# CH \$90.00 4537579

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM447183

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Direct Connect Merchant Services, LLC		03/06/2017	Limited Liability Company: FLORIDA

#### **RECEIVING PARTY DATA**

Name:	Goldman Sachs Specialty Lending Group, L.P.	
Street Address:	6011 Connection Drive	
City:	Irving	
State/Country:	TEXAS	
Postal Code:	75039	
Entity Type:	Limited Partnership: DELAWARE	

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	4537579	
Registration Number:	4537578	FIRST ACH BETTER PAYMENTS
Registration Number:	2968728	FIRST ACH

#### **CORRESPONDENCE DATA**

#### Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Email:** erobinson@hunton.com

Correspondent Name: Erika Robinson

**Address Line 1:** 600 Peachtree Street NE Suite 4100

Address Line 2: c/o Hunton & Williams LLP
Address Line 4: Atlanta, GEORGIA 30308

NAME OF SUBMITTER:	Erika Robinson
SIGNATURE:	/ErikaRobinson/
DATE SIGNED:	10/13/2017

#### **Total Attachments: 5**

source=GS\_DirectConnect - Trademark Security Agreement (4th Amendment)\_64069481\_2-c#page1.tif source=GS\_DirectConnect - Trademark Security Agreement (4th Amendment)\_64069481\_2-c#page2.tif source=GS\_DirectConnect - Trademark Security Agreement (4th Amendment)\_64069481\_2-c#page3.tif

source=GS\_DirectConnect - Trademark Security Agreement (4th Amendment)\_64069481\_2-c#page4.tif source=GS\_DirectConnect - Trademark Security Agreement (4th Amendment)\_64069481\_2-c#page5.tif

#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Agreement") is made and entered into as of March 6, 2017, by DIRECT CONNECT MERCHANT SERVICES, LLC, a Florida limited liability company ("Grantor"), in favor of GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P. ("GSSLG"), as collateral agent under the Credit Agreement described below (in such capacity, "Collateral Agent").

## WITNESSETH:

WHEREAS, pursuant to that certain Credit and Guaranty Agreement, dated as of January 15, 2015, by and among Grantor, the other Credit Parties party thereto from time to time, the Lenders party thereto from time to time, and GSSLG, as Administrative Agent and Collateral Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), Lenders have agreed to make certain Loans to Borrowers; and

WHEREAS, pursuant to the Pledge and Security Agreement (the "Security Agreement"), Grantor is required to execute and deliver this Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt, sufficiency and adequacy of which are hereby acknowledged, Grantor hereby agrees with Collateral Agent as follows:

- 1. **Defined Terms**. All capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Credit Agreement or the Security Agreement, as applicable.
- 2. **Grant of Security Interest in Trademark Collateral**. To secure the prompt and complete repayment and performance of the Obligations under the Credit Agreement and other Credit Documents, Grantor hereby grants to Collateral Agent, on behalf of itself and the Secured Parties, a continuing First Priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired: (a) all of Grantor's Trademarks and Trademark Licenses to which it is a party including, without limitation, those referred to on Schedule I hereto; (b) all reissues, continuations or extensions of the foregoing; (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and Trademark License; and (d) all Proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future: (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License and (ii) injury to the goodwill associated with any Trademark or Trademark licensed under any Trademark License (collectively, the "Trademark Collateral").
- 3. **Security Agreement**. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Collateral Agent, on behalf of itself and the Secured Parties, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

GS/DirectConnect – Trademark Security Agreement 64069481

- 4. **Authorization to Supplement**. Grantor hereby authorizes Collateral Agent unilaterally to modify this Agreement by amending <u>Schedule I</u> to include any future Trademarks or Trademark Licenses. Notwithstanding the foregoing, no failure to so modify this Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Collateral Agent's continuing security interest in all Trademark Collateral, whether or not listed on <u>Schedule I</u>.
- 5. **Counterparts**. This Agreement may be executed in multiple counterparts (any of which may be delivered by facsimile or other electronic transmission), each of which shall constitute an original and all of which taken together shall constitute one and the same Agreement.

[Remainder of Page Intentionally Blank]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized representative as of the date first set forth above.

GRANTOR:

DIRECT CONNECT MERCHANT SERVICES, LLC

By: /1/2 Name: //g// Jides Title: (-O)

ACCEPTED AND ACKNOWLEDGED BY:

COLLATERAL AGENT:

GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P.

By: Name:

Title:

Stephen W. Hipp Senior Vice President

GS/DirectConnect - Trademark Security Agreement 64069481

# Schedule I

# **Trademark Registrations**

GRANTOR	TRADEMARK	REGISTRATION NO.	REGISTRATION DATE
DIRECT CONNECT MERCHANT SERVICES, LLC		4,537,579	March 27, 2014
DIRECT CONNECT MERCHANT SERVICES, LLC	FIRST ACH BETTER PAYMENTS	4,537,578	March 27, 2014
DIRECT CONNECT MERCHANT SERVICES, LLC	FIRST ACH	2,968,728	July 12, 2005

# **Trademark Applications**

None.

GRANTOR	TRADEMARK	SERIAL NO.	FILING DATE

## **Trademark Licenses**

None.

 $GS/DirectConnect-Trademark\ Security\ Agreement\\ 64069481$ 

**RECORDED: 10/13/2017**