, is using or using through a licensee, or intends to use, and is, to the best of its knowledge and belief, the owner of the trademarks set forth in Schedule A, attached hereto and incorporated herein by this reference, and all other rights appurtenant thereto, including, but not limited to, all common law rights, trade name rights, causes of action, and the right to recover for past infringement (hereinafter collectively referred to as the "Trademarks") in those countries throughout the world where ASSIGNORS have used, applied for, and/or registered the Trademarks.

WHEREAS, ASSIGNORS have acquired goodwill associated with and symbolized by said Trademarks and has not abandoned the same;

WHEREAS, ASSIGNORS own the trademark registration relating to the Trademarks set forth in Schedule B, attached hereto and incorporated herein by reference (hereinafter collectively referred to as the "Registration");

WHEREAS, ASSIGNEE desires to acquire all rights, title, and interest in and to the Trademarks and Registration worldwide and any other registered or unregistered Trademarks owned or used by ASSIGNORS or any of its licensees or predecessors in interest world-wide which include or are comprised of the Trademarks, together with the goodwill, which is ongoing and existing, symbolized by said Trademarks;

WHEREAS, ASSIGNORS are willing to assign to ASSIGNEE all rights, title, and interest as ASSIGNOR may possess in and to the Trademarks and Registration, worldwide and any other registered or unregistered Trademarks owned or used by ASSIGNORS or any of its licensees worldwide which include or are comprised of the Trademarks, together with the goodwill, which is ongoing and existing, symbolized by said Trademarks; and

WHEREAS, ASSIGNEE is a successor to the portion of ASSIGNORS' business relating to the Trademarks, and such portion of ASSIGNORS' business is ongoing and existing.

NOW, THEREFORE, in consideration of good and valuable consideration, the receipt of which ASSIGNORS acknowledge, ASSIGNORS and ASSIGNEE agree as follows:

- 1. <u>Assignment</u>. ASSIGNORS hereby assign and sells to ASSIGNEE all rights, title, and interest as ASSIGNORS may possess in and to the following:
 - (1) the Trademarks set forth in Schedule A;
 - (2) the Registration set forth in Schedule B; and
- (3) any other registered or unregistered trademarks owned or used anywhere in the world by ASSIGNORS or any of its licensees which include or are comprised of the Trademarks;

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together with the goodwill, which is ongoing and existing, symbolized by said Trademarks, Registration, and other registered or unregistered trademarks or service marks which include or are comprised of the Trademarks owned or used anywhere in the world by ASSIGNORS or any of its licensees or predecessors in interest concurrent with the transfer of certain tangible assets as indicia of said goodwill. The assignment includes the portion of ASSIGNORS' business to which such marks pertain, and such portion of ASSIGNORS' business is ongoing and existing.

- ASSIGNORS' true and lawful attorney in fact, with full power of substitution in ASSIGNORS' name and stead, for ASSIGNEE's benefit, to take any and all steps, including proceedings at law, in equity or otherwise to execute, acknowledge and deliver any and all instruments and assurances necessary or expedient in order to vest the aforesaid rights, including but not limited to trademarks and causes of action or claims more effectively in ASSIGNEE or to protect the same, or to enforce any claim or right of any kind with respect thereto. This includes any rights with respect to the Trademarks that may have accrued in ASSIGNORS' favor from the respective first use or filing date to the effective date of this Assignment. ASSIGNORS hereby declares that the foregoing power is coupled with an interest and is irrevocable. At any time, and from time to time hereafter, ASSIGNORS shall, upon ASSIGNEE's written request, execute, acknowledge and deliver to ASSIGNEE any and all further instruments and assurances necessary or expedient in order to vest the assigned rights and causes of action more effectively in ASSIGNEE. ASSIGNORS understand and agree that no additional payments, royalties, accounting, attribution, credit, or any other kind of material or monetary remuneration will ever be paid, or is expected or required from ASSIGNEE in relation to the rights assigned herein.
- 3. <u>Governing Law</u>. This Assignment shall in all respects be construed in accordance with and governed by the laws of the State of California.
- 4. <u>Counterparts</u>. This Assignment may be executed and delivered (including by facsimile or other similar electronic transmission) in multiple counterparts, each of which shall be an original and all of which shall constitute one agreement.

IN WITNESS WHEREOF, the parties to this Assignment have duly executed it effective as of the day and year first above written.

| ASSIGNOR MAGNA EQUITIES II, LLC | ASSIGNEE THERAPEUTICS MEDICAL, LLC | | |
|------------------------------------|--|--|--|
| Ву: | By: | | |
| Name: | Name: | | |
| Title: | Title: | | |
| Date: | Date: | | |
| ASSIGNOR | ASSIGNOR | | |
| 31 GROUP, LLC | RIVERSIDE MERCHANT PARTNERS, LLC | | |
| | | | |
| Ву: | By: | | |
| Name: | Name: Title: | | |
| Title: | '''''''''''''''''''''''''''''''''''''' | | |
| Date: | Date: 6/27/2017 | | |

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together with the goodwill, which is ongoing and existing, symbolized by said Trademarks, Registration, and other registered or unregistered trademarks or service marks which include or are comprised of the Trademarks owned or used anywhere in the world by ASSIGNORS or any of its licensees or predecessors in interest concurrent with the transfer of certain tangible assets as indicia of said goodwill. The assignment includes the portion of ASSIGNORS' business to which such marks pertain, and such portion of ASSIGNORS' business is ongoing and existing.

- 2. Attorney In Fact. ASSIGNORS hereby constitutes and appoints ASSIGNEE as ASSIGNORS' true and lawful attorney in fact, with full power of substitution in ASSIGNORS' name and stead, for ASSIGNEE's benefit, to take any and all steps, including proceedings at law, in equity or otherwise to execute, acknowledge and deliver any and all instruments and assurances necessary or expedient in order to vest the aforesaid rights, including but not limited to trademarks and causes of action or claims more effectively in ASSIGNEE or to protect the same, or to enforce any claim or right of any kind with respect thereto. This includes any rights with respect to the Trademarks that may have accrued in ASSIGNORS' favor from the respective first use or filing date to the effective date of this Assignment. ASSIGNORS hereby declares that the foregoing power is coupled with an interest and is irrevocable. At any time, and from time to time hereafter, ASSIGNORS shall, upon ASSIGNEE's written request, execute, acknowledge and deliver to ASSIGNEE any and all further instruments and assurances necessary or expedient in order to vest the assigned rights and causes of action more effectively in ASSIGNEE. ASSIGNORS understand and agree that no additional payments, royalties, accounting, attribution, credit, or any other kind of material or monetary remuneration will ever be paid, or is expected or required from ASSIGNEE in relation to the rights assigned herein.
- 3. Governing Law. This Assignment shall in all respects be construed in accordance with and governed by the laws of the State of California.
- 4. <u>Counterparts</u>. This Assignment may be executed and delivered (including by facsimile or other similar electronic transmission) in multiple counterparts, each of which shall be an original and all of which shall constitute one agreement.

IN WITNESS WHEREOF, the parties to this Assignment have duly executed it effective as of the day and year first above written.

| THERAPEUTICS MEDICAL, LLC |
|----------------------------------|
| |
| By: |
| ASSIGNOR |
| RIVERSIDE MERCHANT PARTNERS, LLO |
| By: |
| Name: |
| Title: |
| Date: |
| |

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SCHEDULES TO TRADEMARK ASSIGNMENT

SCHEDULE A - Trademarks

WHOLE PRODUCTS



SCHEDULE B - Federal Trademark Applications and Registrations/International Filings

| Registered Trademarks | | Serial No. | Registration No. |
|-----------------------|-------|------------|------------------|
| WHOLE P | RODUC | T S | 4654317 |

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