

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM443358

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Comerica Bank		09/06/2017	Banking Association: TEXAS
RECEIVING PARTY DATA			
Name:	X Plus One Solutions, Inc.		
Street Address:	2000 Seaport Blvd.		
City:	Redwood City		
State/Country:	CALIFORNIA		
Postal Code:	94063		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4214387	NEXTARGETING SUMMIT	
Registration Number:	4154575	OPEN DATA BRIDGE	
Registration Number:	3791604	[X+1]	
Registration Number:	3200544	SMARTSERVE	
Registration Number:	3334039	POE	
Registration Number:	4202754	POE PREDICTIVE OPTIMIZATION ENGINE	
Serial Number:	86297282	ORIGIN KEYCHAIN	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-756-2132		
Email:	scott.kareff@srz.com		
Correspondent Name:	S. Kareff c/o Schulte Roth & Zabel LLP		
Address Line 1:	919 Third Avenue		
Address Line 2:	19th Floor		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	014951-1728		
NAME OF SUBMITTER:	Scott Kareff (014951-1728)		
SIGNATURE:	/kc for sk/		

CH \$190.00 4214387

DATE SIGNED:	09/15/2017
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Total Attachments: 4

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RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST

THIS RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST (this "Release") is made as of September 6, 2017 ("Effective Date") by COMERICA BANK, as administrative agent for the Lenders ("Secured Party"), in favor of X PLUS ONE SOLUTIONS, INC., a Delaware corporation ("Debtor"). All terms not herein defined, have the meanings set forth in the Second Amended and Restated Revolving Credit and Term Loan Agreement referenced below.

WHEREAS, Debtor and Secured Party, among others, are parties to that certain Second Amended and Restated Revolving Credit and Term Loan Agreement dated as of December 31, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") executed in order to secure the prompt and complete payment, observance and performance of all of the obligations in accordance with the terms and conditions of the various loan documents;

WHEREAS, pursuant to that certain Security Agreement dated as of December 20, 2013 (as amended, restated or otherwise modified from time to time, the "Security Agreement"), Debtor mortgaged, pledged and hypothecated to Secured Party and granted to Secured Party, among other collateral as set forth therein, a security interest in all of the Trademark Collateral, including with respect to the United States trademarks registrations and applications listed on the attached Schedule A, and the Patent Collateral, including with respect to the United States patents and applications listed on the attached Schedule B (collectively, the "Intellectual Property");

WHEREAS, pursuant to the Security Agreement, Debtor executed and delivered an Agreement (Trademark) ("Trademark Agreement") and an Agreement (Patent) ("Patent Agreement," and together with Trademark Agreement, the "Agreements") dated as of December 31, 2014 to Secured Party for purpose of filing with the United States Patent and Trademark Office ("USPTO");


WHEREAS, the Trademark Agreement was recorded at the USPTO on January 6, 2015 at Reel/Frame 5434/0871, and the Patent Agreement was recorded at the USPTO on January 6, 2015 at Reel/Frame 34639/0549; and

WHEREAS, Secured Party wishes to release its security interest in the Intellectual Property and terminate the Agreements.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby terminates the Agreements, releases and discharges any security interest in the Intellectual Property, and assigns, transfers, and conveys to the Debtor any and all right, title or interest in, or to, the Intellectual Property, if any, that Secured Party may hold.

SCHEDULE A

Trademarks

Mark	Registration Date	Registration #
NEXTARGETING SUMMIT	09/25/2012	4214387
OPEN DATA BRIDGE	06/05/2012	4154575
[X+1]	05/18/2010	3791604
SMARTSERVE	01/23/2007	3200544
POE	11/13/2007	3334039
 PREDICTIVE OPTIMIZATION ENGINE	09/04/12	4202754

Trademark Applications

Mark	Filing Date	Application #
ORIGIN KEYCHAIN	06/02/2014	86/297282

SCHEDULE B

Patents

Mark	Patent #	Registration Date
ONLINE SYSTEM AND METHOD FOR DYNAMIC SEGMENTATION AND CONTENT PRESENTATION	7,313,622	12/25/2007
ONLINE SYSTEM AND METHOD FOR DYNAMIC SEGMENTATION AND CONTENT PRESENTATION	7,853,700	12/14/2010

Patent Applications

Mark	Patent #	Registration Date
Methods and apparatus for portfolio and demand bucket management across multiple advertising exchanges	13/266312	05/12/10