

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM443349

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
GLOBAL FRANCHISE GROUP, LLC		09/15/2017	Limited Liability Company: DELAWARE
Marble Slab Franchise Brands, LLC		09/15/2017	Limited Liability Company: DELAWARE
MaggieMoo's Franchise Brands, LLC		09/15/2017	Limited Liability Company: DELAWARE
HDOS Franchise Brands, LLC		09/15/2017	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of Montreal		
<b>Street Address:</b>	111 W. Monroe Street, Suite 20E		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60603		
<b>Entity Type:</b>	Chartered Bank: CANADA		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4050363	GLOBAL FRANCHISE GROUP	
<b>Registration Number:</b>	4615193	DIRECT YOUR DELICIOUS	
<b>Registration Number:</b>	4828511	ORIGINALITY IN EVERY SCOOP	
<b>Serial Number:</b>	87420581	ORIGINALITY IN EVERY SLICE	
<b>Registration Number:</b>	4153674	DREAM CAKES	
<b>Serial Number:</b>	87574265		
<b>Serial Number:</b>	87576523		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2129692900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2129693000		
<b>Email:</b>	ypan@proskauer.com		
<b>Correspondent Name:</b>	William Majeski		
<b>Address Line 1:</b>	Proskauer Rose LLP		

TRADEMARK

**Address Line 2:** Eleven Times Square  
**Address Line 4:** New York, NEW YORK 10036-8299

**ATTORNEY DOCKET NUMBER:** 11668-147

**NAME OF SUBMITTER:** William Majeski

**SIGNATURE:** /William Majeski/

**DATE SIGNED:** 09/15/2017

**Total Attachments: 4**

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**IP SUPPLEMENT**

This IP SUPPLEMENT, dated as of September 15, 2017 is delivered pursuant to and supplements (i) the Security Agreement, dated as of December 18, 2014 (said Security Agreement, as it may heretofore have been and as it may hereafter be further amended, restated, supplemented or otherwise modified from time to time being the “Security Agreement”), among GFG Intermediate Holding, Inc., a Delaware corporation, Global Franchise Group, LLC, a Delaware limited liability company (“GFG”), the other Debtors party thereto from time to time, and Bank of Montreal, as Collateral Agent, and (ii) the Trademark Security Agreement dated as of December 18, 2014 (the “IP Security Agreement”), among GFG, and each of the other Debtors party thereto from time to time. Capitalized terms used herein not otherwise defined herein shall have the meanings ascribed thereto in the IP Security Agreement.

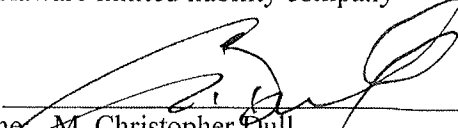
Each Debtor party hereto grants to the Collateral Agent a security interest in all of Debtor’s right, title and interest in and to the trademarks set forth on Schedule A annexed hereto. All such trademarks shall be deemed to be part of the Collateral and shall be hereafter subject to each of the terms and conditions of the Security Agreement and the IP Security Agreement.

THIS IP SUPPLEMENT SHALL BE CONSTRUED AND DETERMINED IN ACCORDANCE WITH THE INTERNAL LAWS OF THE STATE OF NEW YORK.

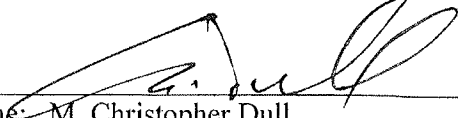
IN WITNESS WHEREOF, each Debtor has caused this IP Supplement to be duly executed and delivered by its duly authorized officer as of September 15, 2017.

*[Signature Page to Follow]*

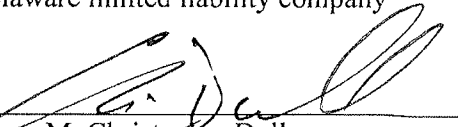
**GLOBAL FRANCHISE GROUP, LLC,**  
a Delaware limited liability company

By:   
Name: M. Christopher Dull  
Title: Chief Executive Officer

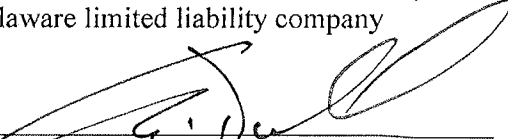
**MARBLE SLAB FRANCHISE BRANDS, LLC,**  
a Delaware limited liability company

By:   
Name: M. Christopher Dull  
Title: Chief Executive Officer

**MAGGIEMOO'S FRANCHISE BRANDS, LLC,**  
a Delaware limited liability company

By:   
Name: M. Christopher Dull  
Title: Chief Executive Officer

**HDOS FRANCHISE BRANDS, LLC,**  
a Delaware limited liability company

By:   
Name: M. Christopher Dull  
Title: Chief Executive Officer

[Signature page to IP Security Supplement]

Schedule A

U.S. TRADEMARK REGISTRATION – GLOBAL FRANCHISE GROUP, LLC

Mark	Jurisdiction	Reg. No.	Reg. Date	Owner
GLOBAL FRANCHISE GROUP and Design	United States	4,050,363	11/01/2011	Global Franchise Group, LLC

U.S. TRADEMARK REGISTRATIONS — Marble Slab Franchise Brands, LLC

Mark	Jurisdiction	Reg. No.	Reg. Date	Owner
DIRECT YOUR DELICIOUS	United States	4,615,193	09/30/2014	Marble Slab Franchise Brands, LLC
ORIGINALITY IN EVERY SCOOP	United States	4,828,511	10/06/2015	Marble Slab Franchise Brands, LLC

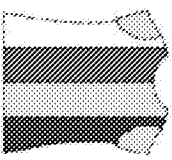
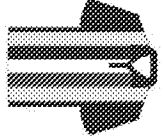
U.S. TRADEMARK APPLICATIONS — Marble Slab Franchise Brands, LLC

Mark	Jurisdiction	App. No.	File Date	Owner
ORIGINALITY IN EVERY SLICE	United States	87/420,581	04/21/2017	Marble Slab Franchise Brands, LLC

U.S. TRADEMARK REGISTRATIONS — Maggie Moo's Franchise Brands, LLC

Mark	Jurisdiction	Reg. No.	Reg. Date	Owner
DREAM CAKES	United States	4,153,674	06/05/2012	Maggie Moo's Franchise Brands, LLC

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS — HDOS Franchise Brands, LLC

Country	Mark	Status	Application No.	File Date	Registration No.	Registration Date	Owner Name
United States	 SHIRT DESIGN (Color)	Pending	87/574,265	08/18/2017			HDOS Franchise Brands, LLC
United States	 SHIRT DESIGN with Collar (Color)	Pending	87/576,523	08/21/2017			HDOS Franchise Brands, LLC