

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM442004

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, National Association		09/01/2017	Bank:

RECEIVING PARTY DATA

Name:	P.F. Chang's China Bistro, Inc.
Street Address:	7676 East Pinnacle Peak Road
City:	Scottsdale
State/Country:	ARIZONA
Postal Code:	85255
Entity Type:	Corporation: DELAWARE
Name:	Pei Wei Asian Diner, LLC
Street Address:	7676 East Pinnacle Peak Road
City:	Scottsdale
State/Country:	ARIZONA
Postal Code:	85255
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 41

Property Type	Number	Word Mark
Registration Number:	3812167	ACKNOWLEDGE THE CRAVING
Registration Number:	3719202	
Registration Number:	3582349	
Registration Number:	2541654	
Registration Number:	3465602	
Registration Number:	3546588	EAST OF USUAL
Registration Number:	4108053	KID'S WEI
Registration Number:	3615496	LUCKY CAT
Registration Number:	3625271	P.F. CHANG'S
Registration Number:	3799984	P.F. CHANG'S
Registration Number:	3519289	P.F. CHANG'S
Registration Number:	3334674	P.F. CHANG'S
Registration Number:	4070839	P.F. CHANG'S

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3799983	P.F. CHANG'S
Registration Number:	3691015	P.F. CHANG'S
Registration Number:	3448656	P.F. CHANG'S
Registration Number:	1847107	P.F. CHANG'S CHINA BISTRO
Registration Number:	3894009	P.F. CHANG'S HOME MENU
Registration Number:	3893239	P.F. CHANG'S HOME MENU
Registration Number:	3411637	PEI WEI
Registration Number:	2598916	PEI WEI
Registration Number:	2632664	PEI WEI ASIAN DINER
Registration Number:	3005828	PEI WEI ASIAN DINER
Registration Number:	3429279	PEI WEI ASIAN DINER PEI WEI ASIAN DINER
Registration Number:	4015271	PEI WEI
Registration Number:	3241722	PEI WEI ASIAN DINER
Registration Number:	3716869	START STRONG. FINISH STRONG.
Registration Number:	3226629	TANEKO
Registration Number:	3269686	TANEKO JAPANESE TAVERN
Registration Number:	3253489	TANEKO JAPANESE TAVERN
Registration Number:	3353365	TANEKO TAVERN
Registration Number:	3721770	THE GREAT WALL OF CHOCOLATE
Registration Number:	4017170	TRIPLE HAPPINESS
Registration Number:	3865836	VINEYARD 518
Registration Number:	3868804	VINEYARD 518
Registration Number:	3722337	WARRIOR
Registration Number:	4156004	DINER SELECTS
Registration Number:	4156005	DINER SELECTS
Registration Number:	4153009	TRIPLE HAPPINESS DRINKS DIM SUM STREET F
Registration Number:	4250008	ENJOY THE UNEXPECTED
Registration Number:	4330652	INSPIRASIA

CORRESPONDENCE DATA

Fax Number: 2123108007

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.310.8434

Email: juan.arias@weil.com

Correspondent Name: Erika G. Kaneko

Address Line 1: Weil, Gotshal & Manges LLP

Address Line 2: 767 Fifth Avenue

Address Line 4: New York, NEW YORK 10153

ATTORNEY DOCKET NUMBER:	Erika Kaneko 67682.0006
NAME OF SUBMITTER:	Erika G. Kaneko
SIGNATURE:	/Erika G. Kaneko/
DATE SIGNED:	09/05/2017

Total Attachments: 6

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**RELEASE OF SECURITY INTEREST IN
TRADEMARKS**

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (the “Release”), dated as of September 1, 2017, is made by Wells Fargo Bank, National Association, in its capacity as collateral agent pursuant to the Credit Agreement (the “Administrative Agent”) in favor of P.F. Chang’s China Bistro, Inc. and Pei Wei Asian Diner, LLC (the “Pledgors”). Capitalized terms not otherwise defined herein have the meaning assigned to them in the Security Agreement as referred to below.

WITNESSETH

WHEREAS, the Pledgors and the Administrative Agent entered into that certain Security Agreement, dated as of July 2, 2012 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, the Pledgors executed the Trademark Security Agreement dated as of July 2, 2012 (the “Trademark Security Agreement”) and recorded with the U.S. Patent and Trademark Office on July 3, 2012 at Reel/Frame Nos. 4814/0386 and 4814/0411, pursuant to which the Pledgors pledged and granted to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under the Trademarks (as defined in the Trademark Security Agreement), all Goodwill associated with such Trademarks, and all Proceeds of any and all of the foregoing (other than Excluded Property) (collectively, the “Trademark Collateral”).

WHEREAS, the Pledgors have requested that the Administrative Agent release its lien on and security interest in and to all of its right, title and interest in, to and under the Trademark Collateral.

NOW, THEREFORE, the Administrative Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty of any kind or nature, its security interest in and to all of the Trademark Collateral, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Pledgors, without recourse, representation or warranty of any kind or nature, any and all right, title and interest that the Administrative Agent may have obtained in and to all of the Trademark Collateral under the Security Agreement and the Trademark Security Agreement.

The Administrative Agent hereby authorizes each of the Pledgors or each of the Pledgor’s authorized representatives to (i) record this Release with the U.S. Patent and Trademark Office and (ii) file UCC Financing Statement terminations with the applicable filing office in order to memorialize the release of any security interest of the Administrative Agent in the Trademark Collateral pursuant to the Security Agreement and the Trademark Security Agreement.

The Administrative Agent hereby agrees to duly execute, acknowledge, procure an deliver any further documents and to do such other acts, in each case at the Pledgors’ reasonable expense, as reasonably requested by each Pledgor and as may be reasonably necessary to effect the release of the security interest in the Trademark Collateral contemplated hereby.

THIS RELEASE SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK AND SHALL BE BINDING UPON THE ADMINISTRATIVE AGENT'S REPRESENTATIVES, SUCCESSORS, ASSIGNS AND TRANSFEREES.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed and delivered as of the date first written above.

WELLS FARGO BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: *Maureen S. Malphus*
Name: Maureen S. Malphus
Title: Vice President

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark Registrations:

Owner	Trademark	International Class(es)	Application No. Filing Date	Registration No. Registration Date
P.F. Chang's China Bistro, Inc.	ACKNOWLEDGE THE CRAVING (Cancelled)	IC 043 US 100, 101	77865008 11/4/2009	3,812,167 6/29/2010
P.F. Chang's China Bistro, Inc.	Design of a Tree	IC 035 US 100, 101, 102	77366824 1/8/2008	3,719,202 12/1/2009
P.F. Chang's China Bistro, Inc.	Design of a Tree	IC 043 US 100, 101	77365686 1/7/2008	3,582,349 3/3/2009
Pei Wei Asian Diner, LLC	Design of a Bowl Man	IC 042 US 100, 101	76067762 6/9/2000	2,541,654 2/19/2002
P.F. Chang's China Bistro, Inc.	Design of Two Trees	IC 043 US 100, 101	77187510 5/22/2007	3,465,602 7/15/2008
Pei Wei Asian Diner, LLC	EAST OF USUAL (Cancelled)	IC 043 US 100, 101	77461936 4/30/2008	3,546,588 12/16/2008
Pei Wei Asian Diner, LLC	KID'S WEI	IC 043 US 100, 101	85340415 6/7/2011	4,108,053 3/6/2012
P.F. Chang's China Bistro, Inc.	LUCKY CAT	IC 035 US 100, 101, 102	77578562 9/25/2008	3,615,496 5/5/2009
P.F. Chang's China Bistro, Inc.	P.F. CHANG'S	IC 029 US 046	77301111 10/10/2007	3,625,271 5/26/2009
P.F. Chang's China Bistro, Inc.	P.F. CHANG'S	IC 029 US 046	77301105 10/10/2007	3,799,984 6/8/2010
P.F. Chang's China Bistro, Inc.	P.F. CHANG'S	IC 30 US 046	77301114 10/10/2007	3,519,289 10/21/2008
P.F. Chang's China Bistro, Inc.	P.F. CHANG'S	IC 035 US 100, 101, 102 IC 043 US 100, 101	78826263 3/1/2006	3,334,674 11/13/2007
P.F. Chang's China Bistro, Inc.	P.F. CHANG'S	IC 030 US 046	77301107 10/10/2007	4,070,839 12/13/2011
P.F. Chang's China Bistro, Inc.	P.F. CHANG'S and design (Cancelled)	IC 029 US 046	77301088 10/10/2007	3,799,983 6/8/2010
P.F. Chang's China Bistro, Inc.	P.F. CHANG'S and design (Cancelled)	IC 029 US 046	77301093 10/10/2007	3,691,015 10/6/2009
P.F. Chang's China Bistro, Inc.	P.F. CHANG'S and	IC 030	77301096	3,448,656

Owner	Trademark	International Class(es)	Application No. Filing Date	Registration No. Registration Date
	design (Cancelled)	US 046	10/10/2007	6/17/2008
P.F. Chang's China Bistro, Inc.	P.F. CHANG'S CHINA BISTRO and design	IC 042 US 100	74410470 7/9/1993	1,847,107 7/26/1994
P.F. Chang's China Bistro, Inc.	P.F. CHANG'S HOME MENU	IC 029 US 046	85055233 6/4/2010	3,894,009 12/21/2010
P.F. Chang's China Bistro, Inc.	P.F. CHANG'S HOME MENU and design (Cancelled)	IC 029 US 046	85026122 4/29/2010	3,893,239 12/21/2010
Pei Wei Asian Diner, LLC	PEI WEI	IC 035 US 100, 101, 102	77272953 9/6/2007	3,411,637 4/15/2008
Pei Wei Asian Diner, LLC	PEI WEI	IC 042 US 100, 101	76067556 6/9/2000	2,598,916 7/23/2002
Pei Wei Asian Diner, LLC	PEI WEI ASIAN DINER and design	IC 042 US 100, 101	76067761 6/9/2000	2,632,664 10/8/2002
Pei Wei Asian Diner, LLC	PEI WEI ASIAN DINER and design	IC 043 US 100, 101	78455258 7/22/2004	3,005,828 10/11/2005
Pei Wei Asian Diner, LLC	PEI WEI ASIAN DINER and design	IC 043 US 100, 101	77063691 12/13/2006	3,429,279 5/20/2008
Pei Wei Asian Diner, LLC	PEI WEI & design	IC 043 US 100, 101	85196269 12/13/2010	4,015,271 8/23/2011
Pei Wei Asian Diner, LLC	PEI WEI ASIAN DINER and design	IC 035, 043 US 100, 101, 102	78826259 3/1/2006	3,241,722 5/15/2007
P.F. Chang's China Bistro, Inc.	Start Strong. Finish Strong. (Cancelled)	IC 043 US 100, 101	77684440 3/5/2009	3,716,869 11/24/2009
P.F. Chang's China Bistro, Inc.	TANEKO (Cancelled)	IC 043 US 100, 101	77025705 10/20/2006	3,226,629 4/10/2007
P.F. Chang's China Bistro, Inc.	TANEKO JAPANESE TAVERN (Cancelled)	IC 035, 043 US 100, 101	78669434 7/13/2005	3,269,686 7/24/2007
P.F. Chang's China Bistro, Inc.	TANEKO JAPANESE TAVERN and design (Cancelled)	IC 035, 043 US 100, 101, 102	78911596 6/19/2006	3,253,489 6/19/2007
P.F. Chang's China Bistro, Inc.	TANEKO TAVERN (Cancelled)	IC 043 US 100, 101	78572641 2/22/2005	3,353,365 12/11/2007
P.F. Chang's China Bistro, Inc.	THE GREAT WALL OF CHOCOLATE	IC 030 US 046	77733041 5/8/2009	3,721,770 12/8/2009
P.F. Chang's China Bistro, Inc.	TRIPLE HAPPINESS	IC 043 US 100, 101	85156792 10/20/2010	4,017,170 8/23/2011
P.F. Chang's China Bistro, Inc.	VINEYARD 518 (Cancelled)	IC 033 US 047, 049	77913075 1/15/2010	3,865,836 10/19/2010
P.F. Chang's China Bistro, Inc.	VINEYARD 518 and design (Cancelled)	IC 033 US 047, 049	85006595 4/5/2010	3,868,804 10/26/2010

Owner	Trademark	International Class(es)	Application No. Filing Date	Registration No. Registration Date
P.F. Chang's China Bistro, Inc.	WARRIOR (Cancelled)	IC 035 US 100, 101, 102	77760608 6/16/2009	3,722,337 12/8/2009
Pei Wei Asian Diner, LLC	DINER SELECTS	IC 029 US 046	85448097 10/14/2011	4156004 6/05/2012
Pei Wei Asian Diner, LLC	DINER SELECTS	IC 030 US 046	85448101 10/14/2011	4156005 6/5/2012
P.F. Chang's China Bistro, Inc.	Triple Happiness Drinks Dim Sum Street Fare logo	IC 043 US 100, 101	85/349,561 6/17/2011	4153009 6/5/2012
P.F. Chang's China Bistro, Inc.	ENJOY THE UNEXPECTED	IC 043 US 100, 101	85/599,250 4/16/2012	4250008 11/27/2012
Pei Wei Asian Diner, LLC	INSPIRASIA	IC 041 US 100, 101, 107	85/595,442 4/11/2012	4330652 5/7/2013