

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM446714

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BL Finance, LLC		08/29/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BL Restaurant Operations, LLC		
Street Address:	4550 Beltway Drive		
City:	Addison		
State/Country:	TEXAS		
Postal Code:	75001		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	BL Restaurants Holding, LLC		
Street Address:	4550 Beltway Drive		
City:	Addiston		
State/Country:	TEXAS		
Postal Code:	75001		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	BL Restaurant Franchises, LLC		
Street Address:	4550 Beltway Drive		
City:	Addison		
State/Country:	TEXAS		
Postal Code:	75001		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	1981523	NICK & TONY'S ITALIAN CHOPHOUSE	
Registration Number:	2755922	RED STAR TAVERN	
Registration Number:	2932467	SOUTH CITY GRILL	
Registration Number:	2907415	STONEFISH GRILL	
Registration Number:	3311318	THE GRILLROOM CHOPHOUSE & WINEBAR	
Registration Number:	3746440	RESTAURANTS-AMERICA	
Registration Number:	1823417	BAR LOUIE	
TRADEMARK			

Property Type	Number	Word Mark
Registration Number:	3306105	BAR LOUIE
Registration Number:	3306139	BAR LOUIE
Registration Number:	3322988	EAT · DRINK · BE HAPPY
Registration Number:	4283110	EAT·DRINK·BE HAPPY
Registration Number:	4282306	ROCK THE TOT
Registration Number:	4429902	
Registration Number:	4596906	SIPS OF THE SEASON

CORRESPONDENCE DATA

Fax Number: 6173417701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-951-8132

Email: linda.salera@morganlewis.com

Correspondent Name: Linda A. Salera

Address Line 1: One Federal Street

Address Line 2: c/o Morgan, Lewis & Bockius LLP

Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Linda A. Salera
SIGNATURE:	/Linda A. Salera/
DATE SIGNED:	10/10/2017

Total Attachments: 3

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**RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), is dated as of August 29, 2017, and made by **BL FINANCE, LLC**, a Delaware limited liability company, as administrative agent (in such capacity, “Administrative Agent”) for itself and other lending institutions.

WHEREAS, (i) Administrative Agent and (ii) **BL RESTAURANT OPERATIONS, LLC**, a Delaware limited liability company (“BL Operations”), **BL RESTAURANTS HOLDING, LLC**, a Delaware limited liability company (“BL Holding”), and **BL RESTAURANT FRANCHISES, LLC**, a Delaware limited liability company (“BL Franchises”, and together with BL Operations and BL Holding, collectively, the “Grantors”), are party to that certain Restated Trademark Collateral Security and Pledge Agreement, dated as of December 20, 2009, made by Grantors in favor of Administrative Agent (as supplemented by that certain Supplement No. 1 to the Restated Trademark Collateral Security and Pledge Agreement, dated as of March 27, 2014, and as further amended, restated, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”), pursuant to which Grantors granted a security interest to the Administrative Agent in the Pledged Trademarks (as defined in the Trademark Security Agreement) as security for Grantor’s obligations under that certain Credit Agreement, dated as of December 30, 2009, by and among BL Operations, the Guarantors party thereto, the Lenders party thereto and Administrative Agent (as amended, restated, supplemented or otherwise modified from time to time);

WHEREAS, Grantors have requested that Administrative Agent release all mortgages, pledges, security interests and liens, including, without limitation, such mortgages, pledges, security interests and liens granted by the Previous Grantors (as defined in the Trademark Security Agreement) under the Existing Credit Agreement (as defined in the Trademark Security Agreement), on certain Trademarks (as defined in the Trademark Security Agreement) set forth on Schedule A hereto.


NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Administrative Agent hereby releases and discharges fully all mortgages, pledges, hypothecations and security interests and liens on all of the Grantors’ rights, titles and interests in and to the Trademarks listed on Schedule A hereto.

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IN WITNESS WHEREOF, Administrative Agent has caused this Release to be duly executed by its duly authorized officer as of the day and year first above written.

BL FINANCE, LLC

By: 
Name: Steven Liff
Title: Vice President and Treasurer

Schedule A

Trademarks

Trademark	Registration No.	Registration Date
NICK & TONY'S ITALIAN CHOPHOUSE	Reg. No. 1,981,523	Reg. Date June 18, 1996
RED STAR TAVERN	Reg. No. 2,755,922	Reg. Date August 26, 2003
SOUTH CITY GRILL	Reg. No. 2,932,467	Reg. Date March 15, 2005
STONEFISH GRILL	Reg. No. 2,907,415	Reg. Date November 20, 2004
THE GRILLROOM CHOPHOUSE & WINEBAR	Reg. No. 3,311,318	Reg. Date October 16, 2007
RESTAURANTS-AMERICA	Reg. No. 3,746,440	Reg. Date February 9, 2010
BAR LOUIE (Word Mark)	Reg. No. 1,823,417	Reg. Date February 22, 1994
BAR LOUIE (Logo)	Reg. No. 3,306,105	Reg. Date October 9, 2007
BAR LOUIE (Word Mark)	Reg. No. 3,306,139	Reg. Date October 9, 2007
EAT DRINK BE HAPPY (Service Mark)	Reg. No. 3,322,988	Reg. Date October 30, 2007
EAT DRINK BE HAPPY (Service Mark)	Reg. No. 4,283,110	Reg. Date January 29, 2013
ROCK THE TOT	Reg. No. 4,282,306	Reg. Date January 29, 2013
 Martini Glass Design	Reg. No. 4,429,902	Reg. Date November 5, 2013
Sips of the Season (applied 2014)	Reg. No. 4,596,906	Reg. Date September 2, 2014