

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM441324

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PROTECT AMERICA, INC.		08/30/2017	Corporation: TEXAS
RECEIVING PARTY DATA			
Name:	STELLUS CAPITAL INVESTMENT CORPORATION, AS ADMINISTRATIVE AGENT		
Street Address:	4400 POST OAK PARKWAY		
Internal Address:	SUITE 2200		
City:	HOUSTON		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	4438922	ALARM ZONE	
Registration Number:	4388183	SMART CONNECT	
Registration Number:	4286693		
Registration Number:	4086256	AMERICA'S HOME SECURITY EXPERTS	
Registration Number:	4072917	AMERICA'S HOME SECURITY EXPERTS	
Registration Number:	4072916	AMERICA'S HOME SECURITY EXPERTS	
Registration Number:	4058732	PROTECT AMERICA	
Registration Number:	4051945	PROTECT AMERICA	
Registration Number:	4051944	PA	
Registration Number:	4048029	PROTECT AMERICA	
Registration Number:	4048028	PA	
Registration Number:	4048027	PA	
Registration Number:	2140195	THE PEACEKEEPER	
Registration Number:	1853965	PROTECT AMERICA, INC. AFFORDABLE SECURIT	
Serial Number:	87381632		
CORRESPONDENCE DATA			
Fax Number:	9192868199		

OP \$390.00 4438922

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000
Email: PTO_TMconfirmation@mvalaw.com, sandraday@mvalaw.com
Correspondent Name: MOORE & VAN ALLEN PLLC
Address Line 1: 3015 CARRINGTON MILL BOULEVARD
Address Line 2: SUITE 400
Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	36760.187
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NAME OF SUBMITTER:	John Slaughter
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SIGNATURE:	/john slaughter/
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DATE SIGNED:	08/30/2017
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Total Attachments: 4

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Anything herein to the contrary notwithstanding, the liens and security interests securing the obligations evidenced by this agreement, the exercise of any right or remedy with respect thereto, and certain of the rights of the parties hereto are subject to the provisions of the Intercreditor Agreement dated as of August 30, 2017 (as amended, restated, supplemented, or otherwise modified from time to time, the “Intercreditor Agreement”), by and between Bank of America, N.A., as First Lien Agent, and Stellus Capital Investment Corporation, as Second Lien Agent. In the event of any conflict between the terms of the Intercreditor Agreement and this agreement, the terms of the Intercreditor Agreement shall govern and control.

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 30, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Grantors party thereto (each an “Grantor” and collectively, the “Grantors”) and Stellus Capital Investment Corporation, as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature pages follow]

Very truly yours,

PROTECT AMERICA, INC., a Texas
corporation.

By: 

Name: Steve Linden

Title: Vice President and Secretary

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,
as Administrative Agent

By: _____

Name: _____

Title: _____

PROTECT AMERICA
IP NOTICE (TRADEMARKS)

TRADEMARK
REEL: 006142 FRAME: 0214

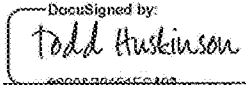
Very truly yours,

PROTECT AMERICA, INC., a Texas corporation

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,
as Administrative Agent

DocuSigned by:

By: _____
Name: Todd Huskinson
Title: Authorized Signatory

PROTECT AMERICA
IP NOTICE (TRADEMARKS)

TRADEMARK
REEL: 006142 FRAME: 0215

Schedule 1

**Protect America, Inc.
(Texas Corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
ALARM ZONE	4438922	11/26/13
SMART CONNECT	4388183	08/20/13
Design Only	4286693	02/05/13
AMERICA'S HOME SECURITY EXPERTS	4086256	01/17/12
AMERICA'S HOME SECURITY EXPERTS	4072917	12/20/11
AMERICA'S HOME SECURITY EXPERTS	4072916	12/20/11
PROTECT AMERICA	4058732	11/22/11
PROTECT AMERICA	4051945	11/08/11
PA and Design	4051944	11/08/11
PROTECT AMERICA	4048029	11/01/11
PA and Design	4048028	11/01/11
PA and Design	4048027	11/01/11
THE PEACEKEEPER	2140195	03/03/98
PROTECT AMERICA, INC. AFFORDABLE SECURITY SERVICES and Design	1853965	09/13/94

Trademark Application

Mark	Appl. No.	Filing Date
Design Only	87381632	03/22/17