

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM449574

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900423763

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Rosy Blue Jewelry, Inc.		10/04/2017	Corporation: NEW YORK

RECEIVING PARTY DATA

Name:	KEYBANK
Street Address:	127 Public Square
City:	Cleveland
State/Country:	OHIO
Postal Code:	44114
Entity Type:	NATIONAL ASSOCIATION: UNITED STATES

PROPERTY NUMBERS Total: 23

Property Type	Number	Word Mark
Registration Number:	4731800	HUES OF LOVE
Registration Number:	4433334	HARMONY ETERNALLY IN LOVE
Registration Number:	4329377	HARMONY ETERNALLY IN LOVE
Registration Number:	4309530	PRINCESS TREASURES
Registration Number:	4247265	HEARTS-ARROWS-TOGETHER
Registration Number:	4230539	TRUMIRACLE
Registration Number:	4202584	CELEBRATE TRUE LOVE
Registration Number:	4174601	ROSYBLUE MORE THAN DIAMONDS
Registration Number:	4161754	LOVE'S ETERNAL EXPRESSION
Registration Number:	4147612	FOREVER BRILLIANT TWICE THE LOVE
Registration Number:	4135520	LOVE'S ULTIMATE EXPRESSION
Registration Number:	4110274	MASTERCARVED
Registration Number:	4081295	BLUSH BY DESIGN
Registration Number:	4064673	SERI DIAMOND
Registration Number:	3998403	ONE WORLD DIAMONDS
Registration Number:	3998401	ONE WORLD DIAMOND COMPANY
Registration Number:	3995020	TRUE LOVE CELEBRATE ROMANCE
Registration Number:	3939232	

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3538152	AMERICAN BRILLIANCE
Registration Number:	3127501	SITARA
Registration Number:	2821569	RBJ
Registration Number:	2141053	ROSY BLUE
Registration Number:	2133289	ZEI

CORRESPONDENCE DATA

Fax Number: 2164798386

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2164798386

Email: rebecca.gallagher@squirepb.com

Correspondent Name: Steven M. Auvil

Address Line 1: 127 Public Square, 4900 Key Tower

Address Line 4: Cleveland, OHIO 44114

NAME OF SUBMITTER:	Steven M. Auvil
SIGNATURE:	/s/ Steven M. Auvil
DATE SIGNED:	11/03/2017

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

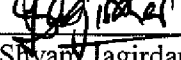
Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 4, 2017 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and KeyBank National Association, as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, each undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

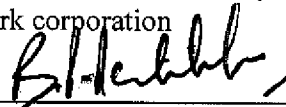
Each undersigned Obligor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

ROSY BLUE, INC.,
a New York corporation

By: 
Name: Shyam Jagirdar
Title: Vice President

ROSY BLUE JEWELRY INC.,
a New York corporation

By: 
Name: Birain Parikh
Title: Vice President and Secretary

Acknowledged and Accepted

KEYBANK NATIONAL ASSOCIATION,
as Administrative Agent

A handwritten signature in black ink, appearing to read "Peter D'Amico, JP". The signature is written over a horizontal dotted line. To the right of the signature, the letters "JP" are written in a larger, more distinct hand.

Name: Peter D'Amico

Title: Vice President

Schedule 1

U.S. Registered Trademarks

Mark	Reg. No.	Reg. Date	Owner
 HUES OF LOVE	4731800	5/5/2015	Rosy Blue Jewelry, Inc.
 HARMONY ETERNALLY IN LOVE	4433334	11/12/2013	Rosy Blue Jewelry, Inc.
HARMONY ETERNALLY IN LOVE	4329377	4/30/2013	Rosy Blue Jewelry, Inc.
PRINCESS TREASURES	4309530	3/26/2013	Rosy Blue Inc.
HEARTS·ARROWS·TOGETHER	4247265	11/20/2012	Rosy Blue Jewelry, Inc.
TRUMIRACLE	4230539	10/23/2012	Rosy Blue Inc.
CELEBRATE TRUE LOVE	4202584	9/4/2012	Rosy Blue Jewelry, Inc.
 rosyblue More than diamonds	4174601	7/17/2012	Rosy Blue, Inc.
LOVE'S ETERNAL EXPRESSION	4161754	6/19/2012	Rosy Blue Jewelry Inc.
 FOREVERBRILLIANT TWICE THE LOVE	4147612	5/22/2012	Rosy Blue Jewelry Inc.
LOVE'S ULTIMATE EXPRESSION	4135520	5/1/2012	Rosy Blue Jewelry Inc.
MASTERCARVED	4110274	3/6/2012	Rosy Blue Jewelry Inc.
BLUSH BY DESIGN	4081295	1/3/2012	Rosy Blue Inc.

SERI DIAMOND	4064673	11/29/2011	Rosy Blue Jewelry Inc.
ONE WORLD DIAMONDS	3998403	7/19/2011	Rosy Blue Inc.
ONE WORLD DIAMOND COMPANY	3998401	7/19/2011	Rosy Blue Inc.
	3995020	7/12/2011	Rosy Blue Jewelry Inc.
	3939232	3/29/2011	Rosy Blue Jewelry Inc.
AMERICAN BRILLIANCE	3538152	11/25/2008	Rosy Blue Inc.
SITARA	3127501	8/8/2006	Rosy Blue, Inc.
RBJ	2821569	3/9/2004	Rosy Blue Jewelry, Inc.
ROSY BLUE	2141053	3/3/1998	Rosy Blue, Inc.
ZEI	2133289	1/27/1998	Rosy Blue Jewelry Inc.