

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM449437

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Rockwater Energy Solutions, Inc.		03/30/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Rockwater Energy Solutions, LLC		
Street Address:	1820 N I-35		
City:	Gainesville		
State/Country:	TEXAS		
Postal Code:	76240		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	4662497	ROCKWATER	
Registration Number:	4475810	HIGHWAY TO ZERO H2O	
Registration Number:	4144244	INCREASING PRODUCTION, REDUCING YOUR FOO	
Registration Number:	4133188	ROCKWATER ENERGY SOLUTIONS	
Registration Number:	4133189	ROCKWATER ENERGY SOLUTIONS	
Registration Number:	3817997	NEOHYDRO	
Registration Number:	1435940	FAS-LINE	
Registration Number:	1435939	FAS-LINE	
CORRESPONDENCE DATA			
Fax Number:	3128637867		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128637267		
Email:	jaclyn.digrande@goldbergekohn.com		
Correspondent Name:	Jaclyn Di Grande - Paralegal		
Address Line 1:	Goldberg Kohn Ltd.		
Address Line 2:	55 E Monroe St., Suite 3300		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	1989.545		

OP \$215.00 4662497

NAME OF SUBMITTER:	Jaclyn Di Grande
SIGNATURE:	/jaclyn di grande/
DATE SIGNED:	11/02/2017
Total Attachments: 1 source=Rockwater Inc to LLC Conversion#page1.tif	

STATE OF DELAWARE
CERTIFICATE OF CONVERSION

FROM A CORPORATION TO A LIMITED LIABILITY COMPANY
PURSUANT TO SECTION 18-214 OF THE LIMITED LIABILITY COMPANY ACT

March 30, 2017

Pursuant to the provisions of Section 266 of the Delaware General Corporation Law and Section 18-214 of the Delaware Limited Liability Company Act, Rockwater Energy Solutions, Inc., a Delaware corporation (the "**Corporation**"), hereby executes this Certificate of Conversion (this "**Certificate**") for the purpose of converting (the "**Conversion**") the Corporation to a Delaware limited liability company (the "**Limited Liability Company**") and in connection therewith, certifies as follows:

1. The jurisdiction where the Corporation first formed is: **State of Delaware.**
2. The jurisdiction of the Corporation immediately prior to filing this Certificate is: **State of Delaware.**
3. The date the Corporation first formed is: **May 2, 2011.**
4. The name of the Corporation immediately prior to filing this Certificate is: **Rockwater Energy Solutions, Inc.**
5. The name of the Limited Liability Company as set forth in the Certificate of Formation is: **Rockwater Energy Solutions, LLC.**
6. The effective date and time of the Conversion of the Corporation from a Delaware corporation to a Delaware limited liability company is: **upon filing.**

[Signature Page Follows]