

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM445489

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PNC Bank, National Association		09/28/2017	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	AmeriQual Group, LLC		
Street Address:	18200 Highway 41		
City:	North Evansville		
State/Country:	INDIANA		
Postal Code:	47724		
Entity Type:	Limited Liability Company: INDIANA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	1555003	AMERIQUEL	
Registration Number:	1554011	AQ AMERIQUEL	
Registration Number:	3621021	APACK	
Registration Number:	3701978	APACK READY MEAL	
Registration Number:	3395563	APACK READY MEAL SELF-HEATING EMERGENCY	
Registration Number:	4032522	EASY RICE	
CORRESPONDENCE DATA			
Fax Number:	6175236850		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-523-2700		
Email:	susan.dinicola@hklaw.com,ashley.ingraham@hklaw.com		
Correspondent Name:	Holland & Knight LLP		
Address Line 1:	10 St. James Avenue		
Address Line 4:	Boston, MASSACHUSETTS 02116		
NAME OF SUBMITTER:	Susan C. DiNicola		
SIGNATURE:	/Susan C. DiNicola/		
DATE SIGNED:	10/02/2017		

OP \$165.00 1555003

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Release") is made this 28th day of September, 2017, by PNC BANK, NATIONAL ASSOCIATION, as Agent ("Agent").

WHEREAS, reference is made to a certain Intellectual Property Security Agreement dated as of January 20, 2016 and recorded with the United States Patent and Trademark Office on January 25, 2016, at **Reel 5714 Frame 0950** (as amended, restated, amended and restated, supplemented and/or modified to date, the "IP Security Agreement"), by AMERIQUAL INTERMEDIATE COMPANY LLC, a Delaware limited liability company, AMERIQUAL GROUP, LLC, an Indiana limited liability company, and THERMO PAC, LLC, an Indiana limited liability company (individually, each a "Grantor"), in favor of Agent. Capitalized terms used herein and not otherwise defined shall have the meanings ascribed thereto in the IP Security Agreement.

WHEREAS, under the IP Security Agreement, each Grantor granted to Agent, for the benefit of itself and the Lenders, a continuing security interest in all of the right, title and interest of such Grantor in and to the Collateral identified therein, including, but not limited to, the Trademarks set forth on Schedule A attached hereto.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent hereby (i) terminates the IP Security Agreement, (ii) releases any and all liens on, and its security interest in and to the Collateral arising under the IP Security Agreement, including, but not limited to, the Trademarks set forth on Schedule A attached hereto, and (iii) authorizes the recordation of this Release by Grantor or its designee with the United States Patent and Trademark Office.

This Release shall be governed by and construed in accordance with the laws of the State of New York without regard to conflicts of law principles.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed by its authorized officer as of the day and year first written above.

PNC BANK, NATIONAL ASSOCIATION

By: *Renaë Sinclair*
Name: Renaë Sinclair
Title: Vice President

SCHEDULE A

TRADEMARK AND TRADEMARK LICENSES

Trademark	Number	Date	Jurisdiction of registration
AMERIQUEAL	1,555,003	September 5, 1989	U.S.
AQ AMERIQUEAL (design)	1,554,011	August 29, 1989	U.S.
APACK	3,621,021	May 12, 2009	U.S.
APACK READY MEAL	3,701,978	October 27, 2009	U.S.
APACK READY MEAL SELF-HEATING EMERGENCY MEAL	3,395,563	March 11, 2008	U.S.
EASY RICE	4,032,522	September 27, 2011	U.S.