

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM440332

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Dune Medical Devices LTD.		05/30/2017	Private company limited by shares, incorporated and existing under the laws of Israel: ISRAEL
Dune Medical Devices, Inc.		05/30/2017	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Oxford Finance LLC, as Collateral Agent and Lender		
<b>Street Address:</b>	133 North Fairfax Street		
<b>City:</b>	Alexandria		
<b>State/Country:</b>	VIRGINIA		
<b>Postal Code:</b>	22314		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	78878442	DUNE MEDICAL DEVICES	
<b>Serial Number:</b>	78878439	DUNE	
<b>Serial Number:</b>	77377330	MARGINPROBE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6785532602		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6785532601		
<b>Email:</b>	jimmarl@gtlaw.com		
<b>Correspondent Name:</b>	LaShana C. Jimmar, Paralegal		
<b>Address Line 1:</b>	Greenberg Traurig, LLP		
<b>Address Line 2:</b>	3333 Piedmont Road, NE, Suite 2500		
<b>Address Line 4:</b>	Atlanta, GEORGIA 30305		
<b>ATTORNEY DOCKET NUMBER:</b>	138179.014200		
<b>NAME OF SUBMITTER:</b>	LaShana C. Jimmar		
<b>SIGNATURE:</b>	/LaShana C. Jimmar/		
<b>DATE SIGNED:</b>	08/23/2017		

CH \$90.00 78878442

**Total Attachments: 30**

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## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of May 30, 2017, by and among OXFORD FINANCE LLC, a Delaware limited liability company with an office located at 133 North Fairfax Street, Alexandria, Virginia 22314 (“**Oxford**”), as collateral agent (in such capacity, “**Collateral Agent**”), the Lenders listed on Schedule 1.1 of the Loan Agreement (as defined below) or otherwise a party thereto from time to time including Oxford in its capacity as a Lender (each a “**Lender**” and collectively, the “**Lenders**”), and DUNE MEDICAL DEVICES LTD., a private company limited by shares, incorporated and existing under the laws of Israel, with an address at 20 Alon Hatavor St. PO Box 3131 Caesarea Business Park South Israel 3088900 (“**Parent**”) and DUNE MEDICAL DEVICES, INC., a Delaware corporation, with an address at 43 Leopard Rd, Building 2, Suite 302, Paoli, PA USA 19301 (“**Dune, Inc.**”, together with Parent, individually and collectively, jointly and severally, “**Grantor**”).

### RECITALS

A. Lenders agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the “**Loans**”) in the amounts and manner set forth in that certain Loan and Security Agreement by and among the Collateral Agent, Lenders and Grantor dated as of September 30, 2015 (as the same may be, and may have been, amended, modified or supplemented from time to time, the “**Loan Agreement**”; capitalized terms used herein are used as defined in the Loan Agreement). In accordance with the terms of the Loan Agreement, Grantor is granting to Collateral Agent, for the ratable benefit of the Lenders, a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Loan Agreement.

B. Grantor has granted to Collateral Agent, for the ratable benefit of the Lenders, a security interest in all of Grantor’s right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

### AGREEMENT

To secure its obligations under the Loan Agreement, effective as of the date hereof, in furtherance of the grant of security interest in and to the Collateral made by Grantor under other Loan Documents and without limiting the scope of such grant, Grantor hereby grants and pledges to Collateral Agent, for the ratable benefit of the Lenders, a security interest in all of Grantor’s right, title and interest in, to and under its intellectual property (all of which shall collectively be called the “**Intellectual Property Collateral**”), including, without limitation, the following (provided, however, that notwithstanding the foregoing, grant of security interest and pledge of Borrower’s right, title and interest in, to and under any intellectual property funded by the OCS, or created as a result of funding provided by the OCS, shall become effective as of the occurrence of the OCS Authorization Event):

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the “**Copyrights**”);

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the “**Patents**”);

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the “**Trademarks**”);

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the “**Mask Works**”);

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Grantor hereby represents and warrants that the Copyrights set forth on Exhibit A, the Patents set forth on Exhibit B and the Trademarks set forth on Exhibit C include all Copyrights, Patents and Trademarks of Grantor and its Subsidiaries that are either registered, or for which applications for registration or grant, as applicable, are pending, on the date hereof. Grantor hereby covenants to provide notice, within 30 days, of (A) any material change in the composition of the Intellectual Property, and (B) any new the Copyrights, Trademarks, Patents, or Mask Works of Grantor or any of its Subsidiaries that are either registered or for which an application for registration or grant is filed.

This security interest is granted in conjunction with the security interest granted to Collateral Agent, for the ratable benefit of the Lenders under the Loan Agreement, and shall become effective upon the date hereof. The rights and remedies of Collateral Agent with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Collateral Agent as a matter of law or equity. Each right, power and remedy of Collateral Agent provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Collateral Agent of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security

Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Collateral Agent, of any or all other rights, powers or remedies.

[Signature page follows.]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

20 Alon Hatavor St. PO Box 3131  
Caesarea Business Park  
South Israel 3088900  
Attn: \_\_\_\_\_

DUNE MEDICAL DEVICES LTD.

By: 

Title: Chairman

GRANTOR:

Address of Grantor:

43 Leopard Rd, Building 2, Suite 302  
Paoli, PA USA 19301  
Attn: \_\_\_\_\_

DUNE MEDICAL DEVICES, INC.

By: 

Title: CEO

LENDER AND COLLATERAL AGENT:

Address of Lender:

133 North Fairfax Street  
Alexandria, Virginia 22314  
Attn: Legal Department

OXFORD FINANCE LLC, AS COLLATERAL  
AGENT AND AS LENDER

By: \_\_\_\_\_

Title: \_\_\_\_\_

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

20 Alon Hatavor St. PO Box 3131  
Caesarea Business Park  
South Israel 3088900  
Attn: \_\_\_\_\_

DUNE MEDICAL DEVICES LTD.

By: \_\_\_\_\_

Title: \_\_\_\_\_

GRANTOR:

Address of Grantor:

43 Leopard Rd, Building 2, Suite 302  
Paoli, PA USA 19301  
Attn: \_\_\_\_\_

DUNE MEDICAL DEVICES, INC.

By: \_\_\_\_\_

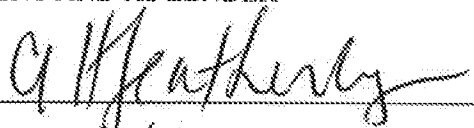
Title: \_\_\_\_\_

LENDER AND COLLATERAL AGENT:

Address of Lender:

133 North Fairfax Street  
Alexandria, Virginia 22314  
Attn: Legal Department

OXFORD FINANCE LLC, AS COLLATERAL  
AGENT AND AS LENDER

By:  \_\_\_\_\_

Title: SVP \_\_\_\_\_

EXHIBIT A

Copyrights

None.



EXHIBIT B

Patents

*[See attached]*

**STATUS REPORT**  
 For  
**Dune Medical Devices Ltd.**

TWO MODALITIES INTEGRATED SURGICAL TISSUE CHARACTERIZATION PROBE									
Our Ref Client Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No. Issue Date + Patent No.	Next Action	Status	Assignee	Inventor
01/22895	USA PRO			19-Nov-2001 60/331,548			Expired	Dune Medical Devices Ltd.	HASHIMSHONY Dan
SURGICAL PROBE FOR TISSUE CHARACTERIZATION AND CANCEROUS CELLS DETECTION									
Our Ref Client Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No. Issue Date + Patent No.	Next Action	Status	Assignee	Inventor
01/23114	USA PRF			19-Nov-2001 60/331,548	02-Jan-2002 60/343,583		Expired	Dune Medical Devices Ltd.	HASHIMSHONY Dan
METHOD AND APPARATUS FOR EXAMINING TISSUE FOR PREDEFINED TARGET CELLS, PARTICULARLY CANCEROUS CELLS, AND A PROBE USEFUL IN SUCH METHOD AND APPARATUS									
Our Ref Client Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No. Issue Date + Patent No.	Next Action	Status	Assignee	Inventor
25256	USA CIF			19-Nov-2001 60/331,548	18-Nov-2002 10/298,196	Tax 115 17-Sep-2020	Granted	Dune Medical Devices Ltd.	HASHIMSHONY Dan

PROBES, SYSTEMS, AND METHODS FOR EXAMINING TISSUE ACCORDING TO THE DIELECTRIC PROPERTIES THEREOF									
Our Ref Client Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No. Issue Date + Patent No.	Next Action	Status	Assignee	Inventor
32529	USA CIP			04-Jan-2002 10/035,428	12-Feb-2007 11/705,143	Tax 7.5 13-Mar-2019	Granted	Dune Medical Devices Ltd.	HASHIMSHONY Dan; COHEN Gil; GELTRER Ido
38281	USA CIP			12-Feb-2007 11/705,143	01-May-2007 11/797,167	Tax 7.5 04-Apr-2019	Granted	Dune Medical Devices Ltd.	HASHIMSHONY Dan; COHEN Gil; GELTRER Ido

METHOD AND SYSTEM FOR EXAMINING TISSUE ACCORDING TO THE DIELECTRIC PROPERTIES THEREOF									
Our Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No.	Next Action	Status	Assignee	Inventor
01/22801	USA	Basic		04-Jan-2002 10/035,428	Publ. Date: 02-Oct-2002 Publ. # 2002/0187388 A1 02-Nov-2004 5,813,515	Expires 27-Jan-2023	Granted	Dune Medical Devices Ltd. HASSHERSHONY Dan	HASSHERSHONY Dan
28734	USA CON	04-Jan-2002 10/035,428	18-Oct-2004	04-Jan-2002 10/965,752	Publ. Date: 19-May-2006 Publ. # 2006/016717 A1 27-Feb-2007 7,124,824	Tax 15 27-Aug-2018	Granted	Dune Medical Devices Ltd. HASSHERSHONY Dan	HASSHERSHONY Dan
25484	PCT	04-Jan-2002 10/035,428		31-Dec-2002 IL02/01063	Publ. Date: 24-Jul-2006 Publ. # WO/2006/080482 1460936		Expired	Dune Medical Devices Ltd. HASSHERSHONY Dan	HASSHERSHONY Dan
27783	Europe NP	04-Jan-2002 10/035,428	30-Jun-2004	31-Dec-2002 02795418.9	Publ. Date: 09-Sep-2004 Publ. # 1460266 27-Feb-2008	Tax 16 31-Dec-2017 SEC. CHIEF ES. PR. GR. FILE	Granted	Dune Medical Devices Ltd. HASSHERSHONY Dan	HASSHERSHONY Dan
29360	Hong Kong NP	04-Jan-2002 10/035,428	23-May-2008	31-Dec-2002 05102617.4	19-Jul-2008 HK1059967	Tax 15 31-Dec-2017	Granted	Dune Medical Devices Ltd. HASSHERSHONY Dan	HASSHERSHONY Dan
28101	Japan NP	04-Jan-2002 10/035,428	02-Jul-2004	31-Dec-2002 2003-560509	06-Mar-2009 4,271,581	Tax 10 08-Apr-2018	Granted	Dune Medical Devices Ltd. HASSHERSHONY Dan	HASSHERSHONY Dan

METHOD AND APPARATUS FOR EXAMINING A SUBSTANCE, PARTICULARLY TISSUE, TO CHARACTERIZE ITS TYPE									
Our Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No.	Next Action	Status	Assignee	Inventor
32190	USA CIP	24-Jul-2003 60/481,130		17-Jul-2006 11/487,431	Publ. Date: 23-Nov-2006 Publ. # 2006/026738 A1 05-Oct-2010 7,899,425	Tax 7.5 05-Apr-2018	Granted	Dune Medical Devices Ltd. HASSHERSHONY Dan; COHEN GRI	HASSHERSHONY Dan; COHEN GRI

METHOD AND APPARATUS FOR EXAMINING A SUBSTANCE PARTICULARLY TISSUE, TO CHARACTERIZE ITS TYPE									
Our Ref Client Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No. Issue Date + Patent No.	Next Action	Status	Assignee Inventor	
27940	PCT	24-Jul-2003 60/481,130		15-Jul-2004 IL2004/000641	PUBL. DATE: 04-FEB-2006 PUBL. # WO/2005/009200		Expired	Dune Medical Devices Ltd. HASHIMSHONY Dan; COHEN Gil	
31163	Israel NP	24-Jul-2003 60/481,130	18-Jan-2006	15-Jul-2004 173231	PUBL. DATE: 30-NOV-2010 PUBL. # 173231 01-Mar-2011 173231	Tax 15 15-Jul-2018	Granted	Dune Medical Devices Ltd. HASHIMSHONY Dan; COHEN Gil	
31164	India NP	24-Jul-2003 60/481,130	23-Feb-2006	15-Jul-2004 669/CHENP/2006	24-Mar-2009 232237	Tax 14 15-Jul-2017 WORKING due 31-Mar-2019	Granted	Dune Medical Devices Ltd. HASHIMSHONY Dan; COHEN Gil	
31167	Japan NP	24-Jul-2003 60/481,130	24-Jan-2006	15-Jul-2004 2006-520980	08-Jul-2011 4,777,886	Tax 7 08-Jul-2017	Granted	Dune Medical Devices Ltd. HASHIMSHONY Dan; COHEN Gil	
31168	China NP	24-Jul-2003 60/481,130	14-Mar-2006	15-Jul-2004 200480027097.X	PUBL. DATE: 25-SEP-2009 PUBL. # 4802973 01-Apr-2009 ZL200480027097.X	Tax 14 15-Jul-2017	Granted	Dune Medical Devices Ltd. HASHIMSHONY Dan; COHEN Gil	

DEVICE AND METHOD FOR TISSUE CHARACTERIZATION IN A BODY LUMEN, BY AN ENDOSCOPIC ELECTROMAGNETIC PROBE									
Our Ref Client Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No. Issue Date + Patent No.	Next Action	Status	Assignee Inventor	
28959	USA PRO			04-Jan-2005 60/641,081			Expired	Dune Medical Devices Ltd. HASHIMSHONY Dan	
ENDOSCOPIC SYSTEM FOR IN-VIVO PROCEDURES									
Our Ref Client Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No. Issue Date + Patent No.	Next Action	Status	Assignee Inventor	
30480	PCT	04-Jan-2005 60/641,081		04-Jan-2006 IL2006/000015	PUBL. DATE: 13-SEP-2008 PUBL. # WO/2006/072967		Expired	Dune Medical Devices Ltd. HASHIMSHONY Dan	
41210	India NP	04-Jan-2005 60/641,081	03-Aug-2007	04-Jan-2006 3410/CHENP/2007			Pending	Dune Medical Devices Ltd. HASHIMSHONY Dan	
41208	China NP	04-Jan-2005 60/641,081	24-Aug-2007	04-Jan-2006 200680006513.7	PUBL. DATE: 27-Aug-2008 PUBL. # 10425973 05-Jun-2013 ZL200680006513.7	Tax 15 04-Jun-2018	Granted	Dune Medical Devices Ltd. HASHIMSHONY Dan	

DEVICE AND METHOD FOR TRANSPORTING AND HANDLING TISSUE									
Our Ref Client Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No. Issue Date + Patent No.	Next Action	Status	Assignee Inventor	
29480	USA PRO			02-Mar-2005 60/657,410			Expired	Dune Medical Devices Ltd. HASHIMSHONY Dan; YARDEN Gil; ANARONITZ Gil; COHEN Gil; GELFAND Gil	
31379	PCT	02-Mar-2005		02-Mar-2006	PUBL. DATE: 08-SEP-2008		Expired	Dune Medical Devices Ltd.	

Errors and Omissions Excepted

G.E. EHRLICH (1995) Ltd.

Tel.: 073-7919199

Fax: 073-7919100

e-mail: [patents@ipatent.co.il](mailto:patents@ipatent.co.il)

		60/657,410		IL2006/00288	Publ. # 002000002797			HASHKISHONT DANI YARDEN OR. AARONOWITZ GSI. COHEN GI. SELTNER HBS
31380	USA NP	02-Mar-2005 60/657,410	08-Jun-2006	02-Mar-2006 10/652,135	Publ. Date: 09-Oct-2006 Publ. # 2006-028884-A1 28-May-2013 \$,489,477	Tax 7.5 29-Nov-2000	Granted	Dune Medical Devices Ltd. HASHKISHONT DANI YARDEN OR. AARONOWITZ GSI. COHEN GI. SELTNER HBS

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Errors and Omissions Excepted

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ELECTROMAGNETIC SENSORS FOR TISSUE CHARACTERIZATION									
Our Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No. Issue Date + Patent No.	Next Action	Status	Assignee	Inventor
28988	USA PRO			29-Mar-2005 60/665,842			Expired	Dune Medical Devices Ltd	HASHIMSHONY Dan ; COHEN Gil ; GELTNER Italo
31806	PCT	29-Mar-2005 60/665,842		29-Mar-2006 IL2006/000392	Publ Date 05-Oct-2008 Publ # WO/2009/105905		Expired	Dune Medical Devices Ltd	HASHIMSHONY Dan ; COHEN Gil ; GELTNER Italo
42090	India NP	29-Mar-2005 60/665,842	29-Oct-2007	29-Mar-2006 4834/CHENP/2007	13-May-2015 266526	Tax 13 29-Mar-2018 WORKING due 31-Mar-2018	Granted	Dune Medical Devices Ltd	HASHIMSHONY Dan ; COHEN Gil ; GELTNER Italo
42089	Canada NP	29-Mar-2005 60/665,842	26-Sep-2007	29-Mar-2006 2,603,025	20-May-2014 2,603,025	Tax 13 29-Mar-2018	Granted	Dune Medical Devices Ltd	HASHIMSHONY Dan ; COHEN Gil ; GELTNER Italo
42088	China NP	29-Mar-2005 60/665,842	28-Dec-2007	29-Mar-2006 200680019026.4	Publ Date 21-Mar-2008 Publ # 101194466 15-Dec-2010 ZL200680019026.4	Tax 13 29-Mar-2018	Granted	Dune Medical Devices Ltd	HASHIMSHONY Dan ; COHEN Gil ; GELTNER Italo
49906	China Div	29-Mar-2005 60/665,842	18-Oct-2010	29-Mar-2006 201010528113.0	Publ Date 30-Mar-2011 Publ # 1010528113 10-Apr-2013 ZL201010528113.0	Tax 13 29-Mar-2018	Granted	Dune Medical Devices Ltd	HASHIMSHONY Dan ; COHEN Gil ; GELTNER Italo
42087	Japan NP	29-Mar-2005 60/665,842	01-Oct-2007	29-Mar-2006 2008-503679	05-Jul-2013 5,308,812	Tax 5 05-Jul-2017	Granted	Dune Medical Devices Ltd	HASHIMSHONY Dan ; COHEN Gil ; GELTNER Italo
42086	Europe NP	29-Mar-2005 60/665,842	17-Oct-2007	29-Mar-2006 06728196.4	Publ Date 27-Sep-2008 Publ # 1892596 02-Oct-2013 1890596	Tax 13 29-Mar-2018 DEFERRED P. INL.	Granted	Dune Medical Devices Ltd	HASHIMSHONY Dan ; COHEN Gil ; GELTNER Italo
42085	USA NP	29-Mar-2005 60/665,842	28-Sep-2007	29-Mar-2006 11/887,571	Publ Date 05-Mar-2008 Publ # 2008/000667 A1 01-Mar-2011 7,999,515	Tax 7 5 01-Sep-2019	Granted	Dune Medical Devices Ltd	HASHIMSHONY Dan ; COHEN Gil ; GELTNER Italo

DEVICE FOR FORMING AN EFFECTIVE SENSOR TO TISSUE CONTACT									
Our Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No. Issue Date + Patent No.	Next Action	Status	Assignee	Inventor
28962	USA			04-Aug-2005 11/196/732	Publ. Date: 06-Feb-2007 Publ. # 2007/0032739 A1 13-May-2014 \$ 721,565	13-Nov-2017	Granted	Dune Medical Devices Ltd	HASHRASHONY DAN, COHEN GE, GELTNER IROO
TISSUE CHARACTERIZATION PROBE WITH EFFECTIVE SENSOR TO TISSUE CONTACT									
Our Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No. Issue Date + Patent No.	Next Action	Status	Assignee	Inventor
28959	USA	04-Aug-2005 11/196/732		09-Feb-2006 11/350/102	Publ. Date: 08-Feb-2007 Publ. # 2007/0032747 A1 14-Feb-2012 \$ 118,845	14-Aug-2019	Granted	Dune Medical Devices Ltd	HASHRASHONY DAN, COHEN GE, GELTNER IROO
52740	USA	04-Aug-2005 11/196/732	26-Dec-2011	09-Feb-2006 13/337/183	Publ. Date: 17-May-2012 Publ. # 2012/0126744 A1 27-Dec-2016 \$ 526,460	Tax 3.5 27-Jun-2020	Granted	Dune Medical Devices Ltd	HASHRASHONY DAN, COHEN GE, GELTNER IROO
31428	PCT	04-Aug-2005 11/196/732		06-Aug-2006 IL2006/000908	Publ. Date: 08-Feb-2007 Publ. # 0602007015255		Expired	Dune Medical Devices Ltd	HASHRASHONY DAN, COHEN GE, GELTNER IROO
43150	Europe	04-Aug-2005 11/196/732	28-Feb-2008	06-Aug-2006 06/662/15.5	Publ. Date: 14-May-2008 Publ. # 1019273	Tax 12 08-Aug-2017	Pending	Dune Medical Devices Ltd	HASHRASHONY DAN, COHEN GE, GELTNER IROO
54692	Japan	04-Aug-2005 11/196/732	05-Sep-2012	06-Aug-2006 2012-194657	Publ. Date: 27-Dec-2016 Publ. # 0,054,100 09-Dec-2016 \$ 0,54,100	Tax 4 09-Dec-2016	Granted	Dune Medical Devices Ltd	HASHRASHONY DAN, COHEN GE, GELTNER IROO
43152	China	04-Aug-2005 11/196/732	07-Apr-2008	06-Aug-2006 200680037103.9	Publ. Date: 30-May-2008 Publ. # 101467460 13-Mar-2013 ZL200680037103.9	Tax 12 08-Aug-2017	Granted	Dune Medical Devices Ltd	HASHRASHONY DAN, COHEN GE, GELTNER IROO
56019	China	04-Aug-2005 11/196/732	20-Feb-2013	06-Aug-2006 201310074756.6	Publ. Date: 04-Sep-2015 Publ. # 04103371718 A	Grant Fee + accumulated Renewals Due 18-Jun-2017	Allowed	Dune Medical Devices Ltd	HASHRASHONY DAN, COHEN GE, GELTNER IROO
43153	India	04-Aug-2005 11/196/732	04-Mar-2008	06-Aug-2006 1088/CHENP/2008		Hearing due FINAL 23-May-2017	Pending	Dune Medical Devices Ltd	HASHRASHONY DAN, COHEN GE, GELTNER IROO

Errors and Omissions Excepted

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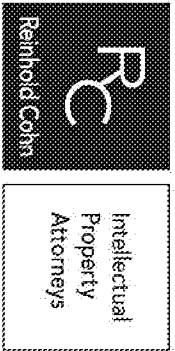
Our Ref	Country	Earliest Priority	Entry Date	Filing Date Application No.	Publication Date + No. Issue Date + Patent No.	Next Action	Status	Assignee
27339	USA CIF	24-Jul-2003 60/481,130		15-Jul-2004 10/891,750	PUB. DATE 27-Jan-2005 PUB. # 2005-0021019-A1 25-Jul-2006 7,082,325	Pay 115 25-Jan-2019	Granted	Dune Medical Devices Ltd inventor HARSHONOV DANI COHEN CIF

TRADEMARK  
REEL: 006135 FRAME: 0982

Errors and Omissions Excepted

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**PATENTS AND PATENT APPLICATIONS IN THE NAME OF DUNE MEDICAL DEVICES LTD.**

**May 03, 2017**

**1. System and Method for Displaying Measurements Results of an Examined Substance - (Client Cases: P-10-USP , P-10-USP1 , P-10-US)**

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
U. S. A.	60/874,280	1719798; Client Case: P-10-USP	12/DEC/2006				Term ended
U. S. A.	60/914,822	1747344; Client Case: P-10-USP1	30/APR/2007				Term ended
International Procedure	IL2007/001539 Claims priority from US60/874,280 and US60/914,822	1792118; Client Case: P-10-PCT	12/DEC/2007				Published WO 2008/072238; National Phase entered
Europe	07849566.0 National Phase of IL2007/001539	1936145 Client Case: P-10-PCT-EP	12/DEC/2007			12/12/2017	Published EP2118801; Response to Office Action filed; Awaiting next communication
Europe	11188221.3 Divisional of 07849566.0	2121632 Client Case: P-10-PCT-EP div	12/DEC/2007			12/12/2017	Published EP2418599; Response to ESR filed; Awaiting next communication

1. **System and Method for Displaying Measurements Results of an Examined Substance -**  
 (Client Cases: P-10-USP , P-10-USP1 , P-10-US)

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
China	200780051197.X National Phase of IL2007/001539	1936152 Client Case P-10-PCT- CN	12/DEC/2007	ZL2007800 51197.X	02/04/2014	12/12/2017	Patent granted; In renewal
India	1179/MUMNP/2009 National Phase of IL2007/001539	1936160 Client Case P-10-PCT-IN	12/DEC/2007				Response to Office Action filed; Awaiting next communication
Japan	2009-540969 National Phase of IL2007/001539	1936178 Client Case P-10-PCT-JP	12/DEC/2007	5620108	26/09/2014	26/09/2017	Patent granted; In renewal
U. S. A.	12/483,738 CIP of PCT IL2007/001539	1938182 P-10-PCT- US	12/JUN/2009				Published US 2009-0253978; <b>Allowed - Issue Fee due 01/08/2017</b> - will be reported shortly

2. **Tissue-Characterization System and Method - (Client Case: P-11)**

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
U. S. A.	11/712,529	1733526 Client case: P-11 US	01/MAR/2007	8,147,423	03/APR/2012	3/10/2019	Patent granted; In renewal
International Procedure	IL2008/000247 Claims priority from US11/712,529	1814219 Client case: P-11 PCT	27/FEB/2008				Published WO 2008/104977; National Phase entered

2. Tissue-Characterization System and Method - (Client Case: P-11)

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
Europe	08710247.1 National Phase of IL2008/000247	1950922 Client case: P-11-EP	27/FEB/2008			27/02/2018	Published EP2129281; Response to Office Action filed; Awaiting next communication

3. Clean Margin Assessment Tool - (Client Cases: P-4-USP, P-4-PCT, P-4-US, P-4-US1, P-4-US2 and P-4-PCT2)

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
U. S. A.	60/555,901	1740877 Client Case: P-4-USP	23/MAR/2004				Term ended (not handled by us)
International Procedure	IL2005/000330 Claims priority from US60/555,901	1740885 Client case: P-4-PCT	23/MAR/2005				Published W/O/2005/089065; National Phase entered (not handled by us)
U. S. A.	10/558,831 National Phase of IL2005/000330	1740893 Client case: P-4-US	23/MAR/2005	7,720,532	18/MAY/2010	18/11/2017	Patent granted; In renewal
U. S. A.	11/745,334 C-1-P of 11/743,028	1748730; Client Case: P-4-US2	07/MAY/2007	7,904,145	09/MAR/2011	08/09/2018	Patent granted; In renewal
International Procedure	IL2008/000594 Claims priority from CIP part of 11/743,028 and 11/745,334	1827245 Client case: P-4-PCT2	01/MAY/2008				Published W/O/2008/132750; National Phase entered

3. **Clean Margin Assessment Tool - (Client Cases: P-4-USP, P-4-PCT, P-4-US, P-4-US1, P-4-US2 and P-4-PCT2)**

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
Europe	08738295.8 National Phase of IL2008/000594	1963826 Client case P-4-PCT2-EP	01/MAY/2008	2152153	02/09/2015		Granted
France	08738295.8	2369687	01/05/2008	2152153	02/09/2015	31/05/2017	Granted
Germany	08738295.8	2369697	01/05/2008	2152153	02/09/2015	31/05/2017	Granted
Italy	08738295.8	2369706	01/05/2008	2152153	02/09/2015	31/05/2017	Granted
Netherlands	08738295.8	2369712	01/05/2008	2152153	02/09/2015	31/05/2017	Granted
Spain	08738295.8	2369729	01/05/2008	2152153	02/09/2015	31/05/2017	Granted
United Kingdom	08738295.8	2369732	01/05/2008	2152153	02/09/2015	31/05/2017	Granted

4. **Method and Apparatus for Examining Tissue for Predefined Target Cells, Particularly Cancerous Cells, and a Probe Useful in Such Method and Apparatus - (Client case P-2-US1)**

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
U. S. A.	11/743,027 Continuation of 10/298,196 (not handled by us)	1740927 Client Case: P-2-US1	01/MAY/2007	8,195,282	5/JUN/2012	5/12/2019	Patent granted; In renewal
U. S. A.	13/485,412 Divisional of 11/743,027	2144738 Client Case: P-2-US1div	31/MAY/2012	9,226,979	05/01/2016	05/07/2019	Patent granted; In renewal

5. **Medical Device and Method for Use in Tissue Characterization and Treatment - (Client Case: P-95)**

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
U. S. A.	60/950,081	1760875	16/JUL/2007				Term ended
International Procedure	IL2008/000965 Claims priority from US60/950,081	1824705	13/JUL/2008				Published WO 2009/010960; National Phase entered
Europe	08776603.6 National Phase of IL2008/000965	1976885	13/JUL/2008	2178443	08/07/2015		Granted
France	08776603.6	2368508	13/07/2008	2178443	08/07/2015	31/07/2017	Granted
Germany	08776603.6	2368512	13/07/2008	2178443	08/07/2015	31/07/2017	Granted
Italy	08776603.6	2368520	13/07/2008	2178443	08/07/2015	31/07/2017	Granted
Netherlands	08776603.6	2368531	13/07/2008	2178443	08/07/2015	31/07/2017	Granted
Spain	08776603.6	2368546	13/07/2008	2178443	08/07/2015	31/07/2017	Granted
United Kingdom	08776603.6	2368555	13/07/2008	2178443	08/07/2015	31/07/2017	Granted
U. S. A.	12/663,923 National Phase of IL2008/000965	1976893	13/JUL/2008	9,301,734	05/04/2018	05/10/2019	Patent granted; In renewal
U. S. A.	13/547,950 C-I-P of US12/663,923	2150203	12/07/2012				Published US 2012-0316463; Response to restriction/election Office Action filed; Response to final Office Action filed; Awaiting next communication
U. S. A.	13/676,993 C-I-P of US12/663,923	2189007	14/11/2012				Published US-2013-0072815; Response to restriction/election Office Action filed; Response to final Office Action filed; Awaiting next communication
U. S. A.	13/856,340 C-I-P of 12/663,923 13/547,950	2205010	03/04/2013				Published US 2013-0267821; Response to restriction/election Office Action filed; Response to final Office Action filed; Awaiting next communication

174-01\01639970

5. **Medical Device and Method for Use in Tissue Characterization and Treatment - (Client Case: P-95)**

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
International Procedure	IB2013/055661 Claims priority from 13/547,950, 13/676,993, 13/856,340	2236310	10/07/2013				Published WO 2014/009893; National Phase entered
China	201380036792.1 National phase of IB2013/055661	2324356					Allowed – Issue Fee paid; Awaiting Certificate of grant
India	29/MUMNP/2015 National phase of IB2013/055661	2324374					Request for Examination filed; Awaiting first Office Action
Japan	2015-521127 National phase of IB2013/055661	2324388					Request for Examination filed
Europe	13740371.3 National phase of IB2013/055661	2324360				10/JUL/2017	Published EP2872046 ; Payment of additional search fees is due by 30/05/2017 (non-extendable)

174-01\01639970

6. RF Calibration Device and Method - (Client Case: P-140)

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
U. S. A.	12/147,090	1783018 Client case P-140 US	26/JUN/2008	8,319,502	27/NOV/2012	27/05/2020	Patent granted; In renewal
International Procedure	IL2009/000611 Claims priority from US12/147,090	1932409 Client case P-140 PCT	18/JUN/2009				Published WO 2009/156982; National Phase entered
China	200980124258.X National Phase of IL2009/000611	2060978 Client case P-140 PCT/CN	18/JUN/2009	ZL 200980124 258.X	15/04/2015	18/06/2017	Granted
India	2680/MJMN/P/20 10 National Phase of IL2009/000611	2060994 Client case P-140 PCT/IN	18/JUN/2009				<b>Response to Office Action due 12/10/2017 – to be reported shortly</b>
Japan	2011-515726 National Phase of IL2009/000611	2061004 Client case P-140 PCT/JP	18/JUN/2009	5816084	02/10/2015	02/10/2018	Granted
Europe	09769788.2 National Phase of IL2009/000611	2060989 Client case P-140 PCT/EP	18/JUN/2009			18/06/2017	Published EP2304456; Response to Office Action filed; Awaiting next communication

7. Double Registration - (Client Case: P-165)

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
U. S. A.	61/060.526	1797620	11/JUN/2008				Term ended
International Procedure	IL2009/000577 Claims priority from US61/060.526	1924497 Client case P-165 PCT	10/JUN/2009				Published WO 2009/150647; National Phase entered
U.S.A.	12/964.511 National Phase of IL2009/000577	2060963 Client case P-165 US	10/JUN/2009	9,008,756	14/04/2015	14/10/2018	Granted
Europe	09/62172.6 National Phase of IL2009/000577	2060953 Client case P-165EP	10/JUN/2009	2328500	22/03/2017		Granted; Validation due: Jun 22, 2017
France	09/62172.6	2483784	10/06/2009	2328500	22/03/2017	30/06/2017	Granted
Germany	09/62172.6	2483799	10/06/2009	2328500	22/03/2017	30/06/2017	Granted
Italy	09/62172.6	2483809	10/06/2009	2328500	22/03/2017	30/06/2017	Granted
Netherlands	09/62172.6	2483815	10/06/2009	2328500	22/03/2017	30/06/2017	Granted
Spain	09/62172.6	2483827	10/06/2009	2328500	22/03/2017	30/06/2017	Granted
United Kingdom	09/62172.6	2483835	10/06/2009	2328500	22/03/2017	30/06/2017	Granted



8. Electromagnetic Sensor for Use in Measurements on a Subject - (Client Case: P-157 and P-157/1)

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
U. S. A.	61/230,842	1914605 Client case P-157	03/AUG/2009				Term ended
U. S. A.	61/328,319	2005510 Client case P-157/1	27/APR/2010				Term ended

8.1. Electromagnetic Sensor for Use in Measurements on a Subject - (Client Case: P-157PCT)

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
International Procedure	IL2010/000630 Claims priority from US61/230,842	2023878	03/AUG/2010				Published WO 2011/016035; National Phase entered
China	201080039197.X National Phase of IL2010/000630	2136830	03/AUG/2010	ZL 201080039 197.X	27/01/2016	03/08/2017	Granted
European Patent Office	10806147.4 National Phase of IL2010/000630	2136848	03/AUG/2010			31/08/2017	Published EP2461744; Response to invitation to proceed and written opinion filed; Waiting next communication
Japan	2012-523434 National Phase of IL2010/000630	2136866	03/AUG/2010	5699147	20/02/2015	20/02/2018	Granted
India	937/DELNP/2012 National Phase of IL2010/000630	2136850	03/AUG/2010				Request for Examination filed; Awaiting first communication

8.1. Electromagnetic Sensor for Use in Measurements on a Subject - (Client Case: P-157PCT)

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
United States of America	13/387,492 National Phase of IL2010/000630	2136876	03/AUG/2010	9,066,670	30/06/2015	30/12/2018	Granted
United States of America	14/733,254 CA of US13/387,492	2215585	03/AUG/2010				Published US-2015-0305649; Awaiting first communication

8.2. Surgical Tool - (Client Case: P-157/1PCT)

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
International Procedure	IL2010/000629 Claims priority from US61/230,842 and US61/328,319	2023880	03/AUG/2010				Published WO 2011/016034; National Phase entry entered
China	201080039823.5 National Phase of IL2010/000629	2136883	03/AUG/2010	ZL 201080039823.5	10/06/2015	03/08/2017	Granted
European Patent Office	10806146.6 National Phase of IL2010/000629	2136893	03/AUG/2010			31/08/2017	Published EP2461755; Awaiting first communication
Japan	2012-523433 National Phase of IL2010/000629	2136913	03/AUG/2010	5389186	26/02/2016	26/02/2019	Granted
India	936/DELNP/2012 National Phase of IL2010/000629	2136900	03/08/2010				Request for Examination filed; Awaiting first communication

8.2.

Surgical Tool - (Client Case: P-157/1PCT)

Country	App. No.	Our Ref.	Filed	Patent No.	Date of Grant	Next Renewal	Status/Next action
United States of America	13/387,504 National Phase of IL2010/000629	2136927	03/08/2010	9,498,192	22/11/2016	22/05/2020	Granted

9.

Automated tissue sample selection for pathological analysis - (Client Case: P-177)

Country	App. No.	Our Ref.	Filed	Patent No.	Grant Date	Next Renewal	Status/Next action
United States of America	61/492,413	2098966	02/06/2011				Term ended
International Procedure	IL2012/050196 Claims priority from US61/492,413	2160806	03/06/2012				Published WO2012/164567; National Phase entry entered
United States of America	14/123,249 National Phase of IL2012/050196	2255839	03/06/2012	9,217,739	22/12/2015	22/06/2019	Granted

12. Two stage composite connector-(Client Case: )

Country	App. No.	Our Ref.	Filed	Patent No.	Grant Date	Next Renewal	Status/Next action
United States of America	14/989,887	2336504	07/01/2016				Awaiting publication: Awaiting first communication

13. Biopsy device-(Client Case:P-221)

Country	App. No.	Our Ref.	Filed	Patent No.	Grant Date	Next Renewal	Status/Next action
United States of America	62/375,028	2417886	15/08/2016				Term ends 15/08/2017 Filing conventional application(s) due 15/08/2017 non-extendible

EXHIBIT C

Trademarks

*[See attached]*

**TRADEMARKS**

Trademark: Dune Medical Devices (Logo)									
Our Ref	Country	Class	Earliest Priority	Filing Date Application No.	Registration Date Registration No.	Next Action	Status	Applicant	
Client Ref 30989	Israel	10		08-Nov-2005 185136	07-Aug-2007 185136	Renewal due 08-Nov-2025	Registered	Dune Medical Devices Ltd.	
31987 WO 4172	USA (Paris)	10	08-Nov-2005 185136	08-May-2006 78/878,442	29-Apr-2008 3,418,348	Renewal due 08-May-2025	Registered	Dune Medical Devices Ltd.	
31988 WO 4172	Europe (Paris)	10	08-Nov-2005 185136	08-May-2006 005061694	27-Mar-2007 005061694	Renewal due 08-May-2025	Registered	Dune Medical Devices Ltd.	

Trademark: DJRNE									
Our Ref	Country	Class	Earliest Priority	Filing Date Application No.	Registration Date Registration No.	Next Action	Status	Applicant	
Client Ref 30988	Israel	10		08-Nov-2005 185135	05-Jun-2007 185135	Renewal due 08-Nov-2025	Registered	Dune Medical Devices Ltd.	
31982 WO 4172	USA (Paris)	10	08-Nov-2005 185135	08-May-2006 78/878,439	26-Aug-2008 3,482,699	Renewal due 26-Jun-2019	Registered	Dune Medical Devices Ltd.	
31983 WO 4172	Europe (Paris)	10	08-Nov-2005 185135	08-May-2006 005061701	23-Mar-2007 005061701	Renewal due 08-May-2025	Registered	Dune Medical Devices Ltd.	
31984 WO 4172	Canada (Paris)	10	08-Nov-2005 185135	08-May-2006 1,300,772	21-May-2009 TM4740,418	Renewal due 21-May-2024	Registered	Dune Medical Devices Ltd.	
31985	Japan (Paris)	10	08-Nov-2005 185135	08-May-2006 41408/2006	12-Jan-2007 5017161	Renewal due 12-Jan-2027	Registered	Dune Medical Devices Ltd.	
31986	China (Paris)	10	08-Nov-2005 185135	08-May-2006 5336319	28-Apr-2009 5336319	Renewal due 28-Apr-2019	Registered	Dune Medical Devices Ltd.	

Our Ref	Country	Class	Earliest Priority	Filing Date	Registration No.	Next Action	Status	Applicant
41969	Israel	10		29-Jul-2007 202736	04-Dec-2008 202736	Renewal due 29-Jul-2017	Registered	Dune Medical Devices Ltd.
43035	Canada (Paris)	10	29-Jul-2007 202736	21-Jan-2008 1379935	13-Jan-2011 767143	Renewal due 13-Jan-2028	Registered	Dune Medical Devices Ltd.
43037	Japan (Paris)	10	29-Jul-2007 202736	21-Jan-2008 003194/2008	19-Sep-2008 5187562	Renewal due 19-Sep-2018	Registered	Dune Medical Devices Ltd.
43033	USA (Paris)	10	29-Jul-2007 202736	22-Jan-2008 77/377,330	26-Jul-2011 4,000,130	Assigned for Use 28-Jul-2017	Registered	Dune Medical Devices Ltd.
43038	India (Paris)	10	29-Jul-2007 202736	28-Jan-2008 1646666	19-Mar-2010 1646666	Renewal due 29-Jul-2017	Registered	Dune Medical Devices Ltd.
43034	Europe (Paris)	10	29-Jul-2007 202736	28-Jan-2008 006613731	22-Jan-2009 006613731	Renewal due 28-Jan-2018	Registered	Dune Medical Devices Ltd.
43036	China (Paris)	10	29-Jul-2007 202736	29-Jan-2008 6536735	26-Mar-2010 6536735	Renewal due 27-Mar-2020	Registered	Dune Medical Devices Ltd.
43039	Republic of Korea (Paris)	10	29-Jul-2007 202736	29-Jan-2008 40-2008-04401	02-Mar-2009 0781203	Renewal due 02-Mar-2019	Registered	Dune Medical Devices Ltd.

EXHIBIT D

Mask Works

None.