

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM440535

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Second Lien Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
KinderCare Learning Centers LLC		08/22/2017	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Credit Suisse AG, Cayman Islands Branch, as Collateral Agent		
<b>Street Address:</b>	TSAJ1, Att. Ms. Nirmala Durgana		
<b>Internal Address:</b>	Eleven Madison Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10010		
<b>Entity Type:</b>	Bank: UNITED STATES		
<b>PROPERTY NUMBERS Total: 20</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1425219		
<b>Registration Number:</b>	2075223	FEED ME FUN	
<b>Registration Number:</b>	1345219		
<b>Registration Number:</b>	1224603	KINDERCARE	
<b>Registration Number:</b>	1594176	KINDERCARE	
<b>Registration Number:</b>	1905371	KINDERCARE	
<b>Registration Number:</b>	3925621	KINDERCARE	
<b>Registration Number:</b>	3733415	KINDERCARE	
<b>Registration Number:</b>	4190583	KINDERCARE	
<b>Registration Number:</b>	1142919	KINDERCARE	
<b>Registration Number:</b>	1238509	KINDERCARE	
<b>Registration Number:</b>	1859542	KINDERCARE	
<b>Registration Number:</b>	2786396	KINDUSTRY	
<b>Registration Number:</b>	2277813	MULBERRY CHILD CARE & PRESCHOOL	
<b>Registration Number:</b>	2272060	MULBERRY CHILD CARE CENTERS, INC.	
<b>Registration Number:</b>	2134246	WELCOME TO LEARNING	
<b>Registration Number:</b>	1879578	LET'S MOVE, LET'S PLAY	
<b>Registration Number:</b>	5088176	K KINDERCARE EDUCATION	
<b>TRADEMARK</b>			

OP \$515.00 1425219

Property Type	Number	Word Mark
Serial Number:	87185226	KINDERCARE EDUCATION
Serial Number:	87185204	KINDERCARE EDUCATION

**CORRESPONDENCE DATA**

**Fax Number:** 8009144240

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 614 280-3562

**Email:** ted.mulligan@wolterskluwer.com

**Correspondent Name:** Ted Mulligan

**Address Line 1:** 4400 Easton Commons Way

**Address Line 2:** Suite 125

**Address Line 4:** Columbus, OHIO 43219

**NAME OF SUBMITTER:** Ted Mulligan

**SIGNATURE:** /ted mulligan/

**DATE SIGNED:** 08/24/2017

**Total Attachments: 7**

source=Trademark 2nd lien - Kindercare Learning Centers#page1.tif

source=Trademark 2nd lien - Kindercare Learning Centers#page2.tif

source=Trademark 2nd lien - Kindercare Learning Centers#page3.tif

source=Trademark 2nd lien - Kindercare Learning Centers#page4.tif

source=Trademark 2nd lien - Kindercare Learning Centers#page5.tif

source=Trademark 2nd lien - Kindercare Learning Centers#page6.tif

source=Trademark 2nd lien - Kindercare Learning Centers#page7.tif

### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

**1. Name of conveying party(ies):**

KinderCare Learning Centers LLC

- Individual(s)
- Partnership
- Corporation- State: \_\_\_\_\_
- Other LLC-DE
- Association
- Limited Partnership

Citizenship (see guidelines) USA

Additional names of conveying parties attached?  Yes  No

**3. Nature of conveyance/Execution Date(s) :**

Execution Date(s) August 22, 2017

- Assignment
- Security Agreement
- Other Second Lien Security Agreement
- Merger
- Change of Name

**2. Name and address of receiving party(ies)**

Additional names, addresses, or citizenship attached?  Yes  No

Name: Credit Suisse AG, Cayman Islands Branch, as Collateral Agent

TSAJ1, Att. Ms. Nirmala Durgana

Street Address: Eleven Madison Avenue

City: New York

State: NY

Country: USA Zip: 10010

- Individual(s) Citizenship \_\_\_\_\_
- Association Citizenship \_\_\_\_\_
- Partnership Citizenship \_\_\_\_\_
- Limited Partnership Citizenship \_\_\_\_\_
- Corporation Citizenship \_\_\_\_\_
- Other Bank Citizenship USA

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

**4. Application number(s) or registration number(s) and identification or description of the Trademark.**

A. Trademark Application No.(s) Text

See Schedule A

B. Trademark Registration No.(s)

See Schedule A

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

**5. Name & address of party to whom correspondence concerning document should be mailed:**

Name: Elaine Carrera, Legal Assistant

Internal Address: \_\_\_\_\_

Street Address: c/o Cahill Gordon & Reindel LLP  
80 Pine Street

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: \_\_\_\_\_

Email Address: ecarrera@cahill.com

**6. Total number of applications and registrations involved:**

20

**7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$** \_\_\_\_\_

- Authorized to be charged to deposit account
- Enclosed

**8. Payment Information:**

Deposit Account Number \_\_\_\_\_

Authorized User Name \_\_\_\_\_

**9. Signature:**

Elaine Carrera  
Signature

August 23, 2017  
Date

Elaine Carrera

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 7

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:  
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

**TRADEMARK SECURITY AGREEMENT**

This **TRADEMARK SECURITY AGREEMENT** (this “**Agreement**”), dated as of August 22, 2017, is made by the Grantors (as identified below), in favor of Credit Suisse AG, Cayman Islands Branch, as the Collateral Agent for the Secured Parties (in such capacity, together with its successors and assigns, the “**Collateral Agent**”).

**WHEREAS**, KinderCare Learning Centers LLC, a Delaware limited liability company (“**Grantor**”), owns the Trademark Collateral (as defined below); and

**WHEREAS**, the Grantor is party to a Second Lien Security Agreement dated as of August 22, 2017 (the “**Security Agreement**”), by and among the Grantor, the other grantors party thereto and the Collateral Agent, pursuant to which the Grantor granted a security interest to the Collateral Agent in the Trademark Collateral and is required to execute and deliver this Trademark Security Agreement (this “**Agreement**”).

Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

**NOW, THEREFORE**, in consideration of the foregoing and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Security Agreement, to evidence further the security interest granted by Grantor to the Collateral Agent pursuant to the Security Agreement, Grantor hereby grants to the Collateral Agent a security interest in all of Grantor’s right, title and interest in and to the following, in each case whether now owned or existing or hereafter acquired, developed, created or arising and wherever located (collectively, the “**Trademark Collateral**”):

(i) all trademarks, service marks, designs, logos, indicia of origin, trade names, trade dress, corporate names, company names, business names, fictitious business names, trade styles and/or other source and/or business identifiers and applications pertaining thereto, owned by such a Grantor, or hereafter adopted and used, in its business (including, without limitation, the trademarks set forth on Schedule A annexed hereto) (collectively, the “**Trademarks**”);

(ii) all goodwill of such Grantor’s business symbolized by the Trademarks associated therewith;

(iii) all proceeds, products, rents and profits of or from any and all of the foregoing Trademark Collateral and, to the extent not otherwise included, all payments under insurance (whether or not the Collateral Agent is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing Trademark Collateral; and

(iv) the right to sue or otherwise recover for any past, present and future infringement, dilution, misappropriation, or other violation or impairment of any of the foregoing.

Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 1(a) of the Security Agreement attach to any “intent-to-use” application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if

any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement. All of the terms of the Security Agreement are hereby incorporated by reference. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

Reference is made to the Intercreditor Agreement dated as of August 22, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among the Borrower, Holdco, the subsidiaries of the Borrower from time to time party thereto, Credit Suisse AG, Cayman Islands Branch, as Initial First Priority Representative (as defined therein), Credit Suisse AG, Cayman Islands Branch, as Initial Second Priority Representative (as defined therein), and each additional Representative (as defined therein) from time to time party thereto. Notwithstanding anything herein to the contrary, the priority of the lien and security interest granted to the Collateral Agent, for the benefit of the Secured Parties, pursuant to this Agreement and the exercise of any right or remedy by the Collateral Agent and the other Secured Parties hereunder are subject to the provisions of the Intercreditor Agreement. In the event of any conflict or inconsistency between any of the provisions of the Intercreditor Agreement, this Agreement, the Security Agreement and the Credit Agreement regarding the priority of the lien and security interest granted to the Collateral Agent and the exercise of any right or remedy by the Collateral Agent, the provisions of the Intercreditor Agreement shall govern.

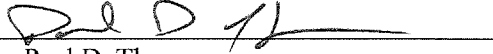
THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND ALL CLAIMS AND CONTROVERSIES ARISING OUT OF THE SUBJECT MATTER HEREOF WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PROVISIONS THAT WOULD RESULT IN THE APPLICATION OF ANY OTHER LAW (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. Delivery of an executed signature page to this Agreement by facsimile transmission or electronic PDF delivery shall be as effective as delivery of a manually signed counterpart of this Agreement.

[The remainder of this page is intentionally left blank.]

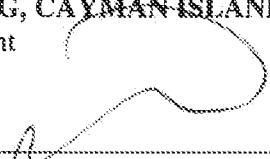
**IN WITNESS WHEREOF**, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

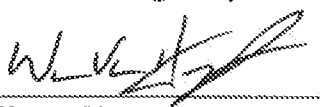
**KINDERCARE LEARNING CENTERS LLC**

By:   
Name: Paul D. Thompson  
Title: Executive Vice President and Chief  
Financial Officer

Accepted and Agreed:

**CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH,**  
as the Collateral Agent

By:   
Name: Mikhail Faybusovich  
Title: Authorized Signatory

By:   
Name: Warren Van Heyst  
Title: Authorized Signatory

**SCHEDULE A**  
to  
**TRADEMARK SECURITY AGREEMENT**

**TRADEMARK REGISTRATIONS AND APPLICATIONS**

**US Trademarks:**

<b>Registered Owner</b>	<b>Trademark Description</b>	<b>Registration / Appl. Date</b>	<b>Registration / Appl. Number</b>
KinderCare Learning Centers LLC	School House Logo (Misc Design)	13-Jan-87	1425219
KinderCare Learning Centers LLC	FEED ME FUN	1-Jul-97	2075223
KinderCare Learning Centers LLC	Kangaroo Logo (Misc Design)	25-Jun-85	1345219
KinderCare Learning Centers LLC	KINDERCARE	18-Jan-83	1224603
KinderCare Learning Centers LLC	KINDERCARE	1-May-90	1594176
KinderCare Learning Centers LLC	KINDERCARE	18-Jul-95	1905371
KinderCare Learning Centers LLC	KINDERCARE	1-Mar-11	3925621
KinderCare Learning Centers LLC	KINDERCARE AND BELL TOWER DESIGN	5-Jan-10	3733415
KinderCare Learning Centers LLC	KINDERCARE AND BELL TOWER DESIGN (2011)	14-Aug-12	4190583
KinderCare Learning Centers LLC	KINDERCARE AND DESIGN	9-Dec-80	1142919
KinderCare Learning Centers LLC	KINDERCARE AND DESIGN	17-May-83	1238509
KinderCare Learning Centers LLC	KINDERCARE AND DESIGN	25-Oct-94	1859542
KinderCare Learning Centers LLC	KINDUSTRY	25-Nov-03	2786396
KinderCare Learning Centers LLC	MULBERRY CHILD CARE & PRESCHOOL & Design	14-Sep-99	2277813
KinderCare Learning Centers LLC	MULBERRY CHILD CARE CENTERS, INC. & Design	24-Aug-99	2272060



KinderCare Learning Centers LLC	WELCOME TO LEARNING	3-Feb-98	2134246
KinderCare Learning Centers LLC	LET'S MOVE, LET'S PLAY	21-Feb-95	1879578
KinderCare Learning Centers LLC	K KINDERCARE EDUCATION	22-Nov-16	5088176
KinderCare Learning Centers LLC	K KINDERCARE EDUCATION	27-Sept-16	87-185226
KinderCare Learning Centers LLC	KINDERCARE EDUCATION	27-Sept-16	87-185204