

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM446451

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Tate's Bake Shop, Inc.		10/06/2017	Corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	Golub Capital Markets LLC, as Administrative Agent		
Street Address:	666 Fifth Ave, 18th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10103		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	87555681	TATE'SWICH	
Registration Number:	5209374	TATE'S BAKE SHOP SOUTHAMPTON, NY CRAFT B	
Registration Number:	5085147	TATE'S BAKE SHOP SOUTHAMPTON, NY UNIQUEL	
CORRESPONDENCE DATA			
Fax Number:	3128637806		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-863-7198		
Email:	nancy.brougher@goldbergkohn.com		
Correspondent Name:	Nancy Brougher, Paralegal		
Address Line 1:	Goldberg Kohn Ltd.		
Address Line 2:	55 East Monroe Street, Suite 3300		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	6483.085		
NAME OF SUBMITTER:	Nancy Brougher		
SIGNATURE:	/njb/		
DATE SIGNED:	10/09/2017		
Total Attachments: 4			
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FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT

This FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT ("Agreement") by and between TATE'S BAKE SHOP, INC., a New York corporation (the "Grantor"), in favor of GOLUB CAPITAL MARKETS LLC (formerly known as GCI Capital Markets LLC), in its capacity as administrative agent for certain secured parties ("Administrative Agent") is dated as of October 6, 2017.

WITNESSETH:

WHEREAS, Grantor and Administrative Agent entered into that certain Trademark Security Agreement, dated as of August 28, 2014 (as amended, restated, modified or supplemented from time to time, the "Trademark Security Agreement");

WHEREAS, since the date of Grantor's execution of the Trademark Security Agreement, Grantor has acquired interests in additional Trademarks (the "New Trademarks"); and

WHEREAS, Grantor and Administrative Agent have agreed to amend the Trademark Security Agreement in order to supplement Schedule A thereto to add the New Trademarks to such Schedule A.

NOW, THEREFORE, for good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, the parties hereto hereby agree to amend the Trademark Security Agreement as follows:

1. Schedules. Schedule A to the Trademark Security Agreement shall be deemed to refer to Schedule A as amended by the addition of the New Trademarks scheduled on Schedule A attached hereto.

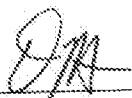
2. Effect of Amendment. Except as expressly amended by this Amendment, the terms of the Trademark Security Agreement shall remain in full force and effect as executed.

3. Counterparts. This Agreement may be executed in any number of counterparts and by the parties hereto on separate counterparts, each of which when so executed, shall be deemed to be an original and all of which taken together shall constitute one and the same instrument. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic communication (including via email or PDF) shall be effective as delivery of a manually executed counterpart of this Agreement.

4. Governing Law. This Agreement shall be governed by and construed in accordance with the internal laws of the State of New York.

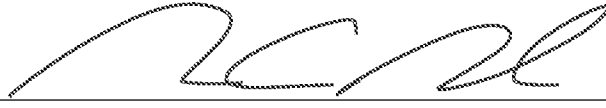
IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

TATE'S BAKE SHOP, INC.

By: 
Name: Daniel J. Haynes
Title: Vice President and Treasurer

ACCEPTED AND ACKNOWLEDGED BY:

GOLUB CAPITAL MARKETS LLC
(formerly known as GCI Capital Markets LLC),
as Administrative Agent

By: 

Name: Marc C. Robinson

Title: Managing Director

Schedule A

U.S. Trademarks

MARK	SERIAL NUMBER	REGIS. NUMBER	REGIS. DATE
TATE'SWICH	87555681	N/A	N/A
TATE'S BAKE SHOP SOUTHAMPTON, NY CRAFT BAKED · DEEPLY DELICIOUS	87216251	5209374	5/23/17
TATE'S BAKE SHOP SOUTHAMPTON, NY UNIQUELY · DEEPLY DELICIOUS	86819898	5085147	11/22/16