# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM446342 Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Second Lien Trademark Security Agreement First Supplemental Filing
SEQUENCE:	4

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TENSAR INTERNATIONAL CORPORATION		06/28/2017	Corporation: GEORGIA

#### **RECEIVING PARTY DATA**

Name:	UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT		
Street Address:	677 WASHINGTON BOULEVARD		
City:	STAMFORD		
State/Country:	CONNECTICUT		
Postal Code:	06901		
Entity Type:	Bank: SWITZERLAND		

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	4848847	BXGRID
Serial Number:	87374451	SPECTRAPAVE4-PRO

#### **CORRESPONDENCE DATA**

7147558290 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

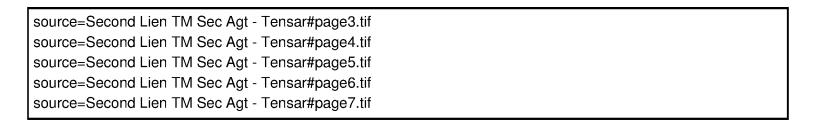
714-540-1235 Phone: Email: ipdocket@lw.com **Correspondent Name:** Latham & Watkins LLP

Address Line 1: 650 Town Center Drive, Suite 2000 Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	038266-0258
NAME OF SUBMITTER:	Anna T Kwan
SIGNATURE:	/atk/
DATE SIGNED:	10/06/2017

# **Total Attachments: 7**

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# SECOND LIEN TRADEMARK SECURITY AGREEMENT FIRST SUPPLEMENTAL FILING

This SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of June 28, 2017 (this "Second Lien Trademark Security Agreement"), is made by Geopier Foundation Company Inc., a Georgia corporation and Tensar International Corporation, a Georgia corporation, all of the foregoing located at 2500 Northwinds Parkway, Suite 500, Alpharetta, Georgia 30009 (each a "Grantor" and collectively, the "Grantors"), in favor of UBS AG, Stamford Branch, as collateral agent for the Secured Parties (in such capacity and together with its successors and assigns in such capacity, the "Collateral Agent").

WHEREAS, pursuant to that certain Second Lien Credit Agreement dated as of July 9, 2014 by and among TAC HoldCo, Inc. (including its permitted successors, "Holdings"), Tensar Corporation (for itself and as successor in interest to TAC Merger Corp., the "Borrower"), the lenders from time to time party thereto (the "Lenders"), the Collateral Agent, UBS AG, Stamford Branch, as administrative agent, and the other parties from time to time party thereto (as the same may hereafter be amended, restated, supplemented or otherwise modified from time to time, the "Second Lien Credit Agreement"), the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and conditions set forth therein, to the Borrower; and

WHEREAS, as a condition precedent to the obligation of the Lenders to make their respective extension of credit to the Borrower under the Second Lien Credit Agreement, the Grantors entered into a Second Lien Guarantee and Collateral Agreement dated as of July 9, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "Second Lien Guarantee and Collateral Agreement") between each of the Grantors and the Collateral Agent, pursuant to which each of the Grantors granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in the Trademark Collateral (as defined below);

WHEREAS, pursuant to the Second Lien Guarantee and Collateral Agreement, each Grantor agreed to execute and this Second Lien Trademark Security Agreement, in order to record the security interest granted to the Collateral Agent for the benefit of the Secured parties with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantors hereby agree with the Collateral Agent as follows:

#### SECTION 1. Defined Terms

Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Second Lien Guarantee and Collateral Agreement, and if not defined therein, shall have the respective meanings given thereto in the Second Lien Credit Agreement.

#### SECTION 2. Grant of Security Interest in Trademark Collateral

SECTION 2.1 <u>Grant of Security</u>. Each Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, all of the following property,

in each case, wherever located and now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "<u>Trademark Collateral</u>") as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of such Grantor's Obligations:

all domestic, foreign and multinational trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade dress, trade styles, logos, Internet domain names, other indicia of origin or source identification, and general intangibles of a like nature, whether registered or unregistered, and with respect to any and all of the foregoing: (i) all registrations and applications for registration thereof including, without limitation, the registrations and applications listed in **Schedule A** attached hereto, (ii) all extension and renewals thereof, (iii) all of the goodwill of the business connected with the use of and symbolized by any of the foregoing, (iv) all rights to sue or otherwise recover for any past, present and future infringement, dilution, or other violation thereof, (iv) all Proceeds of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages and proceeds of suit now or hereafter due and/or payable with respect thereto, and (v) all other rights of any kind accruing thereunder or pertaining thereto throughout the world.

SECTION 2.2 <u>Certain Limited Exclusions</u>. Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

#### SECTION 3. Security Agreement

The security interest granted pursuant to this Second Lien Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent for the Secured Parties pursuant to the Second Lien Guarantee and Collateral Agreement, and the Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Second Lien Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Second Lien Trademark Security Agreement is deemed to conflict with the Second Lien Guarantee and Collateral Agreement, the provisions of the Second Lien Guarantee and Collateral Agreement shall control.

#### SECTION 4. Governing Law

THIS SECOND LIEN TRADEMARK SECURITY AGREEMENT AND ANY DISPUTE, CLAIM OR CONTROVERSY ARISING OUT OF OR RELATING TO THIS SECOND LIEN TRADEMARK SECURITY AGREEMENT (WHETHER ARISING IN

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CONTRACT, TORT OR OTHERWISE) SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICTS OF LAW RULES THAT WOULD RESULT IN THE APPLICATION OF A DIFFERENT GOVERNING LAW (OTHER THAN ANY MANDATORY PROVISIONS OF THE UCC RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OR PRIORITY OF THE SECURITY INTERESTS).

#### SECTION 5. Intercreditor Agreement

NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIEN AND SECURITY INTEREST GRANTED TO THE COLLATERAL AGENT PURSUANT TO THIS AGREEMENT AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE COLLATERAL AGENT, HEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT, DATED AS OF JULY 9, 2014 (AS AMENDED, RESTATED, AMENDED AND RESTATED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "INTERCREDITOR AGREEMENT"), AMONG UBS AG, STAMFORD BRANCH, AS INITIAL FIRST LIEN REPRESENTATIVE, UBS AG, STAMFORD BRANCH, AS INITIAL SECOND LIEN REPRESENTATIVE, UBS AG, STAMFORD BRANCH, AS INITIAL SECOND LIEN COLLATERAL AGENT, UBS AG, STAMFORD BRANCH, AS INITIAL SECOND LIEN COLLATERAL AGENT AND CERTAIN OTHER PERSONS PARTY OR THAT MAY BECOME PARTY THERETO FROM TIME TO TIME. IN THE EVENT OF ANY CONFLICT BETWEEN THE TERMS OF THE INTERCREDITOR AGREEMENT AND THIS AGREEMENT, THE TERMS OF THE INTERCREDITOR AGREEMENT SHALL GOVERN AND CONTROL.

### SECTION 6. Counterparts

This Second Lien Trademark Security Agreement may be executed by one or more of the parties to this Second Lien Trademark Security Agreement on any number of separate counterparts (including by facsimile or other electronic imaging means), and all of said counterparts taken together shall be deemed to constitute one and the same instrument. Delivery of an executed signature page of this Second Lien Trademark Security Agreement by facsimile or other electronic transmission (e.g. "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart hereof.

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IN WITNESS WHEREOF, each of the undersigned has caused this Second Lien Trademark Security Agreement to be duly executed and delivered as of the date first above written.

GEOPIER FOUNDATION COMPANY INC., Grantor

Bv:

Name: Robert F. Briggs

Title: Secretary

TENSAR INTERNATIONAL CORPORATION, Grantor

By:

Name: Robert F. Briggs

Title: EVP, General Counsel & Secretary

REEL: 006177 FRAME: 0524

Accepted and Agreed:

UBS AG, STAMFORD BRANCH., as Collateral Agent

By:

Name: Craig Pearson Title: Associate Director

By:

Name: Darlene Arias

Title: Director

# SCHEDULE A

Trademark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
Design Only	86366734	4770335	Registered	Geopier Foundation
	14-AUG-2014	07-JUL-2015		Company, Inc.
Design Only	86281205	4805014	Registered	Geopier Foundation
H	14-MAY-2014	01-SEP-2015		Company, Inc.
DX1	86806561		Published (Pending)	Geopier Foundation
	02-NOV-2015		Intent to Use	Company, Inc.
GEOCONCRETE	85911915 23-APR-2013	4653651 09-DEC-2014	Registered	Geopier Foundation Company, Inc.
GEOPIER DX1	86806523 02-NOV-2015		Published (Pending) Intent to Use	Geopier Foundation Company, Inc.
GEOPIER	85911917	4653652	Registered	Geopier Foundation
GEOCONCRETE	23-APR-2013	09-DEC-2014	1.comicion	Company, Inc.
GEOPIER RAMMED	85645762	4605983	Registered	Geopier Foundation
AGGREGATE PIER	07-JUN-2012	16-SEP-2014	Partial Section 2(F)	Company, Inc.
GEOPIER X1	86281201	4846999	Registered	Geopier Foundation
	14-MAY-2014	03-NOV-2015	1 8	Company, Inc.
GEOSPIKE	87056299		Published (Pending)	Geopier Foundation
\$	01-JUN-2016		Intent to Use	Company, Inc.
GP3	87366983		Published (Pending)	Geopier Foundation
GP3	10-MAR-2017			Company, Inc.
IMPACT	87354496		Published (Pending)	Geopier Foundation
IMPACT	01-MAR-2017			Company, Inc.
RAMMED	87314258		Pending	Geopier Foundation
COMPACTION	26-JAN-2017		Section 2(F)	Company, Inc.
RAMPACT	87354480		Published (Pending)	Geopier Foundation
RAMPACT	01-MAR-2017			Company, Inc.
X1	86281195 14-MAY-2014	4805013 01-SEP-2015	Registered	Geopier Foundation Company, Inc.
AMERIGRID	86407383	01-3121-2013	Published (Pending)	Tensar International
MINIONID	26-SEP-2014		Intent to Use	Corporation
BXGRID	86131776	4848847	Registered	Tensar International
D11.GIUD	29-NOV-2013	10-NOV-2015	Rogistorou	Corporation
EARTHLOCK	87064733	10110 7 2015	Published (Pending)	Tensar International
	08-JUN-2016		Intent to Use	Corporation
GEO-STRIP	86908958		Pending	Tensar International
	16-FEB-2016	<u> </u>	Intent to Use	Corporation

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Trademark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
OLYMPIA	86777744 05-OCT-2015		Published (Pending) Intent to Use	Tensar International Corporation
SPARTAN	86967236 07-APR-2016		Published (Pending) Intent to Use	Tensar International Corporation
SPECTRA M-E	86200656 21-FEB-2014		Published (Pending) Intent to Use	Tensar International Corporation
SPECTRAPAVE4- PRO	87374451 16-MAR-2017		Pending	Tensar International Corporation
T-ROD	86908982 16-FEB-2016		Published (Pending) Intent to Use	Tensar International Corporation
TX150	86215421 08-MAR-2014		Published (Pending) Intent to Use	Tensar International Corporation
TX8	87455458 18-MAY-2017		Pending Intent to Use	Tensar International Corporation

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**RECORDED: 10/06/2017**