# CH \$140.00 115394

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM440298

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT	
NATURE OF CONVEYANCE:	Corrective Assignment to correct the transfer of the security interest previously recorded on Reel 006132 Frame 0216. Assignor(s) hereby confirms the correct holder of the security interest.	

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GREEN BULL BAGS JR LLC		08/17/2017	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	ACM CAPITAL FUND I, LLC		
Street Address:	2601 SOUTH BAYSHORE DRIVE		
Internal Address:	SUITE 725		
City:	MIAMI		
State/Country:	FLORIDA		
Postal Code:	33133		
Entity Type:	Limited Liability Company: FLORIDA		

#### **PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	1153940	THE ORIGINAL GHURKA BAG
Registration Number:	1594122	GHURKA
Registration Number:	2385867	GHURKA
Registration Number:	2433747	GHURKA
Registration Number:	2386603	GHURKA

## **CORRESPONDENCE DATA**

**Fax Number:** 2166961210

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 2166961422

**Email:** kmh@mccarthylebit.com

Correspondent Name: Kristen M. Hoover

Address Line 1: 101 W. Prospect Ave, Suite 1800

Address Line 4: Cleveland, OHIO 44115

NAME OF SUBMITTER: Kristen M. Hoover

SIGNATURE: /kmh/

DATE SIGNED:

Total Attachments: 10

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## CORRECTIVE DOCUMENT UNDER SECTION 503.06(c)

I, Kristen M. Hoover, am one of the attorneys responsible for the recordings of record at reel/frame 6132/0216 and 6132/0256, for the marks identified in Exhibit A (the "Marks") and have first-hand knowledge of the information set forth herein. I submit this declaration and personal statement in support of the request to correct the recordings set forth at reel/frame 6132/0216 and 6132/0256.

The supporting document filed with the recording request identifies a new assignee as the holder of all right title and interest in and to the subject marks. That was an error. The correct and current owner of the entire interest in the Marks is URSA MINOR B.V., a Netherlands corporation, with an address of SCHIPHOL BOULEVARD 399, 1118 BJ SCHIPHOL, NETHERLANDS.

The correct and current holder of the security interest first recorded at reel/frame 5926/0943 is ACM CAPITAL FUND I, LLC, a Florida limited liability company, with an address of 2601 SOUTH BAYSHORE DRIVE, SUITE 725 MIAMI, FLORIDA 33133.

The correct and current holder of the security interest recorded at reel/frame 5366/0560 is BANYAN MEZZANINE FUND II, a Delaware limited partnership, L.P. 1111 BRICKELL AVENUE SUITE 1300, MIAMI, FLORIDA 33131.

The correct and current holder of the security interest recorded at reel/frame 5121/0326 is ROSENTHAL & ROSENTHAL, INC., a New York corporation, with an address of 1370 BROADWAY, NEW YORK, NEW YORK 10018.

This error occurred because of a misinterpretation of operative documents relating to the acquisition of interests in the subject marks. A release of security interest in these marks held by ACM and Banyan will be filed forthwith.

By: \_\_\_\_

Kristen M. Hoover, Reg. No. 71126

Date: 8/22/2017

{01081715-3}

# **EXHIBIT A**

Listing of U.S. Trademark Registrations

Mark	Application No. and Filing Date	Registration No. and Filing Date
	73/211428	1,153,940
4 July Survey Su	Apr 13, 1979	May 12, 1981
Ghurka	73/803800	1,594,122
	Jun 1, 1989	May 1, 1990
Ghurka	75/175954	2,385,867
	Oct 2, 1996	Sep 12, 2000
Ghurka	75/175955	2,433,747
	Oct 2, 1996	Mar 6, 2001
Ghurka	75/979641	2,386,603
	Oct 2, 1996	Sep 12, 2000

{01081715-3}

# CH \$140.00 115394

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM439664

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE: Transfer of Security Interest	
SEQUENCE:	2

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
ACM CAPITAL FUND I, LLC		06/13/2017	Limited Liability Company: FLORIDA

#### **RECEIVING PARTY DATA**

Name:	GREEN BULL BAGS JR LLC		
Street Address:	600 Superior Avenue East, Suite 1800		
City:	CLEVELAND		
State/Country:	OHIO		
Postal Code:	44114		
Entity Type:	Limited Liability Company: DELAWARE		

#### **PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	1153940	THE ORIGINAL GHURKA BAG
Registration Number:	1594122	GHURKA
Registration Number:	2385867	GHURKA
Registration Number:	2433747	GHURKA
Registration Number:	2386603	GHURKA

## **CORRESPONDENCE DATA**

**Fax Number:** 2166961210

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: KMH@MCCARTHYLEBIT.COM

Correspondent Name: KRISTEN M. HOOVER

Address Line 1: 101 WEST PROSPECT AVE, STE 1800

Address Line 4: CLEVELAND, OHIO 44115

NAME OF SUBMITTER:	Kristen M. Hoover
SIGNATURE:	/KMH/
DATE SIGNED:	08/17/2017

**Total Attachments: 10** 

## **CONFIRMATION OF ASSIGNMENT AND RELEASE OF SECURITY INTERESTS**

#### BRIGHTWORK OWNS AND CONTROLS URSA

WHEREAS, Ursa Minor B.V. ("Ursa"), a private company with limited liability formed under the laws of the Netherlands, having its corporate seat at Wassenaar (address: 1043 GP Amsterdam, Kingsfordweg 103, trade register number: 27135994), was the owner of the registered marks set forth on Exhibit A attached hereto (the "Marks").

WHEREAS, Ursa was and is a wholly owned subsidiary of Brightwork Brand Holdings, Corp. ("Brightwork"), a New York corporation and, as such, Brightwork has full rights in and title to the intellectual property of Ursa, including but not limited to the Marks.

## **SECURITY INTERESTS**

#### I. Banyan Security Interest Transferred to GBH

WHEREAS, the Marks are subject to a security interest held by Banyan Mezzanine Fund II, L.P. ("Banyan"), executed September 18, 2014 and records at reel/frame 005366/0560.

WHEREAS, Ghurka Brands Holdings, LLC, is an Delaware limited liability company ("GBH").

WHEREAS, Banyan held a secured promissory note issued by Brightwork ("Note") pursuant to that certain Amended and Restated Loan Security Agreement dated May 10, 2016.

WHEREAS, on or about May 31, 2017, Banyan entered into a Contribution and Exchange Agreement with GBH whereby Banyan contributed its Note to GBH in exchange for a membership interest in GBH.

#### II. ACM Security Interest Transferred to Green Bull

WHEREAS, the Marks are subject to a security interest held by ACM Capital Fund I, LLC ("ACM"), executed November 21, 2016.

WHEREAS, Green Bull Bags Jr, LLC, is a Delaware limited liability company ("Green Bull").

WHEREAS, on or about June 13, 2017, Green Bull acquired ACM's security interest in Brightwork pursuant to a Loan Purchase Agreement.

### III. Rosenthal Security Interest Remains in Place

WHEREAS, the Marks are subject to a security interest held by Rosenthal & Rosenthal, Inc. ("Rosenthal"), executed September 30, 2013 and recorded at reel/frame 005121/0327.

WHEREAS, no transfer or release of Rosenthal's security interest in the Marks has taken place.

#### TRANSFER OF OWNERSHIP OF MARKS AND RELEASE OF SELECT SECURITY INTERESTS

{01075102-2}

WHEREAS, Green Bull, as holder of the Note on Brightwork, initiated a foreclosure on the assets of Brightwork by providing Notifications of Disposition of Collateral on or about June 14, 2017 and initiating an Article 9 public sale, which occurred on or about June 26, 2017.

WHEREAS, the Article 9 public sale included, but was not limited to, the assets of Brightwork, including all stock, shares, membership interest, equity, and/or investment property pertaining to an ownership, membership, stock, or equity interest in Ursa, including the Marks ("Brightwork Assets").

WHEREAS, Green Bull was the successful bidder at the Article 9 public sale and did acquire the Brightwork Assets, as evidenced by the Bills of Sale collectively attached hereto as Exhibit B.

WHEREAS, Green Bull, as both the owner of the Marks and holder of the ACM security interest, extinguished the ACM security interest.

WHEREAS, pursuant to an Asset Purchase Agreement dated June 26, 2017, Green Bull sold, conveyed, transferred and assigned all right, title, and interest in the Marks together with the goodwill of the business symbolized by the Marks to GBH.

WHEREAS, GBH, as both the owner of the Marks and the holder of the Banyan security interest, extinguished the Banyan security interest.

NOW THEREFORE, through the chain of events outlined above, GBH has acquired the entire right, title, and interest in the Marks, together with the goodwill of the business symbolized by the Marks. The security interests previously held by ACM and Banyan have been released and ownership of the Marks now belongs to GBH and the Rosenthal security interest remains in place.

I, Stephen J. Latkovic, as Manager of Green Bull Bags LLC, Manager of Green Bull, declare that I have personal knowledge of the above outlined events and attest to the veracity of the above statements.

#### GREEN BULL BAGS JR LLC,

a Delaware corporation

By: Green Bull Bags LLC, its Manager

Name: Stephen J. Latkovic

Its: Manager

Dated: August 14, 2017

{01075102-2}

# **ATTACHMENT A**

# Listing of U.S. Trademark Registrations

Mark	Application No. and Filing Date Registration No. and Filin	
	73/211428	1,153,940
CONTRACTOR OF THE PARTY OF THE	Apr 13, 1979	May 12, 1981
4790		
Ghurka	73/803800	1,594,122
	Jun 1, 1989	May 1, 1990
Ghurka	75/175954	2,385,867
	Oct 2, 1996	Sep 12, 2000
Ghurka	75/175955	2,433,747
	Oct 2, 1996	Mar 6, 2001
Ghurka	75/979641	2,386,603
	Oct 2, 1996	Sep 12, 2000

{01075102-2}

# **ATTACHMENT B**

Article 9 Sale Bill of Sale

{01075102-2}

# **BILL OF SALE**

KNOW ALL MEN BY THESE PRESENTS that Green Bull Bags Jr LLC, a Delaware limited liability company with offices located at 600 Superior Ave. E., Suite 1800, Cleveland, Ohio 44114 ("Secured Party Seller"), for and in consideration of the total purchase price of One Hundred Thousand Dollars (\$100,000.00) has bargained and sold, and by these presents does hereby sell, bargain, transfer and assign to Green Bull Bags Jr LLC a Delaware limited liability company with offices located at 600 Superior Ave. E., Suite 1800, Cleveland, Ohio 44114 ("Buyer"), its successors and assigns, all of the assets described on Exhibit A attached hereto formerly owned by Brightwork Brands Holdings, Corp. ("Debtor") and in the possession of Seller wherever located. This sale is made by the Seller as a secured party of Debtor as a public sale in accordance with the provisions of §9-610 of the Uniform Commercial Code as adopted in the State of New York.

TO HAVE AND TO HOLD the same unto the Buyer, its successors and assigns forever.

THE SELLER HAS NOT HERETOFORE AND DOES NOT HEREBY MAKE ANY REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, WITH RESPECT TO (A) TITLE, POSSESSION, QUIET ENJOYMENT OR THE LIKE, AND (B) THE MERCHANTABILITY, CONDITION, QUALITY, DURABILITY OR FITNESS OF ANY ITEM OF PROPERTY FOR THE PURPOSE OF THE BUYER OR ITS TRANSFEREES, SUCCESSORS OR ASSIGNS, AND SUCH SALE IS SOLELY ON AN "AS IS" AND "WHERE IS" BASIS.

[Signature Page to Follow]

IN WITNESS WHEREOF, Seller has executed this Bill of Sale on this  $26^{th}$  day of June, 2017.

## GREEN BULL BAGS JR LLC

By: Green Bull Bags LLC

Its: Manager

Name: Stephen J. Latkovic

Its: Manager

The Buyer, by its authorized signature below, acknowledges the sale, bargain, transfer and assignment of the equipment is being consummated solely on the basis set forth above.

## GREEN BULL BAGS JR LLC

By: Green Bull Bags LLC

Its: Manager

Name: Stephen J. Latkovic

Its: Manager

## Exhibit A

- (a) Specific Equity Interests. All stock, shares, membership interests, equity, and/or investment property pertaining to an ownership, membership, stock, or equity interest in Ghurka Trading & Design, LLC, a New York limited liability company, and Ursa Minor B.V., a company organized under the laws of the Netherlands; and
- **(b) Proceeds and Products Thereof.** All accessions, additions and amendments to, substitutions and replacements for, cash and non-cash proceeds, products, renewals, increases and profits of the foregoing.

TRADEMARK
REEL: 006135 FRAME: 0788

RECORDED: 08/23/2017