

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM440616

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
ESTABLISHMENT LABS HOLDINGS INC.		08/24/2017	Corporation: VIRGIN ISLANDS, BRITISH
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	MADRYN HEALTH PARTNERS, LP		
<b>Street Address:</b>	140 EAST 45TH STREET, 15TH FLOOR		
<b>Internal Address:</b>	C/O MADRYN ASSET MANAGEMENT, LP		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10017		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86864754	ESTABLISHMENT LABS	
<b>Serial Number:</b>	86864758	MOTIVAIMAGINE	
<b>Serial Number:</b>	86864755	MOTIVA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043395800		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	damionnoblles@mvalaw.com		
<b>Correspondent Name:</b>	MOORE & VAN ALLEN PLLC		
<b>Address Line 1:</b>	3015 CARRINGTON MILL BLVD., SUITE 400		
<b>Address Line 2:</b>	POST OFFICE BOX 13706		
<b>Address Line 4:</b>	RESEARCH TRIANGLE PA, NORTH CAROLINA 27709		
<b>NAME OF SUBMITTER:</b>	Peter B. Stewart		
<b>SIGNATURE:</b>	/Peter B. Stewart/		
<b>DATE SIGNED:</b>	08/24/2017		
<b>Total Attachments: 4</b>			
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

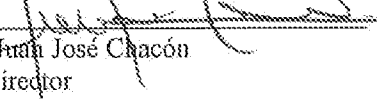
Please be advised that pursuant to the U.S. Security Agreement dated as of August 24, 2017 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Madryn Health Partners, LP, as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

[Signature pages follow]

Very truly yours,

ESTABLISHMENT LABS HOLDINGS INC.,  
a BVI business company incorporated under the laws of  
the British Virgin Islands

By:   
Name: Juan José Chacón  
Title: Director

ESTABLISHMENT LABS HOLDINGS INC.  
IP NOTICE (TRADEMARK)

**TRADEMARK**  
**REEL: 006137 FRAME: 0903**

Acknowledged and Accepted:

ADMINISTRATIVE AGENT:

MADRYN HEALTH PARTNERS, LP,  
a Delaware limited partnership

By: MADRYN HEALTH ADVISORS, LP,  
its General Partner

By: MADRYN HEALTH ADVISORS GP, LLC,  
its General Partner

By:   
Name: Avinash Amin  
Title: Member

ESTABLISHMENT LABS HOLDINGS INC.  
IP NOTICE (TRADEMARK)

**TRADEMARK**  
**REEL: 006137 FRAME: 0904**

Schedule 1  
Establishment Labs Holdings Inc. – Trademarks

<b>Mark</b>	<b>Application</b>	<b>Reg. Number</b>	<b>Reg. Date</b>	<b>Status</b>
<b>ESTABLISHMENT LABS</b>	86864754 Filed 4/1/2016	N/A	N/A	Allowed – First Extension of Time granted 27/3/2017
<b>MOTIVAIMAGINE</b>	86864758 Filed 4/1/2016	N/A	N/A	Allowed – First Extension of Time granted 27/3/2017
<b>MOTIVA</b>	86864755 Filed 4/1/2016	N/A	N/A	Allowed – First Extension of Time granted 27/3/2017