

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM442822

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Trademark Security Agreement and Patent Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Stellus Capital Investment Corporation, as Agent		09/08/2017	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	Reliable Construction Heating & Cooling, LLC		
Street Address:	1821 Northwood Drive		
City:	Troy		
State/Country:	MICHIGAN		
Postal Code:	48084		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4744123	LIGHT-A-BITE	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9192868000		
Email:	PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 Carrington Mill Blvd., Suite 400		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	036760.181		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	09/12/2017		
Total Attachments: 3			
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EXECUTION VERSION**RELEASE OF TRADEMARK SECURITY AGREEMENT AND PATENT SECURITY AGREEMENT**

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT AND THE PATENT SECURITY AGREEMENT (“Release”) is made effective as of September ___⁸___, 2017, by and from STELLUS CAPITAL INVESTMENT CORPORATION, as Agent (the “Agent”) to RELIABLE CONSTRUCTION HEATING & COOLING, LLC, a Delaware limited liability company (“Reliable”). All terms not herein defined, have the meanings set forth in the Credit Agreement, Guaranty and Security Agreement, TSA or PSA referenced below.

WHEREAS, on July 26, 2017, Resolute Industries, LLC (the “Borrower”), the Agent and other parties thereto entered into that certain Credit Agreement (as may be amended, modified, supplemented or restated and in effect from time to time, the “Credit Agreement”);

WHEREAS, on July 26, 2017, in connection with the Credit Agreement, the Borrower, the Agent and other parties thereto entered into that certain Guaranty and Security Agreement (as may be amended, modified, supplemented or restated and in effect from time to time, the “Guaranty and Security Agreement”);

WHEREAS, on July 26, 2017, Reliable as grantor executed that certain Trademark Security Agreement (the “TSA”) granting to the Agent (for its own benefit and the benefit of the other Secured Parties), a Lien on and security interest in all of Reliable’s right, title and interest in and to the Trademark Collateral (as defined in the TSA), including, but not limited to the Trademark Collateral listed on the attached schedule thereto and the Trademark Collateral then owned or existing or thereafter acquired or arising by Reliable, which was recorded in the United States Patent and Trademark Office on July 26, 2017 at Reel 6114 Frame 0812;

WHEREAS, on July 26, 2017, Reliable as grantor executed that certain Patent Security Agreement (the “PSA”) granting to the Agent (for its own benefit and the benefit of the other Secured Parties), a Lien on and security interest in all of Reliable’s right, title and interest in and to the Patent Collateral (as defined in the PSA), including, but not limited to the Patent Collateral listed on the attached schedule thereto and the Patent Collateral then owned or existing or thereafter acquired or arising by Reliable, which was recorded in the United States Patent and Trademark Office on July 26, 2017 at Reel 043342 Frame 0312; and

WHEREAS, Reliable is not the owner of the Trademark Collateral set forth on Schedule I to the TSA or the Patent Collateral set forth on Schedule I to the PSA and was a signatory to the TSA and PSA in error and requests the Agent to release its interest in the Trademark Collateral and the Patent Collateral listed on Schedule A hereto only, and to release Reliable as a grantor under the TSA and the PSA.

NOW THEREFORE, the Agent, without representation, warranty, or recourse, hereby releases Reliable as a grantor under the TSA and PSA and releases any security interest granted pursuant to the Guaranty and Security Agreement, TSA, or PSA in the Trademark Collateral and Patent Collateral listed on Schedule A hereto only, including all reissues, reexaminations, continuations, continuations-in-part, divisionals, renewals and extensions of the foregoing, all goodwill of the business connected with the use of, and symbolized by, each such of the foregoing, and all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized officer.

**STELLUS CAPITAL INVESTMENT
CORPORATION**

By: _____
DocuSigned by:
Todd Huskinson
9390AB0151EC493...

Name: W. Todd Huskinson

Title: Authorized Signatory

Schedule A

Trademark Collateral			
Mark	App. No./ App. Date	Reg. No./ Reg. Date	Status
LIGHT-A-BITE	85883463 22-MAR-2013	4744123 26-MAY-2015	Registered

Patent Collateral			
Patent No./ Publication No./ Application No.	Issue Date/ Pub. Date/ App. Date	Title	Status
D460283 29/114187	16-JUL- 2002 19-NOV- 1999	SEATING DEVICE	ISSUED
6435608 09/716007	24-DEC- 2013 17-NOV- 2000	SEATING DEVICE	ISSUED
6776453 10/045244	17-AUG- 2004 09-NOV- 2001	SEATING DEVICE HAVING A HELMET HEATING RACK	ISSUED