# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM448509

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Employee Benefit Management Services, LLC			Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	First Tennessee Bank National Association	
Street Address:	reet Address: 211 Franklin Road, Suite 300	
City:	City: Brentwood	
State/Country:	TENNESSEE	
Postal Code:	37027	
Entity Type:	National Association: UNITED STATES	

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	4767791	EBMS

## CORRESPONDENCE DATA

Fax Number: 4048817777

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-881-7000

kelly.branch@alston.com Email:

Sam Gunn **Correspondent Name:** 

Address Line 1: 1201 West Peachtree Street Address Line 4: Atlanta, GEORGIA 30309

NAME OF SUBMITTER:	Sam Gunn	
SIGNATURE:	/Sam Gunn/	
DATE SIGNED:	10/25/2017	

#### **Total Attachments: 5**

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### **Trademark Security Agreement**

- THIS TRADEMARK SECURITY AGREEMENT, dated as of September 25, 2017 (this "Security Agreement"), is made by Employee Benefit Management Services, LLC, a Delaware limited liability company (the "Grantor" or the "Borrower"), in favor of First Tennessee Bank National Association, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Secured Parties (as defined in the Guarantee and Collateral Agreement referred to below).
- WHEREAS, the Borrower, WS TPA Buyer LLC, miCare, LLC, and miRX, LLC (the "<u>Guarantors</u>"), the Lenders from time to time parties thereto, and the Administrative Agent have entered into that certain Credit Agreement, dated as of **September 25, 2017** (as amended, restated, amended and restated, supplemented, replaced, increased, refinanced or otherwise modified from time to time, the "<u>Credit</u> Agreement");
- WHEREAS, in connection with the Credit Agreement, the Borrower and Guarantors, have entered into that certain Guarantee and Collateral Agreement, dated as of September 25, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"), in favor of the Administrative Agent for the benefit of the Secured Parties; and
- **WHEREAS**, the Guarantee and Collateral Agreement requires the Grantor to execute and deliver this Security Agreement;
- **NOW, THEREFORE**, in consideration of the premises and in order to ensure compliance with the Credit Agreement, the Grantor hereby agrees as follows:
- **SECTION 1**. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Security Agreement.
- **SECTION 2**. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral (the "Trademark Collateral"):
- (i) all of its Trademarks and all Trademark Licenses providing for the grant by or to the Grantor of any right under any Trademark, including, without limitation, those referred to on <u>Schedule I</u> hereto;
  - (ii) all renewals and extensions of the foregoing;
- (iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (iv) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- **SECTION 3**. <u>Security Agreement</u>. The security interest granted pursuant to this Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent

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pursuant to the Guarantee and Collateral Agreement, and the Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

**SECTION 4.** Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks and Trademark Licenses subject to a security interest hereunder.

**SECTION 5**. Counterparts. This Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

**SECTION 6**. Governing Law. This Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[Signature Pages Follow]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

EMPLOYEE BENEFIT MANAGEMENT SERVICES, LLC

Bv:

Name: Max Mishkin Title: Secretary Acknowledged and Agreed to as of the date hereof:

# ADMINISTRATIVE AGENT:

FIRST TENNESSEE BANK NATIONAL ASSOCIATION

Name i Kristi Lewallen

Title: Director

# **SCHEDULE I**

# **Trademarks and Trademark Licenses**

# I. REGISTERED TRADEMARKS

Trademark	App. Date	App. No	Reg. Date	Reg. No
EBMS	10/14/2014	86422944	7/7/2015	4767791

# II. TRADEMARK APPLICATIONS

None at this time

# III. TRADEMARK LICENSES

None at this time

**RECORDED: 10/25/2017** 

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