## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM445563

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Zochem Inc.		09/29/2017	Corporation: CANADA

### **RECEIVING PARTY DATA**

Name:	Keybank National Association, as Administrative Agent		
Street Address:	127 Public Square		
Internal Address:	Attn: Michael Gutia		
City:	Cleveland		
State/Country:	OHIO		
Postal Code:	44114		
Entity Type:	National Association: UNITED STATES		

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	1033496	ZINSTABE
Registration Number:	2073983	AGRAZINC

#### **CORRESPONDENCE DATA**

Fax Number: 4045818330

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-581-8275

Email: srbrown@jonesday.com Sidney R. Brown, Jones Day **Correspondent Name:** 1420 Peachtree Street NE Address Line 1:

Address Line 2: Suite 800

Address Line 4: Altanta, GEORGIA 30309

NAME OF SUBMITTER:	Sidney R. Brown
SIGNATURE:	/Sidney R. Brown/
DATE SIGNED:	10/03/2017

#### **Total Attachments: 5**

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## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of September 29, 2017 (this "<u>Agreement</u>"), is made by each of the entities listed on the signature pages hereof (each a "<u>Grantor</u>" and, collectively, the "<u>Grantors</u>"), in favor of KEYBANK NATIONAL ASSOCIATION, as Administrative Agent (in such capacity and together with its successors and permitted assigns in such capacity, the "<u>Administrative Agent</u>") for the Lenders and the other Secured Parties.

#### WITNESSETH:

WHEREAS, reference is made to that certain Credit Agreement, dated as of the date hereof (as it may be amended, restated, amended and restated, amended and Restated, supplemented or otherwise modified from time to time, the "ABL Credit Agreement"), among the Borrowers (as defined therein), the other Credit Parties (as defined therein) from time to time party thereto, the lenders from time to time party thereto (the "ABL Lenders"), the Administrative Agent, as administrative agent, the swing line lender, an LC issuer, and as sole lead arranger and sole bookrunner (together with the ABL Lenders, the Swing Line Lender, the LC Issuer and the Administrative Agent, collectively, the "ABL Secured Parties");

WHEREAS, all of the Grantors are party to that certain Pledge and Security Agreement dated as of September 29, 2017 in favor of the Administrative Agent (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favour of the Administrative Agent, for the benefit of the ABL Secured Parties, pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Administrative Agent to enter into the ABL Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrowers upon the terms and subject to the conditions thereunder, each Grantor hereby agrees with the Administrative Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Security Agreement.
- Section 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby pledges and grants to the Administrative Agent, for the benefit of the Secured Parties, a security interest in the following Collateral of such Grantor (the "*Trademark Collateral*"):
- (a) all of its Trademarks and all Trademark Licenses providing for the grant by or to such Grantor of any right under any Trademark, including those referred to on <u>Schedule 1</u> hereto;
  - (b) all renewals of the foregoing;
  - (c) all goodwill associated therewith; and
- asserted under and with respect to any of the foregoing, including all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof. Notwithstanding the foregoing, there shall be no security interest or Lien on any U.S. Trademark application that is filed on an "intent-to-use" basis (until such time as a statement of use or amendment to allege use is filed with respect to such application and duly accepted by the United States Patent and Trademark Office) or any Intellectual Property if the grant of a Lien on or security interest in

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TRADEMARK REEL: 006169 FRAME: 0385 such Intellectual Property is prohibited by law or would result in the abandonment, impairment, cancellation or voiding of any right, title or interest in such Intellectual Property.

- Section 3. Pledge and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent, for the benefit of the ABL Secured Parties, pursuant to the Pledge and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are incorporated herein by reference, *mutatis mutandis*, as if fully set forth herein, and the parties hereto agree to such terms. In the event that any provision of this Trademark Security Agreement conflicts with any provision of the Pledge and Security Agreement, the Security Agreement shall govern.
- Section 4. <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.
- Section 5. <u>Recordation</u>. Each Grantor authorizes and requests that the United States Patent and Trademark Office record this Trademark Security Agreement.
- Section 6. <u>Counterparts</u>. This Trademark Security Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by telecopy), and all of said counterparts taken together shall be deemed to constitute one and the same instrument. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic transmission (including PDF or TIFF format) shall be effective as delivery of a manually executed counterpart of this Agreement.
- Section 7. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT REFERENCE TO CONFLICTS OF LAW PROVISIONS (OTHER THAN SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW). In addition, the provisions of Section 14(b), (c) and (d) of the Security Agreement are hereby incorporated herein by reference and shall apply to this Agreement, *mutatis mutandis*, with the same force and effect as if fully set forth herein and the parties hereto agree to such terms.
- Section 8. <u>Loan Document</u>. This Agreement constitutes a "Loan Document" under and as defined in the ABL Credit Agreement and is subject to the terms and provisions therein regarding Loan Documents.

[Signature Pages Follow]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

**ZOCHEM INC.**, as Grantor

By: \_\_\_\_

Name: Ron Crittendon

Title: President

Accepted by:

KEYBANK NATIONAL ASSOCIATION,

as Administrative Agent

By: Michael P. Gutia Title: Vice President

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# 1. REGISTERED TRADEMARKS

			Application No.	Application Filing
			and/or	Date and/or
			Registration No.	Registration Date
<u>Grantor</u>	<u>Trademark</u>	Country	(as applicable)	(as applicable)
Zochem Inc.	"ZINSTABE"	United States	1,033,496	February 17, 1976
Zochem Inc.	"AGRAZINC"	United States	2,073,983	June 24, 1997

2. TRADEMARK APPLICATIONS

None.

3. TRADEMARK LICENSES

None.

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