

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM440426

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900417609		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
COLORADO ASPHALT SERVICES, LLC		08/11/2017	Limited Liability Company: COLORADO
RECEIVING PARTY DATA			
Name:	ACF FINCO I LP		
Street Address:	560 White Plains Road, Suite 400		
City:	Tarrytown		
State/Country:	NEW YORK		
Postal Code:	10591		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4945118	CASI	
Registration Number:	4945116	CASI	
Registration Number:	3799312	CASI	
Registration Number:	3800395	POTHOLE POSSE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	trademark@buchalter.com		
Correspondent Name:	SIGI HINOJOSA		
Address Line 1:	1000 Wilshire Blvd., Suite 1500		
Address Line 2:	c/o Buchalter A Professional Corporation		
Address Line 4:	Los Angeles, CALIFORNIA 90017-2457		
ATTORNEY DOCKET NUMBER:	F0030-0121		
NAME OF SUBMITTER:	Sigi Hinojosa		
SIGNATURE:	/Sigi Hinojosa/		
DATE SIGNED:	08/23/2017		

Total Attachments: 5

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

August 11, 2017

The undersigned, whose address is 3700 East 56th Street, Commerce City, Colorado 80022 (the “**Debtor**”) hereby acknowledges that it has granted to ACF FINCO I LP, a Delaware limited partnership, whose address is 560 White Plains Road, Suite 400, Tarrytown, New York, 10591 (the “**Secured Party**”), a security interest in and to all of the Debtor’s right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the “**Trademarks**”), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the “**Patents**”); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the “**Copyrights**”), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of August 11, 2017 (the “Agreement”), between the Debtor, Secured Party, and certain other persons from time to time party thereto, as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

[Signature Page to Follow]

IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

COLORADO ASPHALT SERVICES, LLC,
a Colorado limited liability company
(FKA COLORADO ASPHALT SERVICES, INC.,
a Colorado corporation)

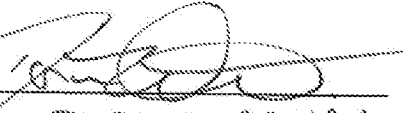
By: 
Name: DOREEN DANICA
Title: CEO

EXHIBIT A
TRADEMARKS




NO.	STATUS / LIENS	OWNER	TRADEMARK	SERIAL NO./ REG. NO.	FILE DATE/ REG. DATE
1.	Registered / No Liens	Colorado Asphalt Services, Inc.		86705286 / 4945118	7/27/2015 / 4/26/2016
2.	Registered / No Liens	Colorado Asphalt Services, Inc.		86705256 / 4945116	7/27/2015 / 4/26/2016
3.	Registered / No Liens	Colorado Asphalt Services, Inc.		77850970 / 3799312	10/16/2009 / 6/8/2010
4.	Registered / No Liens	Colorado Asphalt Services, Inc.		77598982 / 3800395	10/23/2008 / 6/8/2010

EXHIBIT B

PATENTS

None.

EXHIBIT C
COPYRIGHTS

None.