CH \$40.00 5104623

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM444958

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
US Pack Logistics LLC		09/28/2017	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	FIDUS MEZZANINE CAPITAL, L.P.		
Street Address:	1603 Orrington Ave., Suite 1005		
City:	Evanston		
State/Country:	ILLINOIS		
Postal Code:	60201		
Entity Type:	Limited Partnership: DELAWARE		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark	
Registration Number:	5104623	MOVING WHAT MATTERS	

CORRESPONDENCE DATA

Fax Number: 7043784000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043778156

Email: jcarusone@robinsonbradshaw.com

Correspondent Name: Jennifer Carusone

Address Line 1: 101 N. Tryon St., Suite 1900

Address Line 2: Robinson, Bradshaw & Hinson, P.A.

Address Line 4: Charlotte, NORTH CAROLINA 28246

NAME OF SUBMITTER:	Jennifer Carusone
SIGNATURE:	/Jennifer Carusone/
DATE SIGNED:	09/28/2017

Total Attachments: 2

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TRADEMARK REEL: 006163 FRAME: 0894

GRANT OF SECURITY INTEREST IN PATENTS AND TRADEMARKS

WHEREAS, US PACK LOGISTICS LLC, a Delaware limited liability company (the "Pledgor"), is the owner of the trademark applications and registrations listed on Schedule A attached hereto, (all such trademarks, registrations and applications, collectively, the "Trademarks") and is the owner of the patents and patent applications listed on Schedule A attached hereto (all such patents, registrations and applications, collectively, the "Patents"); and

WHEREAS, the Pledgor has entered into an Amended and Restated Pledge and Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of September 28, 2017, in which the Pledgor has agreed with FIDUS MEZZANINE CAPITAL, L.P., as Collateral Agent (the "Collateral Agent"), with offices at 1603 Orrington Avenue, Suite 1005, Evanston, IL 60201, to execute this Grant;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Collateral Agent a security interest in all of its right, title and interest in and to the Trademarks and the Patents, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Collateral Agent under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

US PACK LOGISTICS LLC

By: Walter P. Maner, IV

Title: Secretary

TRADEMARK REEL: 006163 FRAME: 0895

Schedule A

TRADEMARKS AND TRADEMARK APPLICATIONS

Owner	<u>Mark</u>	Application or Registration No.	Country	Issue or Filing Date
US PACK LOGISTICS LLC	MOVING WHAT MATTERS	5104623	USA	December 20, 2016

PATENTS AND PATENT APPLICATIONS

None.

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RECORDED: 09/28/2017

TRADEMARK REEL: 006163 FRAME: 0896