

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM443132

|                                                                                                                                                                                                 |                                                              |                       |                       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|-----------------------|-----------------------|
| <b>SUBMISSION TYPE:</b>                                                                                                                                                                         | NEW ASSIGNMENT                                               |                       |                       |
| <b>NATURE OF CONVEYANCE:</b>                                                                                                                                                                    | FIRST SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT |                       |                       |
| <b>CONVEYING PARTY DATA</b>                                                                                                                                                                     |                                                              |                       |                       |
| <b>Name</b>                                                                                                                                                                                     | <b>Formerly</b>                                              | <b>Execution Date</b> | <b>Entity Type</b>    |
| PHISHME INC.                                                                                                                                                                                    |                                                              | 09/14/2017            | Corporation: DELAWARE |
| <b>RECEIVING PARTY DATA</b>                                                                                                                                                                     |                                                              |                       |                       |
| <b>Name:</b>                                                                                                                                                                                    | SILICON VALLEY BANK                                          |                       |                       |
| <b>Street Address:</b>                                                                                                                                                                          | 3003 TASMAN DRIVE                                            |                       |                       |
| <b>Internal Address:</b>                                                                                                                                                                        | HF 150                                                       |                       |                       |
| <b>City:</b>                                                                                                                                                                                    | SANTA CLARA                                                  |                       |                       |
| <b>State/Country:</b>                                                                                                                                                                           | CALIFORNIA                                                   |                       |                       |
| <b>Postal Code:</b>                                                                                                                                                                             | 95054                                                        |                       |                       |
| <b>Entity Type:</b>                                                                                                                                                                             | Corporation: CALIFORNIA                                      |                       |                       |
| <b>PROPERTY NUMBERS Total: 2</b>                                                                                                                                                                |                                                              |                       |                       |
| <b>Property Type</b>                                                                                                                                                                            | <b>Number</b>                                                | <b>Word Mark</b>      |                       |
| <b>Serial Number:</b>                                                                                                                                                                           | 87413820                                                     | PHISHME SIMULATOR     |                       |
| <b>Serial Number:</b>                                                                                                                                                                           | 87220910                                                     | PHISHME               |                       |
| <b>CORRESPONDENCE DATA</b>                                                                                                                                                                      |                                                              |                       |                       |
| <b>Fax Number:</b>                                                                                                                                                                              | 8004947512                                                   |                       |                       |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                                                              |                       |                       |
| <b>Phone:</b>                                                                                                                                                                                   | 202-370-4750                                                 |                       |                       |
| <b>Email:</b>                                                                                                                                                                                   | ipteam@coagencyglobal.com                                    |                       |                       |
| <b>Correspondent Name:</b>                                                                                                                                                                      | Joanna McCall                                                |                       |                       |
| <b>Address Line 1:</b>                                                                                                                                                                          | 1025 Vermont Ave NW, Suite 1130                              |                       |                       |
| <b>Address Line 2:</b>                                                                                                                                                                          | COGENCY GLOBAL INC.                                          |                       |                       |
| <b>Address Line 4:</b>                                                                                                                                                                          | Washington, D.C. 20005                                       |                       |                       |
| <b>ATTORNEY DOCKET NUMBER:</b>                                                                                                                                                                  | F172646                                                      |                       |                       |
| <b>NAME OF SUBMITTER:</b>                                                                                                                                                                       | Andrew Nash                                                  |                       |                       |
| <b>SIGNATURE:</b>                                                                                                                                                                               | /Andrew Nash/                                                |                       |                       |
| <b>DATE SIGNED:</b>                                                                                                                                                                             | 09/14/2017                                                   |                       |                       |
| <b>Total Attachments: 4</b>                                                                                                                                                                     |                                                              |                       |                       |
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**FIRST SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This First Supplement to Intellectual Property Security Agreement (this “*Supplement*”), dated as of September 14, 2017, is by and between **SILICON VALLEY BANK**, a California corporation (“*Bank*”) and **PHISHME INC.**, a Delaware corporation (the “*Grantor*”).

**WHEREAS**, Grantor executed and delivered that certain Intellectual Property Security Agreement dated as of October 15, 2012 (as amended of record from time to time hereinafter, the “*IP Agreement*”) in favor of the Bank, pursuant to which Grantor pledged, assigned and granted a security interest in certain Intellectual Property Collateral (as defined in the IP Agreement), which was recorded with the Trademark division of the United States Patent and Trademark Office on November 6, 2012 at Reel 4895, Frame 0225; the Trademark division of the United States Patent and Trademark Office on March 24, 2015 at Reel 5485, Frame 0098; the Trademark division of the United States Patent and Trademark Office on November 4, 2016 at Reel 5914, Frame 0144; the Patent division of the United States Patent and Trademark Office on November 6, 2013 at Reel 031597, Frame 0315; the Patent division of the United States Patent and Trademark Office on March 24, 2015 at Reel 035246, Frame 0017; and the Patent division of the United States Patent and Trademark Office on November 4, 2016 at Reel 040222, Frame 0684.

**WHEREAS**, the Grantor has developed additional trademark and trademark applications (“*Trademarks*”), and desires to confirm the pledge of, and the grant of a security interest in, such additional Trademarks in favor of Bank.

**WHEREAS**, the Grantor has developed additional patent and patent applications (“*Patents*”), and desires to confirm the pledge of, and the grant of a security interest in, such additional Patents in favor of Bank.

**NOW, THEREFORE**, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:

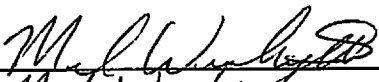
1. Definitions. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the IP Agreement.
2. Supplement to Exhibit B and Exhibit C. Exhibit B and Exhibit C to the IP Agreement are hereby supplemented, but not replaced, by Exhibit B-1 and Exhibit C-1 annexed hereto.
3. Miscellaneous:
  - a. Except as provided herein, all terms and conditions of the IP Agreement remain in full force and effect. The Grantor hereby ratifies, confirms and reaffirms all of the representations, warranties and covenants contained therein.
  - b. This Supplement covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Supplement as of the date first written above.

**GRANTOR:**

**PHISHME INC.**

By:   
Name: Met Wesley  
Title: CFO

[Signature page to First Supplement to Intellectual Property Security Agreement]

**TRADEMARK**  
**REEL: 006154 FRAME: 0077**

**EXHIBIT B-1**

**PATENT AND PATENT APPLICATIONS**

| <b>COUNTRY</b> | <b>PATENT</b>                              | <b>STATUS</b> | <b>APPLN.<br/>NO.</b> | <b>APPLN.<br/>DATE</b> | <b>REG.<br/>NO.</b> | <b>REG.<br/>DATE</b> |
|----------------|--------------------------------------------|---------------|-----------------------|------------------------|---------------------|----------------------|
| United States  | Collaborative phishing<br>attack detection | Registered    | 15138188              | 4/25/2016              | 9591017             | 3/7/2017             |
| United States  | Collaborative phishing<br>attack detection | Registered    | 15418709              | 1/28/2017              | 9674221             | 6/6/2017             |

**EXHIBIT C-1**

**TRADEMARKS AND TRADEMARK APPLICATIONS**

| <b>COUNTRY</b> | <b>TRADEMARK</b>  | <b>STATUS</b> | <b>APPLN.<br/>NO.</b> | <b>APPLN.<br/>DATE</b> | <b>REG.<br/>NO.</b> | <b>REG.<br/>DATE</b> |
|----------------|-------------------|---------------|-----------------------|------------------------|---------------------|----------------------|
| United States  | PHISHME SIMULATOR | Registered    | 87/413,820            | 4/17/2017              |                     |                      |
| United States  | PHISHME           | Registered    | 87/220,910            | 10/31/2016             | 5231792             | 6/27/2017            |