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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM445279

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MW Industries, INC.		09/29/2017	Corporation: DELAWARE
Precision Manufacturing Group, LLC		09/29/2017	Limited Liability Company: NEW JERSEY
Matthew Warren, Inc.		09/29/2017	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Royal Bank of Canada, as collateral agent	
Street Address:	20 King Street West, 4th Floor	
City:	Toronto	
State/Country:	CANADA	
Postal Code:	M5H 1C4	
Entity Type:	Public Company: CANADA	

PROPERTY NUMBERS Total: 36

Property Type	Number	Word Mark	
Registration Number:	3324656	ASM	
Registration Number:	3567346	BELLOWSTECH	
Registration Number:	4921280	BELLOWSTECH A SERVOMETER COMPANY	
Registration Number:	4137734	CSC	
Registration Number:	2374972	CSC CENTURY SPRING	
Registration Number:	4925290		
Registration Number:	4764989	EMPOWERING INNOVATION. ENGINEERING VALUE	
Registration Number:	4610905	EMPOWERING INNOVATION. ENGINEERING VALUE	
Registration Number:	4757799	S'WICHES	
Registration Number:	4287921	GAME CHANGER	
Registration Number:	0750090	HELI-CAL	
Registration Number:	4401537	HELI-CAL MACHINED SPRING	
Registration Number:	5034373	H HELICAL PRODUCTS COMPANY	
Registration Number:	4255289		
Registration Number:	2413701	HYPERCO	
Registration Number:	4137735		
Registration Number:	3211194	HYPERCOILS	
	•	TRADEMARK	

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Property Type	Number	Word Mark
Registration Number:	2824818	HYPERCOILS
Registration Number:	2243424	INTERCONNECTRIC
Registration Number:	3255646	MAUDLIN PRODUCTS
Registration Number:	2479015	MW INDUSTRIES INC.
Registration Number:	2505962	MW INDUSTRIES, INC
Registration Number:	4137736	RAF
Registration Number:	1534977	S
Registration Number:	1512138	S
Registration Number:	4826109	S
Registration Number:	1453944	SERVOFLEX
Registration Number:	1513179	SERVOMETER
Registration Number:	1507507	SERVOMETER
Registration Number:	2458349	SERVOMETER
Registration Number:	2577054	SERVOMETER
Registration Number:	2302537	SERVOMETRIC
Registration Number:	1454895	SERVO-TORQUE
Registration Number:	2965236	UFM
Serial Number:	86571619	FLEXNICKEL
Serial Number:	87434666	RAPID RESPONSE

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2028357500

Email: dcip@milbank.com

Correspondent Name: Kristin Yohannan, Esq.

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, Tweed, Hadley & McCloy, LLP

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER:	22946.03500
NAME OF SUBMITTER:	Kristin L. Yohannan
SIGNATURE:	/s/ Kristin L. Yohannan
DATE SIGNED:	09/30/2017

Total Attachments: 6

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SECOND LIEN TRADEMARK SECURITY AGREEMENT

(Trademarks and Trademark Licenses)

SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of September 29, 2017, between MW INDUSTRIES, INC., a Delaware corporation, PRECISION MANUFACTURING GROUP, LLC, a New Jersey limited liability company, MATTHEW WARREN, INC., a Delaware corporation (the "Grantors"), and ROYAL BANK OF CANADA, as Collateral Agent (the "Trademark Security Agreement").

WHEREAS, Grantors own, or in the case of Trademark Licenses is a party to, the Trademark Collateral (as defined below);

WHEREAS, HELIX ACQUISITION HOLDINGS, INC. (as successor by merger to ASP MWI Merger Sub, Inc., a Delaware corporation) (the "*Borrower*"), ASP MWI INTERMEDIATE HOLDINGS, INC. ("*Holdings*"), certain Subsidiaries party thereto from time to time, the Lenders party thereto and Royal Bank of Canada, as Collateral Agent and Administrative Agent, are parties to a Second Lien Credit Agreement, dated as of September 29, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "*Credit Agreement*");

WHEREAS, pursuant to (i) a Second Lien Security Agreement, dated as of September 29, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Borrower, the Guarantors party thereto and Royal Bank of Canada, as Collateral Agent for the Secured Parties referred to therein (in such capacity, together with its successors in such capacity, the "Grantee"), and (ii) certain other Security Documents (including this Trademark Security Agreement), the Grantors secure the Secured Obligations by granting to the Grantee for the benefit of such Secured Parties a continuing security interest in the Collateral of the Grantors, including all right, title and interest of the Grantors in, to and under the Trademark Collateral (as defined below); and

WHEREAS, terms defined in the Security Agreement (or whose definitions are incorporated by reference in Section 1 of the Security Agreement) and not otherwise defined herein have, as used herein, the respective meanings provided for therein;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, subject to and upon the terms and conditions contained in the Security Agreement, the Grantors hereby grant to the Grantee, to secure the Secured Obligations, a continuing security interest in all of the Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "*Trademark Collateral*"), whether now owned or existing or hereafter acquired or arising:

- (i) each United States Trademark constituting Recordable Intellectual Property owned by the Grantors, including, without limitation, each Trademark registration and application referred to in Schedule 1 hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each Trademark;
- (ii) each Trademark License constituting Recordable Intellectual Property to which the Grantors are a party, including, without limitation, each Trademark License identified in Schedule 1 hereto; and
 - (iii) all Proceeds of and revenues from the foregoing;

provided that, notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include any Excluded Assets.

THE PARTIES HERETO AUTHORIZE AND REQUEST THAT THE COMMISSIONER OF PATENTS AND TRADEMARKS OF THE UNITED STATES RECORD THIS SECURITY INTEREST IN THE TRADEMARK COLLATERAL TO THE EXTENT SUCH TRADEMARK COLLATERAL CONSTITUTES RECORDABLE INTELLECTUAL PROPERTY.

Upon any termination or release of the Copyright Collateral pursuant to paragraphs 15(a) through 15(c) of the Security Agreement, the Collateral Agent shall, at the expense of the relevant Grantors, promptly execute and deliver to such Grantors all UCC termination statements, releases of Intellectual Property Filings, and similar documents and take such other actions (including, without limitation, making of all filings) as such Grantors shall reasonably request in writing to evidence such termination or release of the Trademark Collateral.

The foregoing security interest is granted in conjunction with the security interests granted by the Grantors to the Grantee pursuant to the Security Agreement. The Grantors acknowledge and affirm that the rights and remedies of the Grantee with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the provisions of this Trademark Security Agreement and the provisions of the Security Agreement, the provisions of the Security Agreement shall govern.

The parties hereto acknowledge and agree that this Trademark Security Agreement shall be construed in accordance with and governed by the laws of the State of New York.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the Grantors have caused this Trademark Security Agreement to be duly executed by their officer thereunto duly authorized as of the date first written above.

MW INDUSTRIES, INC.
PRECISION MANUFACTURING GROUP, LLC
MATTHEW WARREN, INC.

By:

Name: John R. Bagnuol

Title: President and Chief Executive Officer

Acknowledged:

ROYAL BANK OF CANADA, as Collateral Agent

By:

Title:

Susan, Khokher Manager, Agency

SIGNATURE PAGE TO SECOND LIEN TRADEMARK SECURITY AGREEMENT

TRADEMARKS

REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
MW Industries, Inc.	3324656	ASM
Precision Manufacturing Group, LLC	3567346	BELLOWSTECH
Precision Manufacturing Group, LLC	4921280	BellowsTech
MW Industries, Inc.	4137734	S
MW Industries, Inc.	2374972	(2) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4
Precision Manufacturing Group, LLC	4925290	
MW Industries, Inc.	4764989	EMPOWERING INNOVATION. ENGINEERING VALUE.
MW Industries, Inc.	4610905	EMPOWERING INNOVATION. ENGINEERING VALUE.
MW Industries, Inc.	4757799	ENGINEERED SPRING PRODUCTS
MW Industries, Inc.	4287921	GAME CHANGER
Matthew Warren, Inc.	750090	HELI-CAL
Matthew Warren, Inc.	4401537	HELI-CAL MACHINED SPRING
MW Industries, Inc.	5034373	HETKY!
Matthew Warren, Inc.	4255289	
MW Industries, Inc.	2413701	HYPERCO
MW Industries, Inc.	4137735	
MW Industries, Inc.	3211194	HYPERCOILS
MW Industries, Inc.	2824818	()HYPERCOILS
Precision Manufacturing Group, LLC	2243424	INTERCONNECTRIC

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REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
Matthew Warren, Inc.	3255646	MAUDLIN Products
MW Industries, Inc.	2479015	G _{MW}
MW Industries, Inc.	2505962	MW INDUSTRIES, INC
MW Industries, Inc.	4137736	
Precision Manufacturing Group, LLC	1534977	<u>\$</u>
Precision Manufacturing Group, LLC	1512138	S
Precision Manufacturing Group, LLC	4826109	
Precision Manufacturing Group, LLC	1453944	SERVO-FLEX
Precision Manufacturing Group, LLC	1513179	SERVOMETER
Precision Manufacturing Group, LLC	1507507	SERVOMETER
Precision Manufacturing Group, LLC	2458349	SERVOMETER
Precision Manufacturing Group, LLC	2577054	SERVOMETER
Precision Manufacturing Group, LLC	2302537	SERVOMETRIC
Precision Manufacturing Group, LLC	1454895	SER VO-TOR QUE
Matthew Warren, Inc.	2965236	UFM

TRADEMARK APPLICATIONS

APPLICANT	APPLICATION NO.	TRADEMARK
Precision Manufacturing Group, LLC	86/571,619	FLEXNICKEL
MW Industries, Inc.	87/434,666	RAPID RESPONSE

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RECORDED: 09/30/2017