

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM443298

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 5660/0855

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Regions Bank, as Collateral Agent		09/15/2017	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	The Round Table Franchise Corporation
Street Address:	2175 North California Boulevard
City:	Walnut Creek
State/Country:	CALIFORNIA
Postal Code:	94596
Entity Type:	Corporation: CALIFORNIA

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	4608828	WOMBO COMBO
Registration Number:	4593608	FRESH PIXX
Registration Number:	3755911	PIZZA WHISPERER
Registration Number:	2490356	ROUND TABLE PIZZA
Registration Number:	2490346	ROUND TABLE PIZZA & DESIGN
Registration Number:	2137006	THE LAST HONEST PIZZA
Registration Number:	1273769	THE RT PIZZA SANDWICH
Registration Number:	1259573	MONTAGUE'S ALL MEAT MARVEL
Registration Number:	1258761	GUINEVERE'S GARDEN DELIGHT
Registration Number:	1074693	KING ARTHUR'S SUPREME
Registration Number:	0974138	ROUND TABLE

CORRESPONDENCE DATA

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128628738

Email: michelle.nowicki@kirkland.com

Correspondent Name: Michelle Nowicki

Address Line 1: 300 N. LaSalle

CH \$290.00 4608828

Address Line 2: Kirkland & Ellis LLP
Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER: 15375-52 MN

NAME OF SUBMITTER: Michelle Nowicki

SIGNATURE: /Michelle Nowicki/

DATE SIGNED: 09/15/2017

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is made as of September 15, 2017 (“Effective Date”) by REGIONS BANK, as collateral agent (the “Collateral Agent”), in favor of the Obligors (as defined below).

WHEREAS, pursuant to the terms and conditions of that certain Pledge and Security Agreement dated as of November 3, 2015 (the “Security Agreement”) by and among ROUND TABLE DEVELOPMENT COMPANY, a California corporation, ROUND TABLE PIZZA, INC., a California corporation, the other parties identified as “Obligors” on the signature pages thereto and such other parties that may become Obligors, (each an “Obligor” and collectively, the “Obligors”) and REGIONS BANK, (the “Collateral Agent”) as collateral agent for the holders of the Secured Obligations referenced therein, the Obligors granted to the Collateral Agent a continuing security interest in, and a right to set off against, the trademarks set forth on Schedule A;

WHEREAS, pursuant to the terms and conditions of the Security Agreement, The Round Table Franchise Corporation and the Collateral Agent entered into that certain Notice of Grant of Security Interest in Trademarks dated November 3, 2015 (the “Notice of Grant”) evidencing the grant of a continuing security interest in, and a right to set off against, the trademarks set forth on Schedule A;

WHEREAS, the Notice of Grant was recorded with the United States Patent and Trademark Office on November 4, 2015, at Reel 5660, Frame 0855; and

WHEREAS, Obligors have requested that the Collateral Agent release its security interest in, and a right to set off against, the trademarks set forth on Schedule A.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent hereby terminates the Notice of Grant, and hereby terminates and releases any and all security interests granted under the Security Agreement, including any and all security interests it has in or to the trademarks set forth on Schedule A.

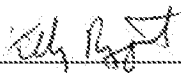
Collateral Agent represents and warrants that: (i) it has the full power and authority to execute this Release; (ii) it has not assigned, transferred, restricted or otherwise encumbered any security interest it has against the trademarks set forth on Schedule A; and (iii) it has not recorded or otherwise evidenced its security interest with respect to any other of Obligors’ trademarks, or registration of an application to register any trademark, or any trade name or assumed name, other than those trademarks set forth on Schedule A, in any jurisdiction throughout the world.

Collateral Agent shall take all further actions, and provide to Obligors, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by Obligors to more fully and effectively effectuate the purposes of this Release.

* * * * *

IN WITNESS WHEREOF, Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

Regions Bank


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Name: Kelly Nyquist

Title: Director

[Signature Page to the Release of Security Interest in Trademarks]

TRADEMARK
REEL: 006155 FRAME: 0204

SCHEDULE A

U.S. TRADEMARK REGISTRATIONS

Mark	Reg. No.	Reg. Date
WOMBO COMBO	4608828	09/23/14
FRESH PIXX	4593608	08/26/14
PIZZA WHISPERER	3755911	03/02/10
ROUND TABLE PIZZA and Design	2490356	09/18/01
ROUND TABLE PIZZA & DESIGN and Design	2490346	09/18/01
THE LAST HONEST PIZZA	2137006	02/17/98
THE RT PIZZA SANDWICH	1273769	04/10/84
MONTAGUE'S ALL MEAT MARVEL	1259573	11/29/83
GUINEVERE'S GARDEN DELIGHT	1258761	11/22/83
KING ARTHUR'S SUPREME	1074693	10/04/77
ROUND TABLE	0974138	11/27/73