# OP \$165.00 4311690

ETAS ID: TM446669

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest in Trademarks (First Lien)

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
West Interactive Services Corporation	FORMERLY Cobalt Acquisition Company, LLC	10/10/2017	Corporation: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Credit Suisse AG, Cayman Islands Branch, as Collateral Agent		
Street Address:	11 Madison Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10010		
Entity Type:	Bank: SWITZERLAND		

#### **PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark	
Registration Number:	4311690	CYBERBULLYHOTLINE DO SOMETHING ABOUT IT	
Registration Number:	4368331	DO SOMETHING ABOUT IT	
Registration Number:	2853956	GROUPCAST	
Registration Number:	4667362	SAFE2TIP	
Registration Number:	2917453	SCHOOLREACH	
Registration Number:	2817789	FI	

#### **CORRESPONDENCE DATA**

**Fax Number:** 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212-906-1216

Email: angela.amaru@lw.com

Correspondent Name: LATHAM & WATKINS LLP C/O ANGELA M. AMARU

Address Line 1: 885 THIRD AVENUE

Address Line 4: NEW YORK, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	030786-0812
NAME OF SUBMITTER:	Angela M. Amaru
SIGNATURE:	/S/ Angela M. Amaru
DATE SIGNED:	10/10/2017

TRADEMARK 900424512 REEL: 006178 FRAME: 0877

#### **Total Attachments: 5**

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#### **Notice of Grant of Security Interest in Trademarks**

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS, dated as of October 10, 2017 (this "Notice"), made by West Interactive Services Corporation (f/k/a Cobalt Acquisition Company, LLC), a Delaware corporation (the "Pledgor"), in favor of CREDIT SUISSE AG, Cayman Islands Branch, as Collateral Agent (as defined below).

Reference is made to the Collateral Agreement (First Lien), dated as of October 10, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among West Corporation (the "Borrower"), as successor by merger to Olympus Merger Sub Inc., each subsidiary of the Borrower identified therein and Credit Suisse AG, Cayman Islands Branch, as collateral agent (together with its successors and assigns in such capacity, the "Collateral Agent") for the Secured Parties (as defined therein). The parties hereto agree as follows:

SECTION 1. *Terms*. Capitalized terms used in this Notice and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Notice.

SECTION 2. *Grant of Security Interest*. As security for the payment and performance, as applicable, in full of the Secured Obligations, the Pledgor pursuant to the Collateral Agreement did, and hereby does, assign and pledge to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a continuing security interest in all of such Pledgor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the "Trademark Collateral"):

all Trademarks, including those listed on Schedule I;

provided, however, that the foregoing pledge, assignment and grant of security interest will not cover any "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. §1051, unless and until an Amendment to Allege Use or a Statement of Use under Section 1(c) or 1(d) of the Lanham Act has been filed, to the extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act.

SECTION 3. *Collateral Agreement*. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and

provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Notice and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. *Counterparts*. This Notice may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Notice by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 5. Governing Law. THIS NOTICE AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSES OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS NOTICE SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Notice as of the day and year first above written.

WEST INTERACTIVE SERVICES CORPORATION (F/K/A COBALT ACQUISITION COMPANY, LLC)

Name: Jan D. Madsen

Title: Chief Financial Officer and Treasurer

[Signature Page to Notice of Grant of Security Interest in Trademarks (First Lien) – West Interactive Services Corporation (f/k/a Cobalt Acquisition Company, LLC)]

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH,

as Collateral Agent

By:

Name: John To

Title: Authorized Signatory

By:

Name: Lingzi Huang

Title: Authorized Signatory

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## Schedule I to Notice of Grant of Security Interest (First Lien) in Trademarks

# <u>Trademarks Owned by West Interactive Services Corporation</u> (f/k/a Cobalt Acquisition Company, LLC)

## U.S. Trademark Registrations

Mark	Owner	Registration No.	Registration Date
CYBERBULLYHOTLINE DO	Cobalt Acquisition Company,	4,311,690	4/2/2013
SOMETHING ABOUT IT &	LLC		
DESIGN			
DO SOMETHING ABOUT IT	Cobalt Acquisition Company,	4,368,331	7/16/2013
	LLC		
GROUPCAST	Cobalt Acquisition Company,	2,853,956	6/15/2004
	LLC		
SAFE2TIP	Cobalt Acquisition Company,	4,667,362	1/6/2015
	LLC		
SCHOOLREACH	Cobalt Acquisition Company,	2,917,453	1/11/2005
	LLC		
TEAMBLAST	Cobalt Acquisition Company,	2,871,789	8/10/2004
	LLC		

**RECORDED: 10/10/2017**