TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM444198

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST	
SEQUENCE:	1	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Enhanced Small Business Investment Company, LP		09/22/2017	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Name:	Galfab Acquisition, LLC
Street Address:	560 Territorial Drive
Internal Address:	c/o Wastebuilt Environmental Solutions, LLC
City:	Bolingbrook
State/Country:	ILLINOIS
Postal Code:	60440
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4424528	GALFAB

CORRESPONDENCE DATA

Fax Number: 9173441281

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2122183356

Email: ccarolan@seyfarth.com CHRISTOPHER CAROLAN **Correspondent Name:**

Address Line 1: 620 8TH AVE

Address Line 2: SEYFARTH SHAW LLP

Address Line 4: NEW YORK, NEW YORK 10018

ATTORNEY DOCKET NUMBER:	079004-19
NAME OF SUBMITTER:	CHRISTOPHER CAROLAN
SIGNATURE:	/CHRISTOPHER CAROLAN/
DATE SIGNED:	09/22/2017

Total Attachments: 4

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TRADEMARK REEL: 006159 FRAME: 0692

900422137

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TRADEMARK REEL: 006159 FRAME: 0693

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS ("<u>Termination and Release</u>") dated as of September 22, 2017, by Enhanced Small Business Investment Company, LP, a Delaware limited partnership, in its capacity as Lender ("<u>Lender</u>"), in favor of Galfab Acquisition, LLC, a Delaware limited liability company ("Grantor").

WITNESSETH:

WHEREAS, pursuant to that Security Agreement dated February 27, 2015 (as amended, modified, restated, or supplemented from time to time, the "Security Agreement")) and Grant of Security Interest in Patents and Trademarks executed on February 27, 2015 ("Grant"), Grantor granted to Lender a security interest in all of its right, title and interest in and to the Trademarks and Patents (as each is defined in the Grant) and use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks ("Security Interest");

WHEREAS, the Grant was recorded in the United States Patent and Trademark Office ("<u>USPTO</u>") on March 4, 2015, at Reel 005471, Frame 0104;

WHEREAS, Grantor and Lender, among other parties, have executed that certain Payoff Letter dated September 22, 2017; and

WHEREAS, Lender has agreed to terminate and release its Security Interest in all of the Trademarks and Patents, including, without limitation, the Trademark identified in <u>Schedule A</u> attached hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Lender agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used but not otherwise defined herein have the meaning(s) given to them in the Security Agreement or Grant.
- 2. <u>Termination and Release</u>. Lender hereby:
- (a) terminates, cancels, discharges, and releases the Security Interest and any and all collateral assignment, pledge, and security interest in Grantor's right, title, and interest in, to, and under all Trademarks, including, without limitation, the Trademark identified in <u>Schedule A</u> attached hereto;
- (b) reassigns, grants, and coveys to Grantor any and all of its right, title, and interest in and to any and all (i) renewals of any of the Trademarks, all rights in the Trademarks provided by international treaties or conventions, all rights corresponding thereto throughout the world, and all other rights of any kind whatsoever accruing thereunder or pertaining thereto; (ii) claims

TRADEMARK REEL: 006159 FRAME: 0694 for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to the Trademarks, with the right to sue for and collect, or otherwise recover, such damages; and (iii) proceeds of, collateral for, income, royalties and other payments due and payable with respect to, and supporting obligations relating to, any and all of the Trademarks or arising from any of the Trademarks; and

- (c) authorizes the recordation of this Termination and Release with the USPTO at Grantor's expense.
- 3. <u>Choice of Law</u>. This Termination and Release shall be governed by and construed in accordance with the laws of the State of New York.
- 4. <u>Further Assurances</u>. Lender hereby agrees to take all further actions, and provide to Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by Grantor, at Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Termination and Release.

[SIGNATURE PAGE TO FOLLOW]

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IN WITNESS WHEREOF, Lender has caused this Termination and Release to be duly executed by its duly authorized officer as of the day and year first above written.

Lender:

Enhanced Small Business Investment Company,

LP, a Delaware limited partnership

By: Enhanced Small Business Investment Company GP, LLC,

its General Partner

By:

Name: Joyah Gizk

Title:

Manager

[Signature Page to Galfab Acquisition, LLC - Termination and Release - Trademarks]

Schedule A

TRADEMARK

Owner	Mark	Registration Number	Serial Number
		Number	
	GALFAB	4,424,528	85/835,147
Galfab Acquisition LLC			

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41118102v.2

RECORDED: 09/22/2017

TRADEMARK REEL: 006159 FRAME: 0697