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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM448974

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CiTIBANK, N.A., as Administrative Agent		10/10/2017	Chartered Bank:

RECEIVING PARTY DATA

Name:	KMLEE Investments, Inc.	
Street Address:	1111 w. wASHINGTON sTREET	
Internal Address:	sUITE 2100	
City:	cHICAGO	
State/Country:	ILLINOIS	
Postal Code:	60602	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark	
Registration Number:	4409559	LABITE.COM	
Registration Number:	4758574	LABITE	
Registration Number:	4235313	FORKED	
Registration Number:	2438576	EXPERIENCE THE TASTE OF DELIVERY	
Registration Number:	2813193	WAITERS ON WHEELS	
Registration Number:	2821372	YOUR FAVORITE RESTAURANT NOW DELIVERS	

CORRESPONDENCE DATA

Fax Number: 5184520822

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 5184521873

Email: accessin@sprynet.com

Correspondent Name: JACKIE LEE

Address Line 1: 1773 Western Avenue
Address Line 4: Albany, NEW YORK 12203

NAME OF SUBMITTER:	Ronald Homa
SIGNATURE:	/Ronald Homa/
DATE SIGNED:	10/30/2017

Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Agreement"), dated as of October 10, 2017, is executed by Citibank, N.A., as Administrative Agent ("Secured Party"), in favor of KMLEE Investments, Inc. (collectively the "Grantor").

RECITALS

WHEREAS, in connection with the Trademark Security Agreement dated as of June 3, 2016 ("Trademark Security Agreement"), Grantor mortgaged, pledged and hypothecated to the Secured Party, and granted to the Secured Party, a security interest in all Trademark Collateral (as defined in the Trademark Security Agreement);

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Assignment Division of the United States Patent and Trademark Office (the "USPTO") on June 3, 2016 at Reel 5806 and Frame 0979; and

WHEREAS, Secured Party now wishes to release its liens on, and security interests in, the Trademark Collateral, including, without limitation, the trademarks as set forth on Schedule A attached hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Agreement, the Secured Party hereby states as follows:

- 1. <u>Release of Security Interest</u>. Secured Party hereby terminates, releases and discharges all of its mortgage, pledge, hypothecation and security interest in the Trademark Collateral, and reassigns, without representation, recourse or warranty, any and all right, title and interest that it may have in or to the Trademark Collateral to Grantor.
- 2. <u>Recordation.</u> The Grantor or its authorized agent is authorized to record this Agreement with the USPTO.
- 3. <u>Governing Law</u>. This Agreement and the rights and obligations of the parties under this Agreement shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.
- 4. <u>Further Assurances</u>. The Secured Party shall take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including without limitation, the execution and delivery of any and all documents or other instruments) reasonably requested by Grantor, and at Grantor's cost and expense, to more fully and effectively effectuate the purpose of this Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned has executed this Agreement by its duly authorized officer as of the date first above written.

Secured Party:

CITIBANK, N.A., as Administrative Agent

Name:

Title

[KMLEE Termination of Trademark Security Agreement - Signature Page]

SCHEDULE A

TRADEMARK COLLATERAL

Trademark Registrations

Grantor	Country	Trademark	Registration No.	Registration Date
KMLee Investments,	United States	LABITE.COM	4409559	10/1/2013
Inc.				
KMLee Investments,	United States	LABITE	4758574	6/23/2015
Inc.				
KMLee Investments,	United States	FORKED	4235313	10/30/2012
Inc.				
KMLee Investments,	United States	EXPERIENCE THE	2438576	3/27/2001
Inc.		TASTE OF DELIVERY		
KMLee Investments,	United States	WAITERS ON	2813193	2/10/2004
Inc.		WHEELS		
KMLee Investments,	United States	YOUR FAVORITE	2821372	3/9/2004
Inc.		RESTAURANT NOW		
		DELIVERS		
KMLee Investments,	Texas	EAT OUT IN and	801346898;	1/24/2011
Inc.		Design	801346889	
KMLee Investments,	Texas	EAT OUT IN	801346885	1/24/2011
Inc.				

RECORDED: 10/30/2017