

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM440032

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTERESTS IN TRADEMARKS - Reel/Frame 5526/0655		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
GOLUB CAPITAL LLC, as Administrative Agent		08/21/2017	Limited Liability Company:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	FIRST WATCH RESTAURANTS, INC.		
<b>Street Address:</b>	8027 Cooper Creek Boulevard #103		
<b>City:</b>	University Park		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	34201		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3246119	BREAD & COMPANY BAKERY & CAFE	
<b>Registration Number:</b>	4766029	FIRST WATCH THE DAYTIME CAFE	
<b>Registration Number:</b>	5045828	APP AHEAD SEATING	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2123108007		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	212.310.8104		
<b>Email:</b>	juan.arias@weil.com		
<b>Correspondent Name:</b>	Justina Chen		
<b>Address Line 1:</b>	Weil, Gotshal & Manges LLP		
<b>Address Line 2:</b>	767 Fifth Avenue		
<b>Address Line 4:</b>	New York, NEW YORK 10153		
<b>ATTORNEY DOCKET NUMBER:</b>	Justina Chen 11623.0394		
<b>NAME OF SUBMITTER:</b>	Justina Chen		
<b>SIGNATURE:</b>	/Justina Chen/		
<b>DATE SIGNED:</b>	08/21/2017		
<b>Total Attachments: 3</b>			

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**RELEASE OF SECURITY INTERESTS IN TRADEMARKS**

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS ("Release") is made as of this 21st day of August, 2017, by GOLUB CAPITAL LLC, as Administrative Agent ("Agent"), in favor of FIRST WATCH RESTAURANTS, INC., a Delaware corporation ("Company").

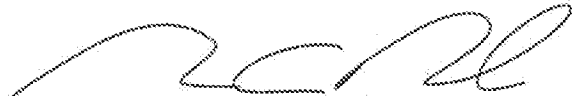
Reference is made to that certain Payoff Letter dated as of August 21, 2017 between Agent, Company and the other parties thereto (the "Payoff Letter").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby releases all liens and security interests granted by Company in favor of Agent in the trademarks listed on Schedule A attached hereto pursuant to that certain Trademark Security Agreement, dated as of May 27, 2015, executed by Company in favor of Agent and recorded with the United States Patent and Trademark Office on May 31, 2015 at Reel/Frame 5526/0655.

**[Signature Page Follows]**

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its authorized officer as of the date of this Release.

GOLUB CAPITAL LLC, as Administrative Agent

By:   
Name: Marc C. Robinson  
Title: Managing Director

**SCHEDULE A**

Trademarks

<b>MARK</b>	<b>REGISTRATION NUMBER</b>	<b>DATE</b>
BREAD & COMPANY BAKERY & CAFÉ	3246119	5/29/07
FIRST WATCH THE DAYTIME CAFÉ	4766029	9/16/14
APP AHEAD SEATING	5045828	9/20/16

Schedule A