# OP \$265.00 3136219

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM441227

NATURE OF CONVEYANCE: Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
United Site Services, Inc.		08/25/2017	Corporation: DELAWARE

# **RECEIVING PARTY DATA**

Name:	Bank of America, N.A., as Collateral Agent	
Street Address:	101 N. Tryon Street	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28255	
Entity Type:	Bank: UNITED STATES	

# **PROPERTY NUMBERS Total: 10**

Property Type	Number	Word Mark
Registration Number:	3136219	UNITED SITE SERVICES
Registration Number:	2489123	UNITED SITE SERVICES
Registration Number:	3400605	UNITED SITE SERVICES
Registration Number:	3380135	UNITED SITE SERVICES
Registration Number:	2141748	HANDY HOUSE
Registration Number:	2963696	1-800-TOILETS
Registration Number:	4155160	UNITED EVENT SERVICES
Registration Number:	4155161	UNITED AGRICULTURAL SERVICES
Registration Number:	4151233	UNITED INDUSTRIAL SERVICES
Registration Number:	4216713	BLACK TIE EVENT SERVICES

# **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

Email: Michael.Violet@wolterskluwer.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

REEL: 006141 FRAME: 0718

NAME OF SUBMITTER:	Doris Ka			
SIGNATURE:	/Doris Ka/			
DATE SIGNED:	08/30/2017			
Total Attachments: 6				
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# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.				
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)			
United Site Services, Inc.	Additional names, addresses, or citizenship attached?  No  Name: Bank of America, N.A., as Collateral Agent			
☐ Individual(s) ☐ Association ☐ Partnership ☐ Limited Partnership ☐ Corporation- State: Delaware ☐ Other ☐ Citizenship (see guidelines) U.S.A.  Additional names of conveying parties attached? ☐ Yes ☒ No  3. Nature of conveyance/Execution Date(s):  Execution Date(s) August 25, 2017 ☐ Assignment ☐ Merger ☐ Security Agreement ☐ Change of Name ☐ Other	Partnership Citizenship  Limited Partnership Citizenship  Corporation Citizenship  Other Bank Citizenship USA  If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes No (Designations must be a separate document from assignment)			
C. Identification or Description of Trademark(s) (and Filing	Additional sheet(s) attached?   Yes   No			
5. Name & address of party to whom correspondence concerning document should be mailed:  Name: Doris Ka, Legal Assistant	6. Total number of applications and registrations involved:			
Internal Address: Cahill Gordon & Reindel LLP	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$			
Street Address: 80 Pine Street	<ul><li>Authorized to be charged to deposit account</li><li>Enclosed</li></ul>			
City:New York	8. Payment Information:			
State: NY Zip: 10005				
Phone Number: (212) 701-3569				
Docket Number: 08061.1387 (2nd Lien)	Deposit Account Number			
Email Address: dka@cahill.com	Authorized User Name			
9. Signature:	August 25, 2017			
Signature	Date			
Doris Ka	Total number of pages including cover 6			
Name of Person Signing	sheet, attachments, and document:			

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

## SECOND LIEN TRADEMARK SECURITY AGREEMENT

SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of August 25, 2017, made by each of the undersigned grantors (individually, a "<u>Grantor</u>", and, collectively, the "<u>Grantors</u>"), in favor of BANK OF AMERICA, N.A., in its capacity as Collateral Agent.

# $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, the Grantors are party to that certain Second Lien Security Agreement, dated as of August 25, 2017 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantors are required to execute and deliver this Second Lien Trademark Security Agreement (this "Trademark Security Agreement");

Now, Therefore, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Creditors, to enter into the Credit Agreement, the Grantors hereby agree with the Collateral Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Creditors a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of such Grantor or in which such Grantor has any rights:
- (a) Marks of such Grantor listed on Schedule I attached hereto (in no event shall Collateral include any application for registration of a trademark filed with the United States Patent and Trademark Office ("PTO") on an intent-to-use basis until such time (if any) as a statement of use or amendment to allege use is accepted by the PTO);
  - (b) all goodwill associated with such Marks (other than Excluded Collateral); and
  - (c) all Proceeds of any and all of the foregoing (collectively, the "<u>Trademark Collateral</u>").
- SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Marks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.
- SECTION 4. <u>Termination</u>. Upon the occurrence of the Termination Date and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Marks under this Trademark Security Agreement.
- SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.
- SECTION 6. <u>Governing Law.</u> This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in

accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

SECTION 7. <u>Intercreditor Agreements</u>. This Trademark Security Agreement is subject to the terms and conditions set forth in the ABL Intercreditor Agreement and the First Lien/Second Lien Intercreditor Agreement (each as defined in the Credit Agreement) in all respects and, in the event of any conflict between the terms of the ABL Intercreditor Agreement or the First Lien/Second Lien Intercreditor Agreement, as applicable, and this Trademark Security Agreement, the terms of ABL Intercreditor Agreement or the First Lien/Second Lien Intercreditor Agreement, as applicable, shall govern.

[signature page follows]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

JOHNNY ON THE SPOT, LLC RINEHART'S SANITATION SERVICES, INC. UNITED SITE SERVICES, INC.

By: Name: Mary Ann Sigler
Title: Vice President

[Second Lien Trademark Security Agreement Signature Page]

Accepted and Agreed:

BANK OF AMERICA, N.A., as Collateral Agent

By: Christino Gro

Name: Christine Trotter Title: Assistant Vice President

[Second Lien Trademark Security Agreement Signature Page]

# SCHEDULE I

to

# TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

# **Trademark Registrations:**

OWNER	REGISTRATION NUMBER	TRADEMARK
United Site Services, Inc.	3,136,219	UNITED SITE SERVICES
United Site Services, Inc.	2,489,123	UNITED SITE SERVICES
United Site Services, Inc.	3,400,605	UNITED SITE SERVICES
United Site Services, Inc.	3,380,135	
United Site Services, Inc.	2,141,748	HANDY HOUSE
United Site Services, Inc.	2,963,696	1-800-TOILETS
United Site Services, Inc.	4,155,160	UNITED EVENT SERVICES
United Site Services, Inc.	4,155,161	UNITED AGRICULTURAL SERVICES
United Site Services, Inc.	4,151,233	UNITED INDUSTRIAL SERVICES
United Site Services, Inc.	4,216,713	BLACK TIE EVENT SERVICES
Rinehart's Sanitation Services, Inc.	3,817,671	POTTY QUEEN
Johnny on the Spot, LLC	3,515,114	JOHNNY ON THE SPOT, LLC
Johnny on the Spot, LLC	3,198,369	Johnny On The Spot Delivery Service

**Trademark Applications:** 

None.

**RECORDED: 08/30/2017**