

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM444728

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LION GROUP, INC.		09/27/2017	Corporation: OHIO
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
Street Address:	101 N. TRYON STREET		
City:	CHARLOTTE		
State/Country:	NORTH CAROLINA		
Postal Code:	28255-0001		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 30			
Property Type	Number	Word Mark	
Registration Number:	5229435	PRIMUS	
Registration Number:	4905875	VERSAPRO	
Registration Number:	4438412	LION	
Registration Number:	3526033		
Registration Number:	3417732	EXHALE SRS	
Registration Number:	3394318	BULLEX	
Registration Number:	3378544	LIBERTY	
Registration Number:	3365220	HOTSHOT	
Registration Number:	3365216	SMARTEXTINGUISHER	
Registration Number:	3172255	V-FIT	
Registration Number:	3143422	V-FORCE	
Registration Number:	3084136	COMMANDO	
Registration Number:	2790704	LEGACY	
Registration Number:	2746947	AMERICAN HERITAGE	
Registration Number:	2741674	LIBERATOR	
Registration Number:	2688973	TOTALCARE	
Registration Number:	2663040	ISODRI	
Registration Number:	2054742	FREEDOM	
Registration Number:	1987149	WATER GUARD	

OP \$765.00 5229435

Property Type	Number	Word Mark
Registration Number:	1829451	ARAFLO
Registration Number:	1728737	PERSONAL PROTECTION COUNCIL
Registration Number:	1598326	JANESVILLE
Registration Number:	1576061	
Registration Number:	1119540	BODY GUARD
Registration Number:	0923254	LION
Serial Number:	87314847	AMERICAN LEGEND
Serial Number:	87137110	NOT IN OUR HOUSE STOP CANCER AT THE DOOR
Serial Number:	86972800	EVEREST
Serial Number:	86972627	FLAMEFORGE
Serial Number:	86065652	READY FOR ACTION

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com, sandraday@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	327000-027722
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	09/27/2017

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of September 27, 2017 (as amended, restated, amended and restated, extended, supplemented or otherwise modified in writing from time to time, the "Security Agreement") by and among Lion Group, Inc., an Ohio corporation (the "U.S. Borrower"), the other Grantors from time to time party thereto (together with the U.S. Borrower, each, a "Grantor", and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Grantor in and to the trademarks and trademark applications shown on Schedule 1 attached hereto.

[signature pages follow]

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

LION GROUP, INC.
an Ohio corporation

By: 

Name: Stephen A. Schwartz

Title: President

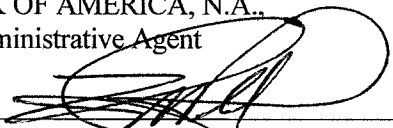
Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: _____

Name: Henry C. Pennell

Title: Vice President

A handwritten signature in black ink, appearing to read 'H. Pennell', is written over a horizontal line. The signature is stylized and somewhat cursive.

Schedule 1

Lion Group, Inc.
(Ohio Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
PRIMUS	5229435	06/20/17
VERSAPRO	4905875	02/23/16
LION and Design	4438412	11/26/13
Design Only	3526033	10/28/08
EXHALE SRS	3417732	04/29/08
BULLEX	3394318	03/11/08
LIBERTY	3378544	02/05/08
HOTSHOT	3365220	01/08/08
SMARTEXTINGUISHER	3365216	01/08/08
V-FIT	3172255	11/14/06
V-FORCE	3143422	09/12/06
COMMANDO	3084136	04/25/06
LEGACY	2790704	12/09/03
AMERICAN HERITAGE	2746947	08/05/03
LIBERATOR	2741674	07/29/03
TOTALCARE	2688973	02/18/03
ISODRI	2663040	12/17/02
FREEDOM	2054742	04/22/97
WATER GUARD	1987149	07/16/96
ARAFLO	1829451	04/05/94
PERSONAL PROTECTION COUNCIL	1728737	10/27/92
JANESVILLE	1598326	05/29/90
Design Only	1576061	01/09/90
BODY GUARD	1119540	06/05/79
LION and Design	0923254	11/02/71

Trademark Applications

Mark	Appl. No.	Filing Date
AMERICAN LEGEND	87314847	01/26/17
NOT IN OUR HOUSE STOP CANCER AT THE DOOR and Design	87137110	08/12/16
EVEREST	86972800	04/12/16
FLAMEFORGE	86972627	04/12/16
READY FOR ACTION	86065652	09/16/13