

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM440032

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTERESTS IN TRADEMARKS - Reel/Frame 5526/0655		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLUB CAPITAL LLC, as Administrative Agent		08/21/2017	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	FIRST WATCH RESTAURANTS, INC.		
Street Address:	8027 Cooper Creek Boulevard #103		
City:	University Park		
State/Country:	FLORIDA		
Postal Code:	34201		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3246119	BREAD & COMPANY BAKERY & CAFE	
Registration Number:	4766029	FIRST WATCH THE DAYTIME CAFE	
Registration Number:	5045828	APP AHEAD SEATING	
CORRESPONDENCE DATA			
Fax Number:	2123108007		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212.310.8104		
Email:	juan.arias@weil.com		
Correspondent Name:	Justina Chen		
Address Line 1:	Weil, Gotshal & Manges LLP		
Address Line 2:	767 Fifth Avenue		
Address Line 4:	New York, NEW YORK 10153		
ATTORNEY DOCKET NUMBER:	Justina Chen 11623.0394		
NAME OF SUBMITTER:	Justina Chen		
SIGNATURE:	/Justina Chen/		
DATE SIGNED:	08/21/2017		
Total Attachments: 3			

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RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS ("Release") is made as of this 21st day of August, 2017, by GOLUB CAPITAL LLC, as Administrative Agent ("Agent"), in favor of FIRST WATCH RESTAURANTS, INC., a Delaware corporation ("Company").

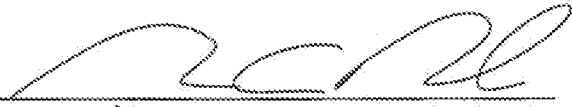
Reference is made to that certain Payoff Letter dated as of August 21, 2017 between Agent, Company and the other parties thereto (the "Payoff Letter").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby releases all liens and security interests granted by Company in favor of Agent in the trademarks listed on Schedule A attached hereto pursuant to that certain Trademark Security Agreement, dated as of May 27, 2015, executed by Company in favor of Agent and recorded with the United States Patent and Trademark Office on May 31, 2015 at Reel/Frame 5526/0655.

[Signature Page Follows]

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its authorized officer as of the date of this Release.

GOLUB CAPITAL LLC, as Administrative Agent

By: 
Name: Marc C. Robinson
Title: Managing Director

SCHEDULE A

Trademarks

MARK	REGISTRATION NUMBER	DATE
BREAD & COMPANY BAKERY & CAFÉ	3246119	5/29/07
FIRST WATCH THE DAYTIME CAFÉ	4766029	9/16/14
APP AHEAD SEATING	5045828	9/20/16

Schedule A