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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM441027

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of 1st Lien Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Credit Suisse, Cayman Islands Branch		08/28/2017	Bank: SWITZERLAND

RECEIVING PARTY DATA

	NEOLIVING LAITT DATA			
Name:	Trimark USA, LLC			
Street Address:	505 Collins Street			
City:	S. Attleboro			
State/Country:	MASSACHUSETTS			
Postal Code:	02703			
Entity Type:	Limited Liability Company: DELAWARE			
Name:	Trimark ERF, Inc.			
Street Address:	1200 7th Street			
City:	San Francisco			
State/Country:	CALIFORNIA			
Postal Code:	94107			
Entity Type:	Corporation: DELAWARE			
Name:	Federighi Design, Inc.			
Street Address:	3423 Regatta Blvd.			
City:	Richmond			
State/Country:	CALIFORNIA			
Postal Code:	94804			
Entity Type:	Corporation: CALIFORNIA			
Name:	SESC Holdings, Inc.			
Street Address:	1461 S. Belt Line Road			
Internal Address:	Suite 100			
City:	Coppell			
State/Country:	TEXAS			
Postal Code:	75019			
Entity Type:	Corporation: DELAWARE			
Name:	Strategic Equipment and Supply Corporation			
Street Address:	1461 S. Belt Line Road			
	-			

TRADEMARK REEL: 006140 FRAME: 0373

900419066

Internal Address:	Suite 100
City:	Coppell
State/Country:	TEXAS
Postal Code:	75019
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	2753687	TRIMARK
Registration Number:	2759484	
Registration Number:	4556639	ORDERUPEQUIPMENT.COM
Registration Number:	2516648	BIGTRAY
Registration Number:	3279670	FEDERIGHI DESIGN INC. ESTABLISHED 1942
Registration Number:	3859948	STRATEGIC
Registration Number:	2817868	STRATEGIC
Registration Number:	2492222	BIGTRAY

CORRESPONDENCE DATA

Fax Number: 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141

Email: jean.paterson@cscglobal.com

Correspondent Name: CSC

Address Line 1:1090 Vermont Avenue, NWAddress Line 4:Washington, D.C. 20005

NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	08/29/2017

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of August 28, 2017 (the "Effective Date"), is made by CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, in its capacity as First Lien Collateral Agent (the "Agent"), in favor of the grantors party identified on the signature page hereto (the "Grantors").

WHEREAS, pursuant to that certain First Lien Collateral Agreement, dated as of August 22, 2014, by and among the Agent, the Grantors and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the "Security Agreement"), the Grantors granted to the Agent, in its capacity as Agent, a security interest in and to certain collateral, including those listed on Schedule A attached hereto (the "Trademark Collateral");

WHEREAS, pursuant to the Security Agreement, the Grantors executed and delivered a First Lien Trademark Security Agreement, dated as of August 22, 2014 (the "<u>Trademark Security Agreement</u>"), for recordal with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on August 25, 2014 at Reel/Frame 5350/0976;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreement, as applicable.
- 2. <u>Release</u>. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the Trademark Collateral, arising under the Security Agreement and the Trademark Security Agreement. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Trademark Security Agreement, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantors.
- 3. <u>Termination</u>. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreement.
- 4. <u>Further Assurances</u>. The Agent agrees to take all further actions, and provide to the Grantors and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors, at the Grantors' sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
- 5. <u>Governing Law</u>. This Release and obligations of the parties hereunder, and all of their successors, assigns and transferees, shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, acting in its capacity as First Lien Collateral Agent for the Lenders

Ву: ______

Name: William O'Daly

Title: Authorized Signatory

Ву:_____

Name: Joan Park

Title: Authorized Signatory

GRANTORS:

TRIMARK USA, LLC
TRIMARK ERF, INC.
FEDERIGHI DESIGN, INC.
SESC HOLDING, INC.
STRATEGIC EQUIPMENT AND SUPPLY
CORPORATION

SCHEDULE A

Reel 5350 / Frame 0976

	Owner	Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
1.	TriMark USA, LLC	TRIMARK	76159831	11/03/2000	2753687	08/19/2003
	<= TriMark USA, Inc.					
	<= Foodserv Equipment & Supply, Inc.					
2.	TriMark USA, LLC	Design	76159724	11/03/2000	2759484	09/02/2003
	<= TriMark USA, Inc. <= Foodserv					
	Equipment & Supply, Inc.					
3.	TriMark ERF, Inc.	ORDERUPEQUIPMENT. COM	85734712	09/21/2012	4556639	06/24/2014
4.	TriMark ERF, Inc.	BIGTRAY	76021808	04/07/2000	2492222	09/25/2001
	<= Economy Restaurant Fixtures, Inc.					
	<= BigTray, Inc.					
	<= E- RestaurantSupply, Inc.					
5.	TriMark ERF, Inc.	BIGTRAY & Design	76021807	04/07/2000	2516648	12/11/2001
	<= Economy Restaurant Fixtures, Inc.	BIGTRAY				
	<= BigTray, Inc.					
	<= E- RestaurantSupply, Inc.					
6.	Federighi Design, Inc.	FEDERIGHI DESIGN INC. ESTABLISHED 1942 & Design	78850596	03/30/2006	3279670	08/14/2007
		Federighi				
7.	SESC Holding, Inc.	STRATEGIC	77945322	02/25/2010	3859948	10/12/2010
	<= Strategic Equipment and Supply Corporation					

	Owner	Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
8.	Strategic Equipment and Supply Corporation	STRATEGIC & Design	76214167	02/22/2001	2817868	02/24/2004
	<= SESC Acquisition, Inc.	Strategic				
	<= Strategic					
	Equipment and Supply Corporation					

RECORDED: 08/29/2017