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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM449325

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
NutriScience Innovations, LLC		10/15/2017	Limited Liability Company: CONNECTICUT

RECEIVING PARTY DATA

Name:	NutriScience Innovations, LLC		
Street Address:	757 N. Broadway Street, Suite 400		
City:	Milwaukee		
State/Country:	WISCONSIN		
Postal Code:	53202		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	3525706	OPTILUT
Registration Number:	3639407	INNOVATEA
Registration Number:	4402834	NUTRIGLO
Registration Number:	5127976	NUFERRIN
Registration Number:	5127978	INOPHYTE
Registration Number:	5132516	BGF-IMMUNE

CORRESPONDENCE DATA

Fax Number: 4142974900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 414-297-5723

Email: rmckenna@foley.com,jolsen@foley.com

Correspondent Name: Richard J. McKenna

Address Line 1:777 East Wisconsin AvenueAddress Line 4:Milwaukee, WISCONSIN 53202

NAME OF SUBMITTER:	Richard J. McKenna	
SIGNATURE:	/R.J. McKenna/	
DATE SIGNED:	11/01/2017	

TRADEMARK REEL: 006194 FRAME: 0715

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Total Attachments: 4 source=Trademark Assignment#page1.tif source=Trademark Assignment#page2.tif source=Trademark Assignment#page3.tif

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TRADEMARK ASSIGNMENT AGREEMENT

This **TRADEMARK ASSIGNMENT AGREEMENT** (this "<u>Trademark Assignment</u>"), is made as of October 15, 2017, by and between NutriScience Innovations, LLC, a Connecticut limited liability company ("Assignor"), in favor of NutriScience Innovations, LLC, a Delaware limited liability company ("<u>Assignee</u>"), the party acquiring all right, title and interest in and to certain assets of Assignor pursuant to that certain Contribution and Exchange Agreement between Assignee and Assignor, of even date herewith (the "Contribution and Exchange Agreement").

WHEREAS, under the terms of the Contribution and Exchange Agreement, Assignor has contributed, conveyed, transferred, and assigned to Assignee, among other assets, certain intellectual property of Assignor, and have agreed to execute and deliver this Trademark Assignment, for recording with the United States Patent and Trademark Office and corresponding entities or agencies in any applicable jurisdictions.

NOW THEREFORE, Assignor agrees as follows:

- 1. <u>Assignment</u>. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby irrevocably conveys, transfers, and assigns to Assignee, and Assignee hereby accepts, all of Assignor's right, title, and interest in and to the following:
 - (a) the trademark registrations and applications and common law trademark rights set forth on <u>Schedule 1</u> attached hereto and all issuances, extensions, and renewals thereof (the "<u>Assigned Trademarks</u>"), together with all related common-law rights and with the goodwill of the business connected with the use of, and symbolized by, the Assigned Trademarks;
 - (b) all rights of any kind whatsoever of Assignor accruing under any of the foregoing provided by applicable law of any jurisdiction, by international treaties and conventions, and otherwise throughout the world;
 - (c) any and all royalties, fees, income, payments, and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and
 - (d) any and all claims and causes of action, with respect to any of the foregoing, whether accruing before, on, or after the date hereof, including all rights to and claims for damages, restitution, and injunctive and other legal and equitable relief for past, present, and future infringement, dilution, misappropriation, violation, misuse, breach, or default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.
- 2. <u>Recordation and Further Actions</u>. Assignor hereby authorizes the Commissioner for Trademarks in the United States Patent and Trademark Office and the officials of corresponding entities or agencies in any applicable jurisdictions to record and register this Trademark Assignment upon request by Assignee. Following the date hereof, upon Assignee's reasonable request, and at Assignee's sole cost and expense, Assignor shall take such steps and actions, and provide such cooperation and assistance to Assignee and its successors, assigns, and legal representatives, including the execution and delivery of any affidavits, declarations, oaths, exhibits, assignments, powers of attorney, or other documents, as may be reasonably necessary to effect, evidence, or perfect the assignment of the Assigned Trademarks to Assignee, or any assignee or successor thereto.

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- 3. Terms of the Contribution and Exchange Agreement. The parties hereto acknowledge and agree that this Trademark Assignment is entered into pursuant to the Contribution and Exchange Agreement, to which reference is made for a further statement of the rights and obligations of Assignor and Assignee with respect to the Assigned Trademarks. The representations, warranties, covenants, agreements, and indemnities contained in the Contribution and Exchange Agreement shall not be superseded hereby but shall remain in full force and effect to the full extent provided therein. In the event of any conflict or inconsistency between the terms of the Contribution and Exchange Agreement and the terms of this Trademark Assignment, the terms of the Contribution and Exchange Agreement shall govern.
- 4. <u>Counterparts</u>. This Trademark Assignment may be executed in counterparts, each of which shall be deemed an original, but all of which together shall be deemed one and the same agreement. A signed copy of this Trademark Assignment delivered by facsimile, e-mail, or other means of electronic transmission shall be deemed to have the same legal effect as delivery of an original signed copy of this Trademark Assignment.
- 5. <u>Successors and Assigns</u>. This Trademark Assignment shall be binding upon and shall inure to the benefit of the parties hereto and their respective successors and assigns.
- 6. <u>Governing Law.</u> This Trademark Assignment and any claim, controversy, dispute, or cause of action (whether in contract, tort, or otherwise) based upon, arising out of, or relating to this Trademark Assignment and the transactions contemplated hereby shall be governed by, and construed in accordance with, the laws of the United States and the State of Delaware, without giving effect to any choice or conflict of law provision or rule (whether of the State of Delaware or any other jurisdiction).

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have executed this Trademark Assignment as of the date first above written.

ASSIGNOR:

NUTRISCIENCE INNOVATIONS, LLC. a Connecticut limited liability company

By:

Name: Jacob Pallathr

Title: Manager

ASSIGNEE:

NUTRISCIENCE INNOVATIONS, LLC, a Delaware limited liability company

COM?

By:

Name: Jacob Pallatara

Title: Manager

[Signature Page to Trademark Assignment Agreement - Restructuring]

SCHEDULE 1

Assigned Trademark Registrations and Applications

Trademark Registrations

Mark	Application No./ Filing Date	Registration No./ Registration Date	Owner	Status
OPTILUT	78/610,452 04/16/2005	3,525,706 10/28/2008	NutriScience Innovations, LLC	Registered
INNOVATEA	77/619,881	3,639,407	NutriScience Innovations, LLC	Registered
NUTRIGLO	11/21/2008 85/811,798	06/16/2009 4,402,834	NutriScience Innovations, LLC	Registered
NUFERRIN	12/28/2012 87/060,078	09/17/2013 5,127,976	NutriScience	Registered
	06/03/2016	01/27/2017	Innovations, LLC	
INOPHYTE	87/060,150 06/03/2016	5,127,978 01/27/2017	NutriScience Innovations, LLC	Registered
BGF-IMMUNE	87/060,159 06/03/2016	5,132,516 01/31/2017	NutriScience Innovations, LLC	Registered

Common Law Trademark Rights

Any and all unregistered, common law rights in the marks NUTRISCIENCE and NUTRISCIENCE INNOVATIONS along with any trade dress, design logos, colors or other identifiers used by Assignor prior to the date of this Agreement.

RECORDED: 11/01/2017