TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM441505

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Protect America, Inc.		08/30/2017	Corporation: TEXAS

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	135 South LaSalle Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Association: UNITED STATES

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	4438922	ALARM ZONE
Registration Number:	4388183	SMART CONNECT
Registration Number:	4286693	
Serial Number:	87381632	

CORRESPONDENCE DATA

Fax Number: 3125585700

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (312) 558-6352 Email: mfoy@winston.com

Michelle Foy, Winston & Strawn LLP **Correspondent Name:**

35 West Wacker Drive Address Line 1:

Suite 4200 Address Line 2:

Address Line 4: Chicago, ILLINOIS 60601-9703

ATTORNEY DOCKET NUMBER:	1740.00357
NAME OF SUBMITTER:	Michelle Foy
SIGNATURE:	/Michelle Foy/
DATE SIGNED:	08/31/2017

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security and Pledge Agreement dated as of August 30, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

PROTECT AMERICA, INC.

Name: Steve Linden

Title: Vice President and Secretary

[Signature Page to Notice of Grant of Trademark Security Interest]

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

Name: Daniel J. Skerl

Title: Semor Vice President

Schedule 1

Protect America, Inc. (Texas Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
ALARM ZONE	4438922	11/26/13
SMART CONNECT	4388183	08/20/13
Design Only	4286693	02/05/13

Trademark Application

Mark		Filing Date
Design Only	87381632	03/22/17

TRADEMARK REEL: 006143 FRAME: 0579

RECORDED: 08/31/2017