TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM444959

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
EFC Group, LLC		09/26/2017	Limited Liability Company: TEXAS

RECEIVING PARTY DATA

Name:	Parker Products Holdings, LLC		
Street Address:	630 Fifth Avenue, Suite 400		
Internal Address: Rockefeller Center			
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10111		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark	
Serial Number:	85649828	CRUNCHLET	
Serial Number:	85931420	DROPLET	
Serial Number:	77712463	KEEPING FOOD REAL.MAKING LIFE SWEET	
Serial Number:	77174804	ORGANIC CONFECTIONS	
Serial Number:	77242112	PARKER	
Serial Number:	86714404	PARKER	
Serial Number:	85913893	SOFLET	
Serial Number:	85649795	STARLET	

CORRESPONDENCE DATA

Fax Number: 6123393061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 512-492-6413 Email: tmg@slwip.com **Correspondent Name:** Pamela B. Huff Address Line 1: P.O. Box 2938

Schwegman Lundberg & Woessner, P.A. Address Line 2:

> TRADEMARK **REEL: 006164 FRAME: 0116**

Address Line 4: Min	ddress Line 4: Minneapolis, MINNESOTA 55402			
ATTORNEY DOCKET NUMBER:	4865.000001			
NAME OF SUBMITTER:	Pamela B. Huff			
SIGNATURE:	/pbhuff35901/			
DATE SIGNED:	09/28/2017			
T				

Total Attachments: 6

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INTELLECTUAL PROPERTY ASSIGNMENT

This Intellectual Property Assignment (this "Assignment") is made effective as of September 26, 2017 (the "Effective Date"), by EFC Group, LLC, a Texas limited liability company (the "Assignor") and Parker Products Holdings, LLC, a Delaware limited liability company (the "Assignee").

RECITALS

- In connection with that certain Contribution Agreement dated as of September 26, 2017 (the "Contribution Agreement"), by and among White Horse Equity, LLC, Assignor, and Assignee, Assignor has agreed to transfer and assign to Assignee certain of the assets, rights and properties of Assignor, including Assignor's right, title and interest in and to any and all intellectual property rights and other industrial or similar proprietary rights in any jurisdiction worldwide, whether owned or held for use under license, whether registered or unregistered, including such rights in and to: (a) trademarks (including common law and registered trademarks), trade dress, service marks, certification marks, logos, slogans, trade names, brand names, corporate names, assumed names, business names and all other indicia of origin, including all registrations and applications of the foregoing and the goodwill associated with any of the foregoing; (b) works of authorship and all other copyrightable works, including all registrations, applications and extensions of the foregoing; (c) trade secrets; invention disclosures, techniques, business and technical information, know-how, non-public information, and confidential information; and (d) inventions, ideas, discoveries, developments, whether or not any of the foregoing are patentable, and any issued patents and pending patent applications, including any divisionals, continuations, continuations in part, reissues, continuing patent applications, reexaminations, and extensions thereof, any counterparts claiming priority therefrom, utility models, patents of importation/confirmation, certificates of invention, certificates of registration and like rights, and all such intellectual property rights used in the conduct of the business of Parker Products, LLC and the intellectual property listed on the attached Attachment A (the "Intellectual Property").
- B. Assignee desires to obtain all right, title and interest in the Intellectual Property according to the terms of this Assignment.
- NOW, THEREFORE, in consideration of the covenants and agreements contained herein and in the Asset Purchase Agreement and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:
- Section 1. <u>Assignment</u>. Assignor hereby sells, assigns, transfers and conveys to Assignee, its successors, assigns and legal representatives, the Assignor's entire worldwide right, title and interest in and to the Intellectual Property, free and clear of any liens, together with all income, royalties or payments due or payable as of the Effective Date or thereafter, all claims for damages and the right to sue for, collect, settle or release any past, present or future infringement, misuse or misappropriation of any of the Intellectual Property, in each case for Assignee's use and enjoyment, and for the use and enjoyment of Assignee's successors, assigns or other legal representatives, as fully and entirely as the same would have been held and enjoyed by Assignor if this Assignment had not been made.
- Section 2. <u>Assistance</u>. From time to time, as and when requested by Assignee, Assignor shall execute and deliver, or cause to be executed and delivered, all documents and instruments and shall take, or cause to be taken, all further or other actions as Assignee may reasonably deem necessary or desirable to consummate the transactions contemplated by this Assignment, including, in the case of Assignor, executing and delivering to Assignee such assignments, consents, powers of attorney, declarations, affidavits and other instruments as Assignee or its counsel may reasonably request as necessary or desirable for such purpose. Further, at Assignee's expense, Assignor and its successors and

16520033_1 NAI-1503041446v2 assigns shall testify in any legal proceedings, sign all lawful papers, make all lawful oaths and generally do everything possible to vest title to the Intellectual Property in Assignee and to aid Assignee, its successors, assigns and legal representatives to obtain and enforce proper protection for the Intellectual Property. If Assignee is unable because of Assignor's unavailability or for any other reason, to secure Assignor's signature for the purpose of exercising its rights under this Section 2, Assignor hereby irrevocably designates and appoints Assignee or its designee as Assignor's agent and attorney-in-fact, to act on Assignor's behalf to execute and file any relevant applications or registrations and to do all other lawfully permitted acts to enable Assignee to exercise its rights under this Section 2 with the same legal force and effect as if executed by Assignor.

Section 3. <u>Counterparts</u>. This Assignment may be executed in any number of original, facsimile or portable document format (pdf) counterparts, each of which when so executed and delivered shall be an original, but all of which together shall constitute one instrument.

Section 4. <u>GOVERNING LAW</u>. THIS ASSIGNMENT WILL BE GOVERNED BY AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH THE SUBSTANTIVE LAWS OF THE STATE OF TEXAS, WITHOUT GIVING EFFECT TO ANY CONFLICTS OF LAW RULE OR PRINCIPLE THAT MIGHT RESULT IN THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

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IN WITNESS WHEREOF, Assignor and Assignee have executed this Assignment as of the Effective Date.

ASSIGNOR:

EFC GROUP, LLC, a Texas limited liability company

By: James (Jim) K. Waldroop

Title: Sole Manager

ASSIGNEE:

PARKER PRODUCTS HOLDINGS, LLC, a Texas limited liability company

. Tomas immode insoliney company

Title: President

IN WITNESS WHEREOF, Assignor and Assignee have executed this Assignment as of the Effective Date.

ASSIGNOR:

EFC GROUP, LLC, a Texas limited liability company

By: Name: James (Jim) K. Waldroop

Title: Sole Manager

ASSIGNEE:

PARKER PRODUCTS HOLDINGS, LLC,

a Texas limited liability company

Name: Gregory (Greg) D. Hodder

Title: President

Attachment A

U.S. Trademarks

STARLET	SOFLET	parker	Parkers		KEEPING FOOD REAL. MAKING LIFE SWEET.	DROPLET	Mark CRUNCHLET
85/649,795	85/913,893	86/714,404	77/242,112	77/174,804	77/712,463	85/931,420	App No. 85/649,828
6/12/2012	4/24/2013	8/4/2015	7/30/2007	5/7/2007	4/13/2009	5/14/2013	Filing Date 6/12/2012
4,481,833	4,512,503	5,069,774	3,514,895	3,481,689	3,914,839	4,512,577	Reg. No 4,511,435
2/11/2014	4/8/2014	10/25/2016	10/14/2008	8/5/2008	2/1/2011	4/8/2014	Reg. Date 4/8/2014
EFC Group, LLC	EFC Group, LLC	EFC Group, LLC	EFC Group, LLC	EFC Group, LLC	EFC Group, LLC	EFC Group, LLC	Registrant EFC Group, LLC
Mixes in the nature of concentrates, syrups or powders used in the preparation of ice cream; the preceding expressly excluding mixes for ice cream cakes (Class 30)	Candy; candy toppings; candy for foods; candy used in the preparation of baked goods (Class 30)	Candy; candy toppings; candy for foods; candy used in the preparation of baked goods; mixes in the nature of concentrates, syrups or powders used in the preparation of ice cream (Class 30); Manufacturing services for others in the field of candy and confection products for others, the preceding expressly excluding beverages and the manufacture of beverage products; custom wholesale manufacture of candy and confection products for others, the preceding expressly excluding beverage products (Class 40)	Wholesale manufacture of candy and confection products for others, the proceeding expressly excluding beverages and the manufacture of beverage products (Class 40)	Candy (Class 30)	Manufacturing services for others in the field of candy and confection products for others (Class 40)	Candy; candy toppings; candy for foods; candy used in the preparation of baked goods (Class 30)	Candy; candy toppings; candy for foods; candy used in the preparation of baked goods (Class 30)

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oreign Trademarks

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parker	parker	parker	parker	Parkers	Mark
Mexico	Mexico	Brazil	Brazil	European Union	Country
1,707,056	1,707,057	910590702	910590737	012587713	App No
1/27/2016	1/27/2016	2//3/2016	2/3/2016	2/11/2014	Filing Date
1,644,096	1,645,865	N/A	N/A	012587713	Reg No
6/8/2016	6/13/2016	N/A	N/A	4/19/2015	Reg Date
EFC Group, LLC	EFC Group, LLC	EFC Group, LLC	EFC Group, LLC	EFC Group, LLC	Registrant
Candy; candy toppings; candy for foods; candy used in the preparation of baked goods; mixes in the nature of concentrates, syrups or powders used in the preparation of ice cream (Class 30)	Treatment of materials; services relating to transformation of an object or substance and any process involving a change in its essential properties; services of material treatment which may be present during the production of any substance or object other than a building; custom manufacturing of candy and confection to the order and specification of others, wholesale manufacture of candy and confection products for others (Class 40)	Candy; candy toppings; candy for foods; candy used in the preparation of baked goods; mixes in the nature of concentrates, syrups or powders used in the preparation of ice cream (Class 30)	Wholesale manufacture of candy and confection products for others (Class 40)	Confectionery; candy; candy toppings; candy for foods; candy used in the preparation of baked goods; mixes in the nature of concentrates, syrups or powders used in the preparation of confections and ice cream (Class 30) Retail services connected with the sale of confectionery, candy, candy toppings, candy for foods, candy used in the preparation of baked goods, mixes in the nature of concentrates, syrups or powders used in the preparation of confections and ice-cream (Class 35) Custom manufacture of candy and confection products for others (Class 40)	Goods and/or Services

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RECORDED: 09/28/2017