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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM447473

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Culver Franchising System, LLC		10/13/2017	Limited Liability Company: WISCONSIN

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association, as Administrative Agent	
Street Address:	1700 Lincoln Street, 3rd Floor	
City:	Denver	
State/Country:	COLORADO	
Postal Code:	80203	
Entity Type:	national banking association: UNITED STATES	

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	4282560	CULVER'S
Registration Number:	4163962	WELCOME TO DELICIOUS
Registration Number:	3643010	CULVER'S CARES
Registration Number:	3323569	CULVER'S
Registration Number:	3323105	CULVER'S BUTTERBURGERS & FROZEN CUSTARD
Registration Number:	3247050	CULVER'S CONCRETE MIXER
Registration Number:	3128098	CULVER'S
Registration Number:	2994334	BUTTERBURGERS
Registration Number:	2925166	CULVER'S VIP FOUNDATION
Registration Number:	2925165	CULVER'S VIP FOUNDATION
Registration Number:	2754000	GEORGE'S CHILI
Registration Number:	2653686	BUTTERBURGER
Registration Number:	2587488	BLUE SPOON
Registration Number:	2290479	CULVER'S
Registration Number:	2164875	AMERICA'S FAVORITES MADE FRESH
Registration Number:	2106167	SCRAM'WICH
Registration Number:	1841059	CULVER'S FROZEN CUSTARD BUTTERBURGERS
Registration Number:	1841058	CULVER'S
Serial Number:	87407266	CULVER'S FOUNDATION
		TRADEMARK

900425292 REEL: 006183 FRAME: 0517

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	87400569	THANK YOU FARMERS
Serial Number:	87378742	CONCRETE MIXER

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 9192868000

Email: PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 Carrington Mill Blvd., Suite 400
Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	040324.217
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	10/17/2017

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 13, 2017 (as the same may be amended, modified, restated or supplemented from time to time, the "Agreement") by and among the Obligors from time to time party thereto (each an "Obligor" and collectively, the "Obligors") and WELLS FARGO BANK, NATIONAL ASSOCIATION, as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the Trademarks and Trademark applications owned by such Obligor and set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the Trademarks and Trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Agreement, (ii) is not to be construed as an assignment of any Trademark or Trademark application, and (iii) shall not include any "intent to use" Trademark applications for which a statement of use has not been filed and accepted (but only until such statement of use is filed and accepted) (but only if the grant of security interest to such "intent to use" Trademark applications could result in the voiding, unenforceability, cancellation or invalidity of such Trademark applications pursuant to 15 U.S.C. § 1060). Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Agreement.

[SIGNATURE PAGES FOLLOW]

CID#: 000042632

Very truly yours,

CULVER FRANCHISING SYSTEM, LLC

Name: Joe Koss

Title: President and Chief Executive Officer

IP NOTICE (TM) CULVER FRANCHISING SYSTEM DELUXE, LLC

Acknowledged and Accepted:

WELLS FARGO BANK, NATIONAL ASSOCIATION,

as Administrative Agent

Name! Matthew Kochan

Title: Director

IP NOTICE (TM)
CULVER FRANCHISING SYSTEM DELUXE, LLC
TRADEMARK

REEL: 006183 FRAME: 0521

Schedule 1

Culver Franchising System, LLC (f/k/a Culver Franchising System, Inc.) (Wisconsin Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
CULVER'S (Stylized)	4282560	01/29/13
WELCOME TO DELICIOUS	4163962	06/26/12
CULVER'S CARES and Design	3643010	06/23/09
CULVER'S and Design	3323569	10/30/07
CULVER'S BUTTERBURGERS & FROZEN CUSTARD	3323105	10/30/07
and Design		
CULVER'S CONCRETE MIXER and Design	3247050	05/29/07
CULVER'S and Design	3128098	08/08/06
BUTTERBURGERS	2994334	09/13/05
CULVER'S VIP FOUNDATION and Design	2925166	02/08/05
CULVER'S VIP FOUNDATION	2925165	02/08/05
GEORGE'S CHILI	2754000	08/19/03
BUTTERBURGER	2653686	11/26/02
BLUE SPOON	2587488	07/02/02
CULVER'S and Design	2290479	11/02/99
AMERICA'S FAVORITES MADE FRESH	2164875	06/09/98
SCRAM'WICH	2106167	10/21/97
CULVER'S FROZEN CUSTARD BUTTERBURGERS and	1841059	06/21/94
Design		
CULVER'S	1841058	06/21/94

Trademark Applications

Mark	Appl. No.	Filing Date
CULVER'S FOUNDATION	87407266	04/11/17
THANK YOU FARMERS	87400569	04/06/17
CONCRETE MIXER	87378742	03/21/17

CID#: 000042632

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RECORDED: 10/17/2017